



COMPTROLLER  
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# Alcohol & Tobacco Tax Annual Report

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Fiscal Year 2017



*Peter Franchot*

Comptroller of Maryland



**Peter Franchot**  
*Comptroller*

**To the General Assembly and the Governor of Maryland:**

I am pleased to present the Annual Alcohol and Tobacco Tax Report of the Revenue Administration Division for Fiscal Year 2017 as provided in Article 2B, §14-203 of the Annotated Code of Maryland.

This report furnishes general information and data about the administration and collection of tax revenue, licensure and regulation, and other-related items, including consumption and local alcoholic beverage statistics.

If you need further information, please contact my staff in the Revenue Administration Division at 410-260-7980 and we will be happy to help you.

Sincerely,

A handwritten signature in black ink that reads 'Peter Franchot'. The signature is written in a cursive style with a large, sweeping 'P' and 'F'.

Comptroller of Maryland

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# Table of Contents

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<b>I.</b>	<b>Introduction .....</b>	<b>1-16</b>
<b>II.</b>	<b>Revenues</b>	
	State Gross Revenue: 1933-2017 .....	17
	Gross Revenue Net of Refunds .....	18
	Alcoholic Beverages Revenue .....	19
	Tobacco Revenue .....	20
	State Revenue: Licenses .....	21
	State Revenue: Alcohol Permits.....	22
<b>III.</b>	<b>Sales &amp; Consumption</b>	
	Per Capita Consumption: Alcoholic Beverages	23
	Per Capita Tax Dollars & Consumption	
	Alcoholic Beverages and Cigarettes.....	24
	Wholesale Alcoholic Beverage Sales and	
	Cigarette Sales .....	25
	Maryland Winery Gallonage Sales.....	26
	Maryland Brewery Gallonage Sales.....	27
<b>IV.</b>	<b>Administrative &amp; Enforcement</b>	
	Summary of Activities.....	28
<b>V.</b>	<b>Local Jurisdictions: Retail Licenses, Revenue, and Statistics</b>	
	Bulk Transfer Permits.....	29
	Area & Population Chart.....	30
	State of Maryland: County Restrictions .....	31
	Local Revenue: Liquor Boards & Dispensaries	32
	Retail Licenses Issued: Summary .....	33
	Retail Licenses Issued: Local Liquor Boards.....	34
	Retail License Violations.....	35
	Retail License Information: Locations .....	36-37
	Retail License Issuing Authorities.....	38-39
	Liquor Control Boards & Dispensary Locations	40
	Clerks of the Court .....	41-42

## Introduction

The Revenue Administration Division of the Comptroller of Maryland is responsible for collecting the alcoholic beverages tax and tobacco tax, and the Field Enforcement Division is responsible for regulation and enforcement of the State's alcoholic beverages and tobacco tax laws.

This annual report provides data and statistics related to both the tax collection function of the Revenue Administration Division and the regulatory function of the Field Enforcement Division. All information in this report, including but not limited to revenue, licensure, and other regulatory activities are for fiscal year 2017: July 1, 2016 through June 30, 2017.

### **Taxes**

The Maryland Alcohol Beverages Tax is imposed on each gallon at the following rates:

Distilled Spirits *	\$ 1.50
Wine	\$ 0.40
Beer ** & Hard Cider	\$ 0.09

(\* If distilled spirits contains a percentage of alcohol greater than 100 proof, or 50% alcohol, an additional tax for each 1 proof over 100 proof is 1.5 cents for each gallon.

\*\* Flavored Malt Beverages (FMBs) are taxed at the same rate as beer.)

Local jurisdictions are prohibited from imposing an alcohol tax. After paying refunds and the administrative costs of the Comptroller, alcohol beverage taxes are distributed to the General Fund of the State.

The Maryland Tobacco Tax is imposed on cigarettes and other tobacco products. Local jurisdictions are prohibited from imposing a tobacco tax on cigarettes. In addition to the \$ 2.00 tax on a 20-cigarette pack, there is an additional \$ .10 cent tax for each cigarette in a package of more than 20 cigarettes, and a \$ 0.10 cent tax for each cigarette in a package of free sample cigarettes. If the cigarette pack has 10 or fewer cigarettes, the tax is \$ 1.00 for each pack.

The tax rate for OTP is a percentage of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction.

Generally, the tax rate for OTP is 30% of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars.

Tobacco tax revenues are used to pay for refunds, and the Comptroller's administration costs with the balance distributed to the General Fund of the State.

### **Revenue**

Total net receipts from alcoholic beverages and tobacco taxes license and permit fees, and miscellaneous income for fiscal year 2017 was \$420,960,957 Compared to fiscal year 2016, fiscal year 2017 tax revenues indicate the following changes: 2.2% increase in distilled spirits; an 8.6% increase in wine; and a 4.3%

decrease in beer with an overall increase of 1.7 % in alcoholic beverages tax collections.

The net receipt from the sales of cigarette tax stamps in the amount of \$ 348,825,118 reflects a 3.2% decrease from fiscal year 2016. The net receipt from Other Tobacco Products tobacco tax is \$ 38,083,067, an increase of 9.4% from fiscal year 2016. Other Tobacco Products include chewing tobacco, moist snuff, pipe tobacco, cigars, and roll-your-own tobacco.

Compared to alcoholic beverages tax revenues, tobacco taxes provided the largest percentage of net receipts at 82.9%. As a percentage of net tax revenue, distilled spirits accounted for 4.0%; wine: 1.6%; and beer: 2%. Other tobacco products tax accounted for 9.1% of the total tax revenues.

The Comptroller issues alcoholic beverages manufacturer and wholesaler licenses, and various permits. Local liquor boards issue alcoholic beverages retail licenses. Cigarette manufacturer and wholesaler licenses are issued by the Comptroller. As of May 1, 2011, OTP in-state manufacturer licenses and OTP licenses for both in-state and out-of-state wholesalers have been issued by the Comptroller repealing the OTP registration system. The Clerks of the Court issue cigarette retail licenses and as of May 1, 2011, OTP retailer licenses and tobacconist licenses.

The tobacco license fees collected consist of cigarette manufacturer and wholesaler licenses issued by the Comptroller, and since May 1, 2011,

license fees for other tobacco products manufacturer and wholesaler licenses.

Alcohol and tobacco license fees collected by the Comptroller are paid to the General Fund. Cigarette license fees are to be used to enforce the Maryland Cigarette Sales Below Cost Act.

## 2017 Legislative Session:

### Alcoholic Beverages

#### STATEWIDE:

##### **1. House Bill 1283 - Alcoholic Beverages - Class 5 Breweries**

- (1) For the past several years, craft brewers in the State have backed legislation to increase the amount of beer they may sell for on-premises consumption in their taprooms. They have been opposed by beer wholesalers and retailers, who have feared that their businesses would suffer as a result.
- (2) This bill applies to all Class 5 breweries, which include both small craft breweries and a large Guinness brewery scheduled to open in Baltimore County. The bill does not apply to pub-breweries, micro-breweries, or farm breweries.
- (3) The bill increases, from 500 barrels to 2,000 barrels, the amount of beer a Class 5 brewery may sell for on-premises consumption each year. The brewer may apply for permission to sell an additional 1,000 barrels per year, provided any beer sold in excess of the 2,000 barrels is first purchased by the brewer from a licensed wholesaler.
- (4) The bill also authorizes a Class 5 brewery to contract to brew and bottle beer with and on behalf of another Class 5 brewery or holder of a Class 2 rectifying license, Class 7 micro-brewery license, Class 8 farm brewery license, or nonresident dealer's permit.
- (5) Contract beer that is sold for on-premises consumption at a Class 5 brewery may not exceed the greater

of 25% of the total number of barrels of beer sold annually for on-premises consumption or 1.2% of total finished production under the Class 5 brewery license.

- (6) Also, the bill alters the hours during which the sales and serving privileges of an on-site consumption permit may be exercised for specified Class 5 breweries.
- (7) For license holders who obtain an on-site consumption permit after April 1, 2017, the hours of sale for on-site consumption extend from 10 a.m. until 10 p.m., Monday through Sunday. Class 5 breweries, who obtained licenses before April 1, 2017, are exempt from the bill's stated hours of sale and will continue to operate under the longer hours established in each local jurisdiction.
- (8) Finally, the bill requires the Comptroller to report annually for five years to specified committees of the General Assembly concerning the on-site sampling and sale of beer by a Class 5 brewery and requires breweries to provide the Comptroller with the information needed to prepare this annual report.

EFFECTIVE JULY 1, 2017

##### **2. House Bill 1386 - Alcoholic Beverages - Liquor Board Reform - Maryland Public Ethics Law**

- (1) In an effort to address recent ethical situations involving public officials and members of local boards of license commissioners, the General Assembly considered multiple statewide and local bills to establish

liquor board reform and improved accountability.

- (2) The bill applies the requirements of the Maryland Public Ethics Law to members and employees of local boards of license commissioners and local liquor control boards by designating that these individuals are “public officials” subject to the Maryland Public Ethics Law.
- (3) The bill does not apply in counties in which the county councils or board of county commissioners sit as a board of license commissioners or liquor control board. Accordingly, the bill does not apply in Dorchester, Howard, and Kent counties, where the legislative body sits as a board of license commissioners.

EFFECTIVE JULY 1, 2017

**3. House Bill 792 – Alcoholic Beverages – Liquor Board Reform – Performance Audit**

- (1) This bill requires the Office of Legislative Audits (OLA), at any time on request of both Presiding Officers, to conduct a performance audit of a local alcoholic beverages licensing board to evaluate the effectiveness and efficiency of the management practices of the board and the economy with which the board uses resources.
- (2) Specific liquor board reform provisions pertaining to Prince George’s County are discussed under Local Alcoholic Beverages Laws.

EFFECTIVE JULY 1, 2017

**4. Senate Bill 491 – House Bill 292 – Alcoholic Beverages – Non-refillable Containers**

- (1) In recent years, legislation passed by the General Assembly has enabled local licensing boards in multiple jurisdictions to issue refillable container permits to liquor stores, restaurants, and bars to sell draft beer for off-premises consumption in refillable containers commonly called “growlers.”
- (3) These bills established a non-refillable container permit in the State. The permit authorizes the sale of draft beer for off-premises consumption by packaging the beer in a disposable, non-refillable container that meets specified standards.
- (4) The permit may be issued by a local board of license commissioners in the same jurisdictions that authorize the sale of draft beer in refillable containers.

EFFECTIVE JULY 1, 2017

**5. Senate Bill 210 – Alcoholic Beverages – Class Farm 8 Breweries**

- (1) This bill authorizes the holder of a Class 8 farm brewery license to sell or serve any type of food if the license holder is also licensed to operate a food establishment in the State.
- (2) The license holder must meet the same ratio of gross receipts between food and alcoholic beverages sales as a holder of a Class D beer and wine license or an equivalent license in the jurisdiction, as determined by the local licensing board.

EFFECTIVE JULY 1, 2017

**6. Senate Bill 281 – Alcoholic Beverages – Definition of Beer**

- (1) "Hard cider" is a beverage derived primarily from apples, apple concentrate and water, pears, or pear concentrate and water.
- (2) This bill increases, from 7.0% to 8.5%, the maximum alcohol by volume that hard cider may have to be defined as "beer" under the Alcoholic Beverages Article.

EFFECTIVE JULY 1, 2017

**7. House Bill 464 - Alcoholic Beverages - Family Beer and Wine Exhibition Permits**

- (1) This bill, an emergency bill, alters an existing national family beer and wine exhibition permit to be a national beer, wine, and liquor exhibition permit that may be issued to a bona fide alcohol trade association.
- (2) This altered permit authorizes an exhibition and competition in the same manner as the family beer and wine exhibition permit.

EFFECTIVE JULY 1, 2017

**8. Senate Bill 1138 - Alcoholic Beverages - Wine Sold Under Beer and Wine License**

- (1) A family beer and wine facility permit authorizes the holder to (1) establish a facility to produce family beer or wine by a consumer who is of legal drinking age but does not have a license and (2) provide equipment, raw materials, and instructions to a consumer.
- (2) This bill repeals a provision that prohibited the holder of a family beer and wine facility permit from

simultaneously holding another alcoholic beverages license.

EFFECTIVE JULY 1, 2017

**9. House Bill 987 - Alcoholic Beverages - Direct Wine Shipper's Permit**

- (1) A person must be issued a direct wine shipper's permit by the Comptroller's Office before the person may engage in shipping wine directly to a consumer in the State.
- (2) This bill requires a person that applies to obtain or renew a direct wine shipper's permit to identify the wines manufactured by the applicant that the applicant intends to ship into the State.
- (3) Chapter 41 of 2016 recodified the laws of the State that related to alcoholic beverages.
- (4) During the recodification, references to "wine" were in some cases substituted for "light wine" if a county allowed license holders to sell wine with a maximum alcohol content of up to 22% or 23%.
- (5) Various provisions that redefined light wine to contain no more than 22% or 23% alcohol by volume were then deleted as surplusage.

EFFECTIVE JULY 1, 2017

**10. House Bill 252 - Alcoholic Beverages - Clarification of Beer and Wine**

- (1) This bill restores the limits by clarifying that a beer and wine license holder in Baltimore, Caroline, Carroll, Cecil, Dorchester, Frederick, Garrett, Harford, Kent, Montgomery, Queen Anne's, St. Mary's, Somerset, Talbot, Wicomico,



and Worcester counties may not sell wine that contains more than 22% alcohol by volume.

- (2) A license holder in Harford County may not sell wine that contains more than 23% by volume.
- (3) The bill also defines "liquor" to have the same meaning as "distilled spirits," as that term is used in the Tax-General Article.

EFFECTIVE JULY 1, 2017

#### **11. House Bill 42 - Alcoholic Beverages - Class 1 Distilleries**

- (1) A Class 1 distillery license authorizes the establishment and operation of a plant for distilling brandy, rum, whiskey, alcohol, and neutral spirits at the location described in the license.
- (2) It also authorizes the sale and delivery of those alcoholic beverages, with specified restrictions.
- (3) This bill authorizes a Class 1 distillery license holder to rectify, blend, and bottle specified alcoholic beverages at the location described in the license.
- (4) A Class 1 distillery license holder may acquire alcoholic beverages from the holder of a manufacturer's license, wholesaler's license, or nonresident dealer's permit for use in manufacturing.
- (5) The bill alters the samples that a Class 1 distillery license holder may serve to specified individuals. A license holder may sell 2.25 liters, instead of three 750-milliliter bottles, of products manufactured on the licensed premises for off-premises consumption.

- (6) Additionally, the bill expands the Class 1 distillery license holder's hours for on-premises consumption.

EFFECTIVE JULY 1, 2017

#### LOCAL BILLS:

##### **1. House Bill 1096 (Ch. 145) - Alcoholic Beverages - Allegany County - Sunday Sales**

- (1) This bill authorizes the sale of alcoholic beverages for off-premises consumption on Sundays for certain Class B, Class C, and Class D licenses.
- (2) The Act also extends the hours during which alcoholic beverages may be sold on a Sunday for certain Class A and Class C licenses.
- (3) Finally, the Act repeals a requirement that an establishment with a Class D beer and wine (BW) or a Class D beer, wine, and liquor (BWL) license be a restaurant in order to sell alcoholic beverages on a Sunday.

EFFECTIVE JULY 1, 2017

##### **2. Senate Bill 897 (Ch. 92) - Alcoholic Beverages - Anne Arundel County - Class H Beer and Light Wine Licenses**

- (1) This bill allows the Board of License Commissioners for Anne Arundel County to issue up to five Class H beer and light wine licenses to a single license holder.
- (2) The Act also clarifies that the board may issue any Class H license as a second license to the holder of any Class B license that has a restriction prohibiting sales for consumption

off the premises or to the holder of any Class H license.

EFFECTIVE JULY 1, 2017

**3. Senate Bill 1088 (Ch. 99) - Alcoholic Beverages - Anne Arundel County - Class B Beer, Wine, and Liquor Licenses**

- (1) This bill codifies current practices by altering the eligibility requirements to obtain a Class B BWL license.
- (2) Specifically, the license may only be issued for use by a restaurant that has ample space and accommodations to regularly prepare, sell, and serve hot meals at least twice per day; is equipped with a public dining room with sufficient tables, chairs, cutlery, and glassware to serve the meals prepared by the restaurant; is equipped with a kitchen that has complete facilities and utensils for preparing and serving hot and cold meals; and employs a sufficient number of staff to accommodate customers.

EFFECTIVE JULY 1, 2017

**4. Senate Bill 374 - House Bill 554 - Alcoholic Beverages - Anne Arundel County - Board of License Commissioners Attorney**

- (1) These bills increase, from \$20,000 to \$60,000, the annual salary of the attorney for the Anne Arundel County Board of License Commissioners.
- (2) The bills also authorize the board to hire a contractual attorney to perform work that the attorney employed by the board is unable to perform due to a conflict of interest; however, the board may not spend

more than \$30,000 a year to hire a contractual attorney.

EFFECTIVE JULY 1, 2017

**5. Senate Bill 479 - House Bill 289 - Alcoholic Beverages - Baltimore City Marketplace License**

- (1) These bills establish a marketplace license in the 40th alcoholic beverages district.
- (2) The Baltimore City Board of License Commissioners may issue the license only to a person, firm, or corporation that owns or leases the marketplace.
- (3) The marketplace premises must accommodate the public and be equipped with five or more food service outlets that provide specified seating areas to patrons.
- (4) The license authorizes a holder to sell beer, wine and liquor from one or more outlets within the marketplace by the drink or by the bottle, for on-premises consumption.
- (5) The annual license fee is \$6,000.

EFFECTIVE JULY 1, 2017

**6. Senate Bill 384 (Ch. 81) - Alcoholic Beverages - Baltimore City - Old Goucher Revitalization District**

- (1) This bill authorizes the Baltimore City Board of License Commissioners to issue four Class B-D-7 licenses in the Old Goucher Revitalization District located within the 43rd alcoholic beverages district and one Class B-D-7 license in the 100 block of North Avenue in the 45th alcoholic beverages district.
- (2) An application for the issuance, transfer, or renewal of a specified

license is exempt from specified zoning and distance restrictions.

- (3) A Class B-D-7 license that is issued for use in the Old Goucher Revitalization District may be transferred within the Old Goucher Revitalization District but may not be transferred outside of the district.

EFFECTIVE JULY 1, 2017

**7. Senate Bill 998 - House Bill 837 - Alcoholic Beverages - Baltimore City - Beer, Wine, and Liquor Tasting License**

- (1) These bills authorize the Baltimore City Board of License Commissioners to issue a Class BWLT beer, wine, and liquor tasting (on-premises) tasting license to a holder of a Class A BWL license in ward 12, precinct 3 of the 43rd legislative district.
- (2) The license authorizes a licensee to allow on-premises consumption of beer, light wine, and liquor for tasting.

EFFECTIVE JULY 1, 2017

**8. House Bill 1348 - Alcoholic Beverages - Baltimore City - Forty-sixth District Alcoholic Beverages Act of 2017**

- (1) This bill establishes a public market license for use in an enclosed public market in ward 23, precinct 1 of the 46th alcoholic beverages district.
- (2) The license holder may designate vendors in the public market to sell beer, wine, and liquor when served as an ingredient in mixed drinks that may be purchased for at least \$5 each.
- (3) The bill also authorizes the Baltimore City Board of License Commissioners to grant an off-sale

privilege to the holder of an arena license for premises located in the 3300 block of Annapolis Road.

- (4) The bill authorizes the board to issue a Class B BWL license for a restaurant in the Port Covington Area and up to five Class B BWL licenses for use by establishments in the Locust Point area.
- (5) Finally, the bill establishes an expiration date for a license in the 46th alcoholic beverages district and authorizes another license in the 46th alcoholic beverages district to be transferred to another owner and location.

EFFECTIVE JULY 1, 2017

**9. Senate Bill 1122 - Alcoholic Beverages - Baltimore City - Transfer of License - Hardship Extension**

- (1) This bill authorizes the Baltimore City Board of License Commissioners to extend the 180-day period within which an approved alcoholic beverages license transfer must be completed if the board finds that an existing hardship has caused a delay.
- (2) An extension may not prolong completion of the transfer beyond 270 days after the board approves the transfer.

EFFECTIVE JULY 1, 2017

**10. House Bill 1136 - Alcoholic Beverages - Baltimore City - Hours of Sale**

- (1) This bill sets the period between 9 a.m. and 9 p.m. as the hours of sale for Class B-D-7 beer, wine, and liquor stores in the area bounded by Liberty Heights Avenue, Northern

Parkway, Druid Park Drive, and Wabash Avenue.

- (2) The bill also states that the hours of sale for a Class B-D-7 store may not be extended if they begin later than 9 a.m. or end before 9 p.m.

EFFECTIVE JULY 1, 2017

**11. Senate Bill 559 - House Bill 436 - Alcoholic Beverages - Baltimore County - Issuance of Licenses Near Places of Worship**

- (1) These bills add an additional exception to the prohibition against issuing an alcoholic beverages license to an establishment within 300 feet of a place of worship.
- (2) The bills authorize the transfer of a Class B BWL license or a Class D BWL license that meet specified qualifications to an establishment that is (1) in a free-standing building with its own parking lot; (2) zoned BL-CCC and in compliance with any applicable zoning ordinance; and (3) at least 100 feet from a place of worship.
- (3) On the date of transfer, the license must be converted into a newly established Class B BWL (on-sale) service bar commercial revitalization district license (Class B-SB-CRD license).
- (4) The authorization does not apply to a license that is otherwise prohibited from being transferred by statute or regulation.

EFFECTIVE JULY 1, 2017

**12. House Bill 1423 - Alcoholic Beverages - Calvert County - Board of License Commissioners - Notice and Hearing on Proposed Legislation**

- (1) This bill requires the Calvert County Board of License Commissioners, at least three months before submitting a legislative proposal to the Calvert County Delegation for introduction as a bill in a General Assembly session, to (1) post notice of the legislative proposal on the board's website; (2) send an email notice of the proposal to each license holder in the county; and (3) hold a public hearing on the proposal in the county.
- (2) The bill's requirements do not apply to a legislative proposal submitted to the county delegation for introduction as an emergency bill.

EFFECTIVE JULY 1, 2017

**13. Senate Bill 816 - House Bill 1201 - Alcoholic Beverages - Cecil County - Beer, Wine, and Liquor Tasting License**

- (1) This bill establishes a beer, wine, and liquor tasting (BWLTL) license and authorizes the Board of License Commissioners for Cecil County to issue a BWLTL license to the holder of a Class A BWL license or a Class B BWL license.
- (2) A BWLTL license authorizes the holder to allow the on-premises consumption of beer, wine, and liquor for tasting within specified limits.
- (3) The license may be issued for (1) any 26 days in a licensing period for \$125; (2) any 52 days in a licensing period for \$200; or (3) for the entire one-year licensing period for \$400.

EFFECTIVE JULY 1, 2017

**14. House Bill 710 - Alcoholic Beverages - Charles County - Alcohol Awareness Certification**

- (1) This bill requires that an alcoholic beverages license holder or a supervisor be certified by an approved alcohol awareness program and be present on the licensed premises at all times when alcoholic beverages may be sold.
- (2) The bill specifies that a license holder who violates the bill's requirements is subject to, for a first offense, a \$100 fine. For each subsequent offense, the license holder is subject to a fine of up to \$500 or a suspension/revocation of the license, or both.

EFFECTIVE JULY 1, 2017

**15. House Bill 712 (Ch. 138) - Alcoholic Beverages - Charles County - Selling to Underage Individual - Penalties**

- (1) This bill authorizes the Board of License Commissioners for Charles County to determine the fine imposed on an alcoholic beverages license holder for the first violation of a specified provision of the Alcoholic Beverages Article that prohibits the selling or providing of alcoholic beverages to an individual under age 21, by a license holder or an employee of a license holder.

EFFECTIVE JULY 1, 2017

**16. Senate Bill 198 - House Bill 178 - Alcoholic Beverages - Frederick County - Sunday Sales**

- (1) These bills alter the starting time for Sunday sales of alcoholic beverages for certain license holders from 11 a.m. to 10 a.m.

- (2) The extension of hours applies for 12 types of Class A, Class B, and Class C alcoholic beverages licenses.

EFFECTIVE JULY 1, 2017

**17. Senate Bill 453 - House Bill 646 (Chs. 73 and 74) - Alcoholic Beverages - Frederick County - Restaurants - Average Daily Receipts**

- (1) These bills require an alcoholic beverages license holder to have average daily receipts from the sale of food of at least 40% of the total average daily receipts in order to qualify as a restaurant.
- (2) The average daily receipts requirement does not apply to sales after 10 p.m.

EFFECTIVE JULY 1, 2017

**18. Senate Bill 209 - House Bill 179 - Alcoholic Beverages - Frederick County - Beer and Wine Licenses - Barbershops**

- (1) These bills establish a barbershop BW license.
- (2) The bills authorize the Frederick County Board of License Commissioners to issue the license to a holder of a barbershop business permit.
- (3) The license holder may provide up to five ounces of beer or wine for on-premises consumption by a specified barbershop customer during normal business hours up to 9 p.m.
- (4) Beer or wine may be served when the customer is being provided with certain services.

EFFECTIVE JULY 1, 2017

**19. House Bill 929 (Ch. 144) - Alcoholic Beverages - Garrett County - Licenses and Sunday Sales**

- (1) This bill adds (1) Sunday off-sales privileges for Class A BWL and Class BDR (deluxe restaurant) BWL license holders; (2) adds Sunday on-sale privileges for holders of a Class B license, Class B&B license, Class BDR license, Class B resort license, Class C license, multiple day or multiple event license, and Class D license; (3) extends the Sunday hours of sale of specified licenses from 1 p.m. through 10 p.m. to 10 a.m. through midnight; (4) authorizes the Comptroller to issue a Class 9 limited distillery license to a holder of a Class B license with on-sale privileges for BWL and an off-sale privilege for beer; and (5) makes additional changes pertaining to the eligibility, privileges, hours of sale, and application procedure for specified licenses.

EFFECTIVE JULY 1, 2017

**20. Senate Bill 1171 - House Bill 795 - Alcoholic Beverages - Harford County - Waiver From School Distance Restrictions**

- (1) These bills authorize the Board of License Commissioners for Harford County to waive specified distance restrictions prohibiting the issuance of an alcoholic beverages license near a public or private school building and issue a Class B (on-sale) restaurant license, or a Class B cafe license, on a case-by-case basis.
- (2) The bills require a public hearing to be held by the governing body of the municipality or county where the restaurant is located and requires

the governing body to make a recommendation to the board on the issuance of the license.

- (3) The bills require the board to then hold another public hearing.
- (4) When making its decision, the board must consider (1) the recommendation from the governing body; (2) comments received from parents whose children attend the public or private school; and (3) comments made at the public hearing held by the board.

EFFECTIVE JULY 1, 2017

**21. Senate Bill 1010 - House Bill 1008 (Chs. 97 and 98) - Alcoholic Beverages - Harford County - Publication of Notices**

- (1) These bills require the Board of License Commissioners for Harford County to publish notice of a hearing for an alcoholic beverages license application two times in two successive weeks (1) in one newspaper of general circulation published in the county and (2) on the board's website.
- (2) The bills also require the board to publish its decision on an application for a new license, an upgrade of an existing license, or a change in location of an existing license (1) in one newspaper of general circulation published in the county and (2) on the board's website.

EFFECTIVE JULY 1, 2017

**22. Senate Bill 1177 - House Bill 485 - Alcoholic Beverages - Harford County - Common Direct or Indirect Sharing of Profit**

- (1) These bills repeal the presumption that a common direct or indirect sharing of profit from the sale of alcoholic beverages constitutes an indirect ownership interest in an alcoholic beverages license for the purpose of enforcing the general prohibition against a person having an interest in more than one alcoholic beverages license.

EFFECTIVE JULY 1, 2017

**23. House Bill 797 (Ch. 140) - Alcoholic Beverages - Howard County Thresholds for Tasting**

- (1) This bill doubles the per offering and daily total volume limit of beer and wine that may be served to an individual under a beer and wine tasting license, as well as the per offering and daily total volume limit of BWL that may be served to an individual under a BWLT license.
- (2) The maximum serving amounts are for beer, 6.0 ounces per offering and 16.0 ounces in a day; for wine, 2.0 ounces per offering and 8.0 ounces in a day; and for liquor, 0.5 ounces per offering and 2.0 ounces in a day.

EFFECTIVE JULY 1, 2017

**24. House Bill 315 - Alcoholic Beverages - Montgomery County - Contracts to Sell Liquor for Off-premises Consumption**

- (1) A person who wants to purchase liquor for off-premises consumption must generally buy the liquor from a dispensary that is run by the Montgomery County Department of Liquor Control (DLC).
- (2) This bill expands the authority of DLC to contract with a person to

operate a retail outlet for the sale of liquor for off-premises consumption.

- (3) Specifically, DLC may contract with any person that holds a license to sell alcoholic beverages for off-premises consumption or for on- and off-premises consumption.
- (4) DLC must establish criteria for contracting with retail outlets and repeal a limitation on the products that may be sold by a retail outlet that contract with DLC.

EFFECTIVE JULY 1, 2017

**25. House Bill 306 (Ch. 127) - Alcoholic Beverages - Montgomery County - Tasting at Dispensaries**

- (1) This bill authorizes county-operated dispensaries to hold on-premises tastings of beer, wine, and liquor.
- (2) A dispensary may sell beer, wine, and liquor for tasting purposes from its own inventory, and once a bottle is opened, it must be marked that it may be used for tasting purposes only.

EFFECTIVE JULY 1, 2017

**26. House Bill 307 (Ch. 117) - Alcoholic Beverages - Montgomery County - Limited Distilleries - Class B and Class D Licenses**

- (1) A Class 9 limited distillery license authorizes the user to distill, rectify, bottle, or sell no more than 100,000 gallons of brandy, rum, whiskey, alcohol, and neutral spirits under certain conditions.
- (2) This bill authorizes a holder of a Class B BWL (on-sale) license or a Class D BWL (on-sale) license to be issued a Class 9 limited distillery license to sell the distilled products

for on- and off-premises consumption.

EFFECTIVE JULY 1, 2017

**27. House Bill 309 - Alcoholic Beverages - Montgomery County - Beer, Wine, and Liquor Festival License**

- (1) This bill establishes the Montgomery County Beer, Wine, and Liquor Festival. The bill allows the Montgomery County DLC to issue a festival license to a licensed alcoholic beverage retailer to display and sell beer, wine, and liquor that is distributed in the State.
- (2) The bill also establishes various requirements and limitations regarding the festival and the nonprofit organization selected to organize the festival.
- (3) The festival organization must choose the weekends and location to hold the festival.
- (4) The location chosen may or may not be already licensed.
- (5) The festival organization must also ensure that the primary focus of the festival is the promotion of Maryland beer, wine, and liquor.

EFFECTIVE JULY 1, 2017

**28. House Bill 311 (Ch. 128) - Alcoholic Beverages - Montgomery County - Class H Beer and Wine License**

- (1) State law generally limits the number of alcoholic beverages licenses that may be issued to a single license holder.
- (2) In Montgomery County, additional Class B BWL licenses may be obtained under specified conditions; however, a license holder may not

hold more than 10 such licenses altogether.

- (3) This bill specifies that this 10 license limit may include one or more Class H BW licenses, in addition to one or more Class BD-BWL licenses as provided under current law.

EFFECTIVE JULY 1, 2017

**29. House Bill 397 - Alcoholic Beverages - Montgomery County - Class 7 Micro-breweries**

- (1) A Class 7 micro-brewery license authorizes the license holder to brew up to 22,500 barrels of malt beverages each year.
- (2) This bill authorizes the holder of a Class 7 micro-brewery license to (1) brew in two locations using the same Class 7 license; and (2) obtain a Class 2 rectifying license for the premises at the two locations authorized under the Class 7 license.
- (3) To brew in two locations, the holder of a Class 7 micro-brewery license must request and obtain permission from the Comptroller by submitting a written application.

EFFECTIVE JULY 1, 2017

**30. House Bill 560 (Ch. 130) - Alcoholic Beverages - Montgomery County - Hours of Sale**

- (1) This bill authorizes the holder of a Class B BWL license or a Class B BWL (H-M) license to sell alcoholic beverages for one additional hour on a Monday that the federal government has designated as a public holiday.
- (2) Specifically, the Act repeals the existing list of holidays that include the additional hour of sales and



authorizes alcoholic beverages to be sold on a Sunday from 10 a.m. to 3 a.m. the following day when that following day is designated as a federal public holiday.

EFFECTIVE JULY 1, 2017

**31. Senate Bill 488 - House Bill 1317 - Alcoholic Beverages - Prince George's County - Alcoholic Beverages Regulation**

- (1) These bills alter the appointment process for the Board of License Commissioners for Prince George's County by requiring the County Executive to appoint members to the board, instead of the Governor, subject to confirmation by the Senate.
- (2) The bills also limit the number of terms a board member may serve to three, expand ethics rules for the board by establishing additional conflict of interest and disclosure rules for board members, and apply the county public ethics law to board employees.
- (3) The bills specify certain types of experience that each member must have.
- (4) Further, the bills subject board activities to the State Public Information Act, establish complaint and investigation procedures, and require the Office of Legislative Audits to conduct regular performance audits of board operations.
- (5) Further, the County Executive must hire an outside professional consultant to review board procedures and submit a report to the County Executive, County Council, and the County delegations

to the State Senate and House of Delegates.

EFFECTIVE JULY 1, 2017

**32. Senate Bill 819 - House Bill 819 (Chs. 90 and 91) - Alcoholic Beverages - Queen Anne's County - Alcoholic Beverages Inspectors**

- (1) These bills expand the duties of an alcoholic beverages inspector and prohibit an individual from qualifying or continuing to serve as an alcoholic beverages inspector if the inspector or any member of the inspector's immediate family has a personal or financial interest, directly or indirectly, in an alcoholic beverages license, a license holder, or premises for which an alcoholic beverages license is issued.
- (2) The Acts also require an inspector to take an oath required by the Maryland Constitution and clarify that the inspector has no power of arrest.
- (3) The Acts also require the County Sheriff's Office to enforce the statewide prohibition against a license holder selling or providing alcoholic beverages to an individual under the age of 21.

EFFECTIVE JULY 1, 2017

**33. Senate Bill 820 - House Bill 47 (Chs. 88 and 89) - Alcoholic Beverages - Queen Anne's County - Sale of Liquor by Class 9 Limited Distilleries**

- (1) These bills authorize the holder of a Class D BWL license, who also holds a Class 9 limited distillery license, to sell liquor distilled at the location described in the license for off-premises consumption.

- (2) A holder of a Class D BWL and a Class 9 limited distillery license may sell BWL for on-premises consumption but is prohibited from selling beer for off-premises consumption.

EFFECTIVE JULY 1, 2017

**34. House Bill 526 – Alcoholic Beverages – St. Mary’s County - Art Establishment License**

- (1) This bill authorizes the St. Mary’s County Board of License Commissioners to issue an art establishment license to a for-profit retail business engaged in the display, sale, or demonstration of original art by an artist or group of artists; or the instruction of participating clients in creating art.
- (2) The holder may sell or serve beer and wine at retail for on-premises consumption.

EFFECTIVE JULY 1, 2017

**35. House Bill 538 – Alcoholic Beverages – St. Mary’s County - Beauty Salon License**

- (1) This bill authorizes the St. Mary’s County Board of License Commissioners to issue a beauty salon BW license to a holder of a beauty salon permit.
- (2) The license authorizes the license holder to sell or serve up to two 12-ounce offerings of beer or two 5-ounce offerings of wine for on-premises consumption by a beauty salon customer undergoing specified cosmetology services.
- (3) Beer and wine may be provided during normal business hours but no later than 9 p.m.

EFFECTIVE JULY 1, 2017

**36. Senate Bill 837 - House Bill 1480 - Alcoholic Beverages – Washington County - Alcoholic Beverages – Penalties**

- (1) These bills alter the penalties for violation of the prohibition on selling or providing alcoholic beverages to an individual under the age of 21.
- (2) Specifically, the bills impose a \$2,500 maximum fine on a license holder and authorize the Washington County Board of License Commissioners to suspend or revoke the license.
- (3) For an employee of a license holder, the maximum fine is set at \$200 for a first offense and \$500 for each subsequent offense.
- (4) In addition, the bills make a violation a misdemeanor.

EFFECTIVE JULY 1, 2017

**37. Senate Bill 492 – House Bill 1430 – Alcoholic Beverages – Washington County - Class CT (Cinema/Theatre) License**

- (1) These bills expand the days on which a Class CT (cinema/theater) license holder may exercise the privileges of the license from one day per week (Thursday) to Monday through Saturday, as well as Sunday if the license holder is issued a separate Sunday permit.
- (2) The bills clarify that the cinema or theater structure applicable to the Class CT license must be a stand-alone building.

- (3) Finally, the bills repeal a sunset provision regarding Class CT licenses.

EFFECTIVE JULY 1, 2017

**38. Senate Bill 620 - Alcoholic Beverages - Washington County - Wineries - Special Event Permits**

- (1) This bill establishes a special event permit that the Washington County Board of License Commissioners may issue to a holder of a Class 3 winery license or a Class 4 limited winery license.
- (2) The permit authorizes the holder to sell (for on-premises consumption) beer and wine produced by the holder, and (1) liquor at an event for which the entire licensed premises has been rented, or (2) an event that the board approves.
- (3) A license holder must notify the board at least one week in advance before the event covered by the permit is to occur. The permit may be used by an individual license holder no more than 60 times in a year.

EFFECTIVE JULY 1, 2017

**39. Senate Bill 1039 - House Bill 1450 - Alcoholic Beverages - Washington County - Hotel and Motel Licenses**

- (1) These bills alter the privileges of a Class B BWL license issued to a hotel or motel.
- (2) Specifically, the bills authorize a license holder who was issued the license with an existing off-sale privilege, on or before June 30, 2016, and operated a retail store on the licensed premises since at least June 30, 2016, to sell alcoholic beverages for both on- and off-premises consumption.

- (3) The license is restricted to on-premises consumption for all other license holders.
- (4) The bills also require a license holder to notify the Washington County Board of License Commissioners prior to constructing or altering an area on the licensed premises where beer, wine, and liquor are sold.

EFFECTIVE JULY 1, 2017

**40. Senate Bill 1102 - Alcoholic Beverages - Worcester County - Ocean City Convention Center - Beer and Wine Tasting License**

- (1) This bill establishes a one-day beer and wine tasting license that may be issued to an organization representing local governments in the State for the primary purpose of promoting products and businesses from across the State.
- (2) The Worcester County Board of License Commissioners may not issue more than two licenses per year, and an organization may only apply for one license per year.
- (3) The license authorizes the holder to allow the on-premises consumption, for tasting, of beer or wine in specified quantities on the premises of the Ocean City Convention Center, with the approval of the management of the convention center.
- (4) An individual who serves beer or wine must complete specified alcohol awareness training.

EFFECTIVE JULY 1, 2017

## STATE GROSS REVENUE: 1933 - 2017

(a) Alcoholic Beverages License Fees	\$ 13,442,474
(b) Tax on Distilled Spirits	876,787,140
(c) Manufacturer's Tax on Distilled Spirits	1,528,684
(d) Tax on Wine	210,236,953
(e) Tax on Beer	478,858,355
(f) Alcoholic Beverages Permit Fees	21,931,371
(g) Cigarette Tax	7,828,142,271
(h) Other Tobacco Products Tax	284,598,735
(i) Other Tobacco Products Licenses	99,395
Miscellaneous Revenue - Alcoholic Beverages	1,677,372
Miscellaneous Revenue - Tobacco Tax	69,462,836
<b>Total</b>	<b>\$ 9,786,765,587</b>

- (a) License fees are collected from manufacturers, wholesalers, railroads, steamboats and airline companies.
- (b) The distilled spirits and sparkling and fortified wine tax was created on December 5, 1933 at \$1.10 per wine gallon not over 100 proof. The tax on distilled spirits increased to \$1.25 per wine gallon on 100 proof or less on October 1, 1939, and increased to \$1.50 per wine gallon on 100 proof or less on July 1, 1955.
- (c) The manufacturer's tax on distilled spirits began on April 1, 1936 at the rate of 5 cents per proof gallon. The rate decreased to 2 ½ cents per proof gallon on June 1, 1937, brandy and neutral spirits were exempt. This tax was repealed on September 30, 1939.
- (d) Prior to April 1, 1935, the tax levied on sparkling and fortified wines was the same rate as distilled spirits at \$1.10 per gallon. As of May 17, 1935, the tax on distilled spirits; however, all wines of whatever alcoholic content were taxed at a rate of \$ 0.20 cents per gallon. The wine tax rate increased to 40 cents per gallon on July 1, 1972.
- (e) The beer alcoholic beverages tax was created on April 1, 1936 at the rate of 2.4375 cents per gallon. The rate increased to 3 cents per gallon on October 1, 1938, and further increased to 9 cents per gallon on July 1, 1972.
- (f) Certain permit fees were established June 1, 1943 at an annual fee of \$5.00 for each permit. As of June 1, 1959, permit fees of \$50.00 established for: Public Storage, Public Transportation, Public Storage and Transportation, Nonresident Dealer, Import-Export, and Bulk Transfer. Permit fees of \$25 established for: Individual Storage, Private Bulk Sales, and Non-Beverage (Commercial). Permit fees of \$2.00 established for: Change of Domicile, Individual Transportation, and Vehicle Identification per vehicle. No permit fee for Non-Beverage eleemosynary or fuel-alcohol. Solicitor's Permit created on June 1, 1973; the Wine Exhibition Permit on July 1, 1985 (\$50.00 fee); and the Charity Wine Auction Permit on July 1, 1986 (\$500.00 fee).

Non-Resident Storage Permits created on July 1987 (\$500.00 fee). Alcohol Awareness Program Permit created on July 1, 1989 (\$15.00 fee). Numerous license and permit fees increased effective May 1, 1992. Alcohol Awareness Instructor's Permit created on October 1, 1994 (\$5.00 fee); Family Beer and Wine Facility Permit on June 1, 1996 (\$400.00 fee); Private Bulk Sales Permit on October 1, 1997 (\$25.00 fee); Winery Special Event Permit on October 1, 2000 (\$25.00 fee). Direct Wine Seller's Permit has been repealed, and replaced on July 1, 2011 by Direct Wine Shipper Permit (\$200 fee) and Common Carrier Permit (\$100 fee). Fee per vehicle for Vehicle Identification card increased from \$2.00 to \$10.00 on June 1, 2003. Fee for a Charity Wine Auction permit reduced \$500.00 to \$10.00 on June 1, 2004. Non-resident winery permit created on April 25, 2006 (\$50.00 fee). Brewery Special Event Permit created on June 1, 2008 (\$25.00 fee). Resident Dealer Permit created on July 1, 2009 (\$200 fee), and the fees for a Public Storage and Transportation Permit, Nonresident Dealer's Permit, and a Bulk Transfer Permit increased to \$200.

- (g) Tobacco tax on cigarettes effective July 1, 1958, at rate of 3 cents per pack. Tax increased to 6 cents per pack on July 1, 1961; 10 cents per pack on June 1, 1975; 13 cents per pack on July 1, 1980; 16 cents per pack on June 1, 1991; 36 cents per pack on May 1, 1992; 66 cents per pack on July 1, 1999; \$1.00 per pack on June 1, 2002; and \$2.00 per pack on January 1, 2008. Prior to 1961, cigarette tax was imposed by certain counties and Baltimore City.
- (h) Tobacco tax on Other Tobacco Products became effective on July 1, 2000 at a rate of 15% of the wholesale price.
- (i) Other Tobacco Products Licenses effective May 1, 2011. Annual OTP fees: In-state manufacturers: \$25.00, all wholesalers: \$250 (waived if have cigarette wholesaler license); storage warehouse: \$ 25.00

**Note:** The Alcoholic Beverages Division merged with the Cigarette Tax Unit in fiscal year 1972. Tobacco revenue begins in fiscal year 1972.

## GROSS REVENUE NET OF REFUNDS

	<u>Gross Receipts</u>	<u>Refunds</u>	<u>Net Receipts</u>	<u>% Of Total Receipts</u>
<b>Receipts:</b>				
Spirits at \$1.50 per wine gallon	\$ 16,898,941	\$ -	\$ 16,898,941	4.0%
Wine at \$.40 per gallon	6,891,142	711	6,890,431	1.6%
Beer at \$.09 per gallon	8,360,590	85,667	8,274,924	2.0%
Cigarette Tax	348,825,118	40,282	348,784,836	82.9%
Other Tobacco Tax	38,083,067	-	38,083,067	9.1%
Alcoholic Beverage License Fees	401,163	-	401,163	0.1%
Alcoholic Beverage Permit Fees	1,386,445	-	1,386,445	0.3%
Miscellaneous Alcoholic Beverages	44,930	100	44,830	
Miscellaneous Tobacco Tax	57,366		57,366	
Fines	500	-	500	
Other Tobacco License Fees	11,695	-	11,695	
<b>SUBTOTAL</b>	<u>\$ 420,960,957</u>	<u>\$ 126,760</u>	<u>\$ 420,834,197</u>	<u>100.0%</u>

**Notes:**

Miscellaneous Alcoholic Beverages are tax application fees, cash bonds, certified copies, service charges, sale of confiscated alcohol beverages, and seized cash.

## ALCOHOLIC BEVERAGES REVENUE

### Distilled Spirits

<b>MONTH</b>	<b><u>2013</u></b>	<b><u>2014</u></b>	<b><u>2015</u></b>	<b><u>2016</u></b>	<b><u>2017</u></b>
July	\$ 6,392	\$ 164,084	\$ 141,775	\$ 214,197	\$ 12,352
August	1,066,315	1,119,276	1,159,842	1,186,378	1,048,118
September	1,354,790	1,295,370	1,240,005	1,364,511	1,800,951
October	1,183,935	1,152,878	1,265,515	1,270,676	1,389,623
November	1,619,166	1,667,412	1,637,196	1,540,642	1,347,843
December	1,465,339	1,373,341	1,355,382	1,422,548	1,282,970
January	1,450,681	1,661,990	1,711,372	1,745,989	1,764,208
February	953,706	932,096	796,789	514,987	905,623
March	1,315,482	1,272,759	1,279,219	1,373,646	1,279,657
April	1,261,215	1,206,482	1,219,954	1,428,729	1,503,666
May	1,317,639	1,315,040	1,288,111	1,222,079	1,220,190
June	2,841,669	2,970,146	2,835,669	3,253,926	3,343,739
<b>TOTAL</b>	<b>\$ 15,836,330</b>	<b>\$ 16,130,874</b>	<b>\$ 15,930,829</b>	<b>\$ 16,538,307</b>	<b>\$ 16,898,941</b>
% change from prior year	-0.8%	1.9%	-1.2%	3.8%	2.2%

### Wine

<b>MONTH</b>	<b><u>2013</u></b>	<b><u>2014</u></b>	<b><u>2015</u></b>	<b><u>2016</u></b>	<b><u>2017</u></b>
July	\$ 33,679	\$ 20,638	\$ 98,827	\$ 105,382	\$ 57,310
August	433,196	442,537	460,208	462,494	426,435
September	512,420	486,229	459,618	445,921	602,090
October	466,889	475,111	510,282	534,567	537,419
November	536,132	573,784	584,504	540,745	447,760
December	605,293	540,512	514,502	562,906	1,068,154
January	615,470	676,156	703,443	728,352	725,936
February	439,634	408,675	511,652	303,710	307,643
March	483,678	515,571	501,202	524,693	582,963
April	485,641	478,162	523,379	571,867	566,082
May	485,838	515,370	497,838	483,829	496,004
June	1,037,728	972,007	992,612	1,083,842	1,073,346
<b>TOTAL</b>	<b>\$ 6,135,598</b>	<b>\$ 6,104,752</b>	<b>\$ 6,358,067</b>	<b>\$ 6,348,310</b>	<b>\$ 6,891,142</b>
% change from prior year	2.1%	-0.5%	4.1%	-0.2%	8.6%

### Beer

<b>MONTH</b>	<b><u>2013</u></b>	<b><u>2014</u></b>	<b><u>2015</u></b>	<b><u>2016</u></b>	<b><u>2017</u></b>
July	\$ 65,583	\$ 62,131	\$ 178,500	\$ 184,334	\$ 121,282
August	899,869	894,931	826,912	795,519	747,870
September	836,841	805,776	836,059	799,080	837,077
October	696,791	558,031	725,381	814,488	698,410
November	685,795	703,841	702,711	672,876	594,823
December	743,354	674,989	552,747	584,232	615,443
January	645,949	623,211	630,723	648,438	575,294
February	619,989	607,706	543,594	542,477	604,648
March	643,279	653,019	595,727	644,677	533,736
April	690,180	701,273	727,527	727,054	692,453
May	779,950	759,189	776,650	809,339	719,924
June	1,587,442	1,528,252	1,570,472	1,518,273	1,619,629
<b>TOTAL</b>	<b>\$ 8,895,022</b>	<b>\$ 8,572,350</b>	<b>\$ 8,667,003</b>	<b>\$ 8,740,785</b>	<b>\$ 8,360,590</b>
% change from prior year	-1.5%	-3.6%	1.1%	0.9%	-4.3%

# TOBACCO REVENUE

## Cigarettes

MONTH	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>
July	\$ 8,836,652	\$ 7,846,610	\$ 13,112,467	\$ 9,172,486	\$ 8,529,122
August	33,231,779	31,477,510	27,304,627	36,400,305	30,879,812
September	35,351,427	32,041,438	29,847,542	28,168,232	32,536,105
October	29,693,822	32,358,081	32,431,841	29,290,653	30,639,902
November	34,284,437	34,633,119	30,624,183	31,231,793	27,337,198
December	31,585,402	29,765,322	31,184,212	29,693,617	31,540,708
January	30,010,392	27,051,208	26,126,458	30,529,531	26,562,714
February	21,666,630	26,216,843	26,045,462	24,725,154	23,495,879
March	33,494,362	28,233,800	29,522,633	27,391,272	28,011,088
April	30,517,959	34,224,275	27,892,456	29,790,477	29,457,989
May	31,241,965	31,723,265	31,314,687	30,244,941	25,140,640
June	59,397,317	52,818,573	52,205,640	53,756,239	54,693,962
<b>TOTAL</b>	<b>\$ 379,312,145</b>	<b>\$ 368,390,044</b>	<b>\$ 357,612,208</b>	<b>\$ 360,394,700</b>	<b>\$ 348,825,118</b>
% change from prior year	-4.6%	-2.9%	-2.9%	0.8%	-3.2%

## Other Tobacco Products

MONTH	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>
July	\$ 364,061	\$ 669,432	\$ 669,483	\$ 494,748	\$ 434,000
August	2,831,775	2,476,152	2,792,622	2,811,402	2,924,698
September	3,297,503	2,776,020	3,050,669	2,840,032	3,028,495
October	3,139,577	3,422,421	3,000,767	3,267,488	3,502,441
November	2,826,410	2,812,130	2,535,450	2,666,667	2,776,167
December	2,924,140	2,431,529	2,537,597	2,724,991	2,975,627
January	3,086,334	2,938,545	3,105,260	3,181,685	3,406,315
February	2,536,998	2,154,112	2,428,587	2,436,902	2,670,071
March	2,035,574	2,670,355	2,340,587	2,531,345	2,769,467
April	3,578,334	2,935,713	2,857,913	3,237,517	3,664,125
May	2,434,011	2,742,944	2,693,122	2,839,218	3,097,033
June	5,098,793	5,933,562	5,727,000	5,779,854	6,834,630
<b>TOTAL</b>	<b>\$ 34,153,510</b>	<b>\$ 33,962,915</b>	<b>\$ 33,739,057</b>	<b>\$ 34,811,847</b>	<b>\$ 38,083,067</b>
% change from prior year	166.7%	-0.6%	-0.7%	3.2%	9.4%

## STATE REVENUE - LICENSES

Licenses Issued FY2017	<u>Total</u>		<u>Annual Fee</u>	<u>Revenue Collected</u>	<u>Total</u>
		<b>Alcohol License Fees:</b>			
84		Application	\$ 200	\$ 16,770	
472		Filing Fee	30	14,160	
	556				\$ 30,930
		<b>Manufacturer's Licenses:</b>			
26		Distillery	(Cost Varies)	67,120	
66		Rectifying	(Cost Varies)	17,910	
3		Winery	(Cost Varies)	2,250	
96		Limited Winery	(Cost Varies)	18,140	
40		Brewery	(Cost Varies)	57,750	
2		Pub-Brewery	(Cost Varies)	500	
29		Micro-Brewery	(Cost Varies)	14,520	
16		Farm Brewery	(Cost Varies)	3,500	
	278				\$ 181,690
		<b>Wholesaler's Licenses:</b>			
54		Beer, Wine and Liquor	(Cost Varies)	101,810	
30		Wine and Liquor	(Cost Varies)	45,103	
12		Beer and Wine	(Cost Varies)	16,520	
8		Beer	(Cost Varies)	11,445	
25		Wine	(Cost Varies)	29,395	
77		Limited Winery	(Cost Varies)	3,700	
65		Limited Beer	(Cost Varies)	3,000	
	271				210,973
		<b>Railroad Licenses:</b>			
2		Beer, Wine and Liquor	\$ 200.00	400	400
	2				
		<b>Steamboat Licenses:</b>			
44		Beer, Wine and Liquor	(Cost Varies)	6,525	6,525
	44				
		<b>Airplane Licenses:</b>			
9		Beer, Wine and Liquor	\$ 200.00	1,800	1,800
	9				
		<b>Caterer's Statewide:</b>			
7		Alcoholic Beverages	(Cost Varies)	139,250	139,250
	7				
		<b>Cigarette Licenses:</b>			
16		Manufacturer	25	400	
46		Wholesaler	750	34,500	
43		Subwholesaler	500	21,292	
1		Vendor	25	25	
1		Storage Warehouse	25	25	
5		Application Fee	200	1,000	
111		Filing Fee	30	3,330	
	223				60,572
		<b>Other Tobacco Products Licenses:</b>			
9		Manufacturer	25	225	
46		Wholesaler	250	11,470	
1		Storage Warehouse	25	25	
	56				11,720
	1445				
		<b>Total Revenue Collected</b>			<u>\$ 643,859</u>



## STATE REVENUE - ALCOHOL PERMITS

Permits Issued FY2017		Annual Fee	Revenue Collected
433	Alcohol Awareness Instructor	\$ 5	\$ 2,165
25	Alcohol Awareness Program	15	375
91	Special Event	25	2,275
52	Brewery Off Site	100	5,200
192	Bulk Transfer	200	38,400
113	Change of Domicile	5	565
881	Direct Wine Sellers	200	176,200
3	Common Carrier	100	300
0	Family Beer and Wine	-	0
12	Import and Export	75	900
80	Individual Storage	50	4,000
35	Individual Transportation	10	350
12	Non-Resident Brewery	50	600
7	Non-Beverage	50	350
1,707	Non-Resident Dealer	200	341,300
6	Non-Resident Storage	500	3,000
42	Non-Resident Winery	50	2,100
9	Private Bulk Sale	25	225
21	Public Storage	75	1,575
13	Public Storage and Transportation	200	2,600
453	Public Transportation	75	34,000
13	Resident Dealer	200	2,600
2,833	Solicitor	50	141,650
46,634	Vehicle Identification Cards	10	466,340
5	Wine Auction	10	50
13	Wine Exhibition	50	650
62	Winery Offsite	100	6,200
23	Winery Festival	100	2,300
<u>53,777</u>			<u>\$ 1,236,270</u>

**Notes:** (1) The permit year begins November 1st and ends the following October 31st.  
(2) Direct Wine Shipper Permit effective July 1, 2011.

## PER CAPITA CONSUMPTION ALCOHOLIC BEVERAGES

Per Capita Gallons				Per Capita Gallons			
<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>	<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
Allegany	1.73	1.43	22.96	Harford	1.66	2.49	16.30
Anne Arundel	2.35	4.11	18.94	Howard	1.60	2.95	11.26
Baltimore City	2.33	2.50	16.40	Kent	2.65	4.06	22.48
Baltimore	2.01	2.68	14.57	Montgomery	1.07	2.40	9.51
Calvert	2.10	2.81	19.80	Prince George's	1.81	1.66	13.01
Caroline	1.57	1.48	20.15	Queen Anne's	2.25	1.78	23.10
Carroll	1.70	2.78	18.36	St. Mary's	1.67	1.11	18.09
Cecil	2.96	3.19	25.92	Somerset	0.98	1.11	13.75
Charles	2.11	1.72	13.89	Talbot	2.63	5.89	20.72
Dorchester	1.87	2.07	22.11	Washington	2.06	1.74	18.95
Frederick	1.89	2.72	17.86	Wicomico	1.12	1.70	18.21
Garrett	2.50	2.64	27.17	Worcester	5.43	5.49	54.31

**Note:**

These figures are based on deliveries to retail licensees in the subdivisions by Maryland wholesaler licensees.

**Per Capita Tax Dollars**  
(Based on Net Revenue)

		<u>2013</u>		<u>2014</u>		<u>2015</u>		<u>2016</u>		<u>2017</u>
Distilled Spirits	\$	2.674	\$	2.703	\$	2.648	\$	2.809	\$	2.794
Wine		1.036		1.023		1.057		1.146		1.139
Beer		<u>1.502</u>		<u>1.436</u>		<u>1.436</u>		<u>1.390</u>		<u>1.368</u>
<b>Total</b>	\$	5.212	\$	5.162	\$	5.146	\$	5.345	\$	5.301
Cigarettes	\$	64.039	\$	61.732	\$	59.451	\$	57.990	\$	57.666

**Per Capita Consumption in Gallons**  
(Based on Deliveries to Retailers)

		<u>2013</u>		<u>2014</u>		<u>2015</u>		<u>2016</u>		<u>2017</u>
Distilled Spirits		1.802		1.791		1.777		1.845		1.850
Wine		2.498		2.501		2.502		2.538		2.538
Beer		<u>16.170</u>		<u>15.990</u>		<u>15.485</u>		<u>15.538</u>		<u>15.297</u>
<b>Total</b>		20.470		20.282		19.764		19.921		19.684
Cigarettes		32.359		31.400		30.247		30.315		29.062

## CIGARETTE SALES STATEWIDE

Cigarettes (Packs of 20)\*

175,778,000

Note: Sales by political subdivisions are not available for cigarettes

## WHOLESALE ALCOHOLIC BEVERAGES SALES

### Deliveries Statewide

### Total Gallons

Distilled Spirits	11,186,737
Wine	15,351,449
Beer	92,519,785

### Deliveries by Political Subdivision

	Distilled Spirits	Wine	Beer
Allegany	125,183	103,923	1,665,252
Anne Arundel	1,323,333	2,317,182	10,688,596
Baltimore City	1,449,580	1,554,485	10,199,684
Baltimore	1,674,442	2,226,456	12,110,612
Calvert	189,941	254,439	1,794,019
Caroline	51,088	48,272	656,360
Carroll	284,987	466,152	3,077,133
Cecil	303,429	326,215	2,653,571
Charles	329,625	268,384	2,168,524
Dorchester	60,610	66,978	716,062
Frederick	462,723	666,358	4,382,596
Garrett	73,639	77,698	800,565
Harford	414,827	622,708	4,080,338
Howard	501,667	925,111	3,527,493
Kent	52,425	80,271	444,786
Montgomery	1,116,978	2,494,329	9,893,598
Prince George's	1,644,361	1,506,951	11,832,392
Queen Anne's	110,091	175,892	1,129,642
St. Mary's	191,201	203,163	2,069,391
Somerset	25,238	28,641	354,412
Talbot	98,590	220,839	777,231
Washington	308,566	259,919	2,834,326
Wicomico	114,214	174,260	1,863,907
Worcester	280,000	282,823	2,799,297
<b>TOTALS</b>	11,186,737	15,351,449	92,519,785

## MARYLAND WINERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales Retailers</u>	<u>Sales to Winery</u>	<u>Samples</u>	<u>Sales to Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Other</u>	<u>Total</u>	<u>% Change</u>
2013	36,808	140,918	16,594	144,554	4,508	1,298	344,680	8.8
2014	36,294	161,707	19,592	160,507	4,211	2,188	384,498	11.6
2015	46,252	171,075	20,564	170,877	5,397	2,087	416,252	8.26
2016	59,320	188,567	22,611	175,944	18,686	2,006	467,132	12.22
2017	51,100	199,729	23,635	143,336	22,729	3,379	443,908	-4.97

## MARYLAND BREWERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales at the Brewery</u>	<u>Sales To Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Consumed On Premise</u>	<u>Returned To Brewery</u>	<u>Tour Sales</u>	<u>Total</u>	<u>% Change</u>
2013	390,701	1,599,903	2,562,829	20,634	(15,372)		4,558,695	16.7
2014	351,761	1,878,442	2,739,363	30,106	(17,778)	384	4,982,278	9.3
2015	392,735	2,564,543	3,241,989	38,966	(23,714)	27,257	6,241,776	25.3
2016	359,173	3,093,103	3,572,739	61,479	(25,730)	21,587	7,082,351	13.5
2017	414,824	3,781,150	3,735,341	90,819	(36,032)	36,300	8,022,403	13.3

# SUMMARY OF ACTIVITIES

**Audits Completed:**

		<u>Total</u>
Brewery (Maryland)	6	
Beer - Wholesaler (Maryland)	37	
Rectifier, Distillery or Winery	23	
Liquor and Wine Wholesaler (Maryland)	27	
Cigarette Wholesaler	23	
Other Tobacco Product	4	
		120

**Inspection and Verification of Monthly Returns and Reports:**

Maryland Manufacturer and Wholesaler:		
Brewery Tax Return	1,068	
Beer Wholesaler Report	1,237	
Distilled Spirits and Wine Tax Returns	3,551	
Railroad, Steamboat and Airline Tax Returns	328	
Out-of-State Brewer Tax Return	61	
Out-of-State Wineries Tax Return	429	
Direct Wine Shippers	1,652	
Cigarette Wholesaler Monthly Report	507	
Cigarette Manufacturer Sample Tax Return	202	
Cigarette Stamp Purchases and Payments Return	533	
Other Tobacco Products Tax Return (Wholesaler)	1,446	
Other Tobacco Products Tax Return (Retailer)	485	
Other Tobacco Products Tax Return	4	
		11,503

**Refund Claims Verified and Approved:**

	<u>Amount</u>	<u>No. of Claims</u>
Alcoholic Beverages:		
Beer	\$54,666.31	28
Wine	\$711.20	1
Other tobacco products:		
Wholesaler	\$63,410.78	4
Retailer	\$3,012.49	5
Escrow	\$190,992.38	277
Issued Permits	\$100.00	2
Cash Bonds	\$1,000.00	1
Renewal fees	\$600.00	3
		321

**Other Reports:**

Auditor's reports reviewed and entered	138	
Credit Control Reports received and checked	4,795	
Returned check reports received and checked	550	
Keg books	808	
Public storage	175	
Transportation	69	
Import-Export	82	
Non-resident storage	77	
		<u>6,694</u>
<b>Total</b>		<b>18,638</b>

# Bulk Transfer Permits

Under Article 2B, § 2-101(f), a person whose license has expired or otherwise has been discontinued may, within 60 days, obtain a bulk transfer permit in order to transfer with or without consideration whether by sale, gift, inheritance, assignment or otherwise, the stock of alcoholic beverages on hand as of last day the license was effective.

The fee for a bulk transfer permit is \$200. The table below indicates the number of bulk transfer permits issued in the respective jurisdictions, an approximate 14% increase from the prior year.

Allegany	1
City of Annapolis	2
Anne Arundel	22
Baltimore City	32
Baltimore	34
Calvert	1
Caroline	1
Carroll	5
Cecil	3
Charles	8
Dorchester	2
Frederick	7
Garrett	6
Harford	5
Howard	4
Kent	1
Montgomery	8
Prince George's	22
Queen Anne's	1
Somerset	0
St. Mary's	4
Talbot	2
Washington	7
Wicomico	4
Worcester	8
Total	<u><u>190</u></u>



# STATE OF MARYLAND

## AREA AND POPULATION CHART

<u>Counties</u>	<u>Land Area in Square Miles</u>	<u>Population</u>
Allegany	424	72,528
City of Annapolis	7	38,982
Anne Arundel	415	564,195
Baltimore City	81	621,849
Baltimore	598	831,128
Calvert	213	90,595
Caroline	319	32,579
Carroll	448	167,627
Cecil	346	102,382
Charles	458	156,118
Dorchester	541	32,384
Frederick	660	245,322
Garrett	647	29,460
Harford	437	250,290
Howard	251	313,414
Kent	277	19,787
Montgomery	491	1,040,116
Prince George's	483	909,535
Queen Anne's	372	48,904
St. Mary's	357	114,413
Somerset	320	25,768
Talbot	269	37,512
Washington	458	149,585
Wicomico	374	102,370
Worcester	468	51,540
<b>Total</b>	<b>9,714</b>	<b>6,048,383</b>

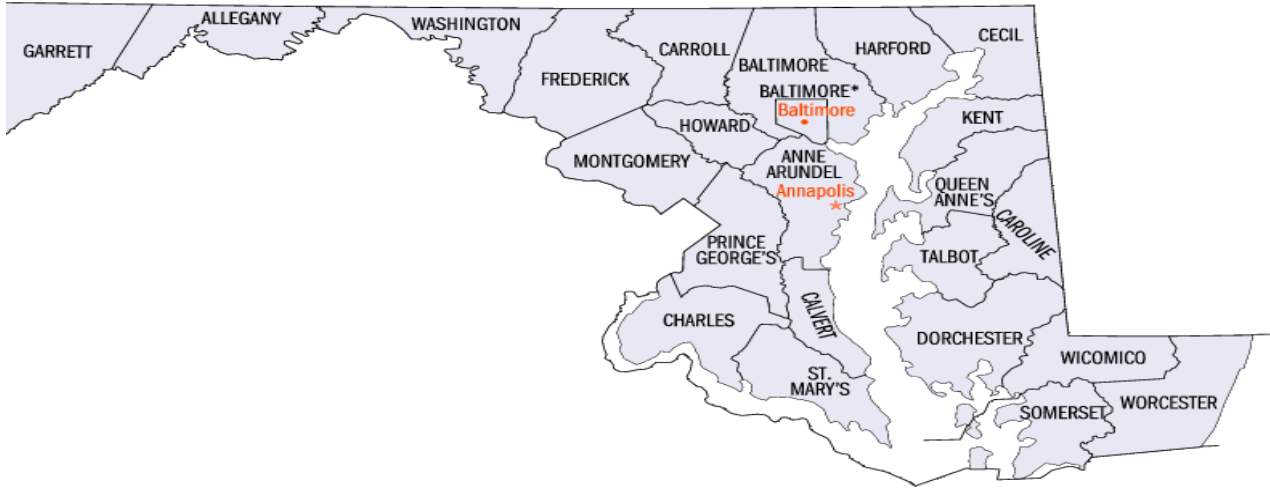
**Sources:** (1) U.S. Census Bureau, <http://quickfacts.census.gov>

(2) Brief Economic Facts - Counties of Maryland and Baltimore City

Maryland Department of Business & Economic Development

# STATE OF MARYLAND

## ALCOHOLIC BEVERAGE RESTRICTIONS



### Frederick County

- Beer Only:** Districts: 14<sup>th</sup>, 17<sup>th</sup>, and 22<sup>nd</sup>  
*Restrictions:* 3<sup>rd</sup> District of Middletown. See Article 2B, § 8-211(d-1).
- No Alcoholic Beverages:** Districts: 6<sup>th</sup>, 10<sup>th</sup>, 16<sup>th</sup>, 19<sup>th</sup>, and 23<sup>rd</sup>
- All Alcoholic Beverages Permitted:** Districts: 1<sup>st</sup>, 2<sup>nd</sup>, 4<sup>th</sup>, 5<sup>th</sup>, 7<sup>th</sup>, 8<sup>th</sup>, 9<sup>th</sup>, 11<sup>th</sup>, 12<sup>th</sup>, 13<sup>th</sup>, 15<sup>th</sup>, 18<sup>th</sup>, 20<sup>th</sup>, 21<sup>st</sup>, 24<sup>th</sup>, 25<sup>th</sup>, 26<sup>th</sup>

### Montgomery County

- No Alcoholic beverages:** 12<sup>th</sup> District (Damascus), Barnesville, Kensington, Laytonsville, Washington Grove, and City of Takoma Park  
Certain exceptions apply. See Article 2B, § 8-216,

# Local Revenue: Liquor Boards and County Dispensaries

<u>County Dispensaries:</u>	<u>License Gross Revenue</u>	<u>Number of Stores</u>	<u>Year Ended</u>	<u>Gross Profit</u>	<u>Expenses</u>	<u>Net Profit</u>	<u>Total Revenue</u>
Montgomery	\$ 2,150,094	27	6/30/2017	\$ 78,222,315	\$ 57,842,741	\$ 20,379,574	\$ 22,529,668
Somerset	1,705,751.50	3	6/30/2017	470,606.00	348,490.00	122,116.00	1,827,868
Wicomico	131,055.00	3	4/30/2017	2,027,043.00	1,455,594.00	571,449.00	702,504
Worcester	844,018.75	1	5/31/2017	1,725,187.02	1,725,187.02	-	844,019
 <b><u>Other Jurisdictions: Counties</u></b>							
Allegany	130,470						130,470
City of Annapolis	455,650						455,650
Anne Arundel	880,750						880,750
Baltimore City	1,921,022						1,921,022
Baltimore	864,400						864,400
Calvert	143,050						143,050
Caroline	49,400						49,400
Carroll	191,720						191,720
Cecil	181,865						181,865
Charles	192,690						192,690
Dorchester	86,400						86,400
Frederick	377,203						377,203
Garrett	130,343						130,343
Harford	403,995						403,995
Howard	292,564						292,564
Kent	89,760						89,760
Prince George's	2,331,521						2,331,521
Queen Anne's	92,150						92,150
St. Mary's	94,975						94,975
Talbot	165,350						165,350
Washington	132,850						132,850
<b>Grand Totals:</b>	<b>\$ 14,039,046</b>						<b>\$ 35,112,186</b>

# RETAIL LICENSES ISSUED

(Summary)

	<u>Total</u>	<u>% of Total</u>
Class "A" - Off Sale:		
Beer	79	
Wine	22	
Beer and Wine	414	
Beer, Wine and Liquor	<u>1,114</u>	
Total "A" Licenses	1,629	22.8%
Class "B" - On or Off Sale (Hotels and Restaurants):		
Beer	40	
Wine	89	
Beer and Wine	402	
Beer, Wine and Liquor	<u>2,903</u>	
Total "B" Licenses	3,434	48.1%
Class "C" - On Sale (Clubs):		
Beer	16	
Wine	17	
Beer and Wine	23	
Beer, Wine and Liquor	<u>482</u>	
Total "C" Licenses	538	7.5%
Class "D" - On or Off Sale (Taverns and On Sale Generally):		
Beer	94	
Wine	1	
Beer and Wine	254	
Beer, Wine and Liquor	<u>665</u>	
Total "D" Licenses	1014	14.2%
Caterers - On or Off Sale:		
Beer, Wine and Liquor	427	6.0%
Class "BD-7" - On or Off Sale:		
Beer, Wine and Liquor (Baltimore City)	98	1.37%
<b>Total:</b>	<u><u>7,140</u></u>	<u><u>100.0%</u></u>
Summary by Alcoholic Beverages		
Beer	229	3.2%
Wine	129	1.8%
Beer and Wine	1,093	15.3%
Beer, Wine and Liquor	5,689	79.7%
<b>Total:</b>	<u><u>7,140</u></u>	<u><u>100.0%</u></u>

Retail alcoholic beverages licenses are issued by the 23 counties and the cities of Baltimore and Annapolis. The license year begins May 1st and ends April 30th, except in Allegany, Baltimore, Calvert, Cecil, Garrett, Kent, and Prince George's Counties and Baltimore City where the year begins July 1st, and Worcester County where the year begins June 1st. In Kent and Queen Anne's Counties, licenses may be issued for six-month periods. This summary includes county retail stores but does not include additional licenses issued by incorporated towns where permitted law.

# RETAIL LICENSE: LOCAL LIQUOR BOARDS

	Beer					Beer & Wine					Wine					Beer, Wine & Liquor					Others			Total Lic.	Pop. per Lic Location
	A	B	C	D	Total Beer	A	B	C	D	Total B&W	A	B	C	D	Total Wine	A	B	C	D	Total BWL	BD7	Cat	Disp.		
Allegheny	0	0	0	4	4	9	0	1	49	59	0	0	0	0	0	-	3	32	57	92	-	1	-	156	836
City of Annapolis	1	2	0	0	3	3	12	0	0	15	0	0	0	0	0	15	63	9	1	88	-	-	-	106	4,299
Anne Arundel	0	0	0	0	0	1	51	2	5	59	0	0	0	0	0	81	279	39	108	507	-	-	-	566	1,556
Baltimore City	30	14	13	48	105	0	0	0	0	0	0	0	0	0	0	263	325	52	50	690	33	414	-	1,242	1,547
Baltimore	0	0	0	2	2	9	11	11	1	32	0	0	0	0	0	184	335	80	148	747	-	-	-	781	1,107
Calvert	7	0	0	1	8	5	5	0	0	10	0	0	0	0	0	28	55	9	11	103	-	-	-	121	1,182
Caroline	5	1	0	3	9	5	2	0	0	7	0	0	0	0	0	17	5	3	3	28	-	1	-	45	1,098
Carroll	0	0	1	0	1	1	16	1	2	20	0	0	0	0	0	40	73	15	2	130	-	-	-	151	1,270
Cecil	0	0	0	0	0	4	8	0	0	12	22	89	17	1	129	-	-	-	-	-	-	-	-	141	1,290
Charles	0	0	0	0	0	0	0	0	8	8	0	0	0	0	0	26	70	10	62	168	-	-	-	176	1,095
Dorchester	16	0	0	0	16	17	5	0	3	25	0	0	0	0	0	14	27	9	-	50	-	-	-	91	949
Frederick	13	11	0	6	30	27	31	2	0	60	0	0	0	0	0	66	118	34	9	227	-	-	-	317	1,190
Garrett	1	0	0	5	6	6	10	0	5	21	0	0	0	0	0	-	24	1	26	51	-	-	-	78	1,671
Harford	0	0	0	0	0	7	24	0	0	31	0	0	0	0	0	45	90	26	7	168	-	3	-	202	2,000
Howard	0	3	0	1	4	0	20	1	4	25	0	0	0	0	0	59	153	5	39	256	-	-	-	285	1,027
Kent	0	2	0	0	2	9	10	0	0	19	0	0	0	0	0	15	27	7	2	51	-	-	-	72	1,247
Montgomery	0	0	1	0	1	154	61	4	92	311	0	0	0	0	0	1	547	39	7	594	-	-	-	906	2,373
Prince George's	1	4	0	17	22	2	28	1	70	101	0	0	0	0	0	138	318	41	-	497	-	-	-	620	3,761
Queen Anne's	2	2	0	1	5	9	5	0	0	14	0	0	0	0	0	16	32	10	8	66	-	-	-	85	1,084
St. Mary's	1	0	0	3	4	4	7	0	0	11	0	0	0	0	0	45	61	-	50	156	-	1	-	172	552
Somerset	1	0	0	0	1	17	2	0	3	22	0	0	0	0	0	3	5	6	6	20	-	-	-	43	39,669
Talbot	0	0	0	0	0	11	44	0	0	55	0	0	0	0	0	15	67	-	-	82	-	-	-	137	1,207
Washington	1	0	1	2	4	2	4	0	0	6	0	0	0	0	0	37	16	26	33	112	65	4	-	191	696
Wicomico	0	0	0	0	0	65	6	0	3	74	0	0	0	0	0	3	55	15	3	76	-	-	-	150	874
Worcester	0	1	0	1	2	47	40	0	9	96	0	0	0	0	0	3	155	14	33	205	-	3	1	307	2,749
<b>TOTAL</b>	<b>79</b>	<b>40</b>	<b>16</b>	<b>94</b>	<b>229</b>	<b>414</b>	<b>402</b>	<b>23</b>	<b>254</b>	<b>1,093</b>	<b>22</b>	<b>89</b>	<b>17</b>	<b>1</b>	<b>129</b>	<b>1,114</b>	<b>2,903</b>	<b>482</b>	<b>665</b>	<b>5,164</b>	<b>98</b>	<b>427</b>	<b>1</b>	<b>7,141</b>	<b>1,966</b>

**Notes:**

- (1) County Dispensaries: Montgomery, Somerset, Wicomico, Worcester
- (2) Caroline, Dorchester, Queen Anne's and Washington counties permit two licenses to same premises in certain cases.

**RETAIL LICENSE VIOLATIONS - BASED ON REPORTS RECEIVED**

	Total Violations	Allegany	City of Annapolis	Anne Arundel	Baltimore City	Baltimore County	Calvert	Caroline	Carroll	Cecil	Charles	Dorchester	Frederick	Garrett	Harford	Howard	Kent	Montgomery	Prince George's	Queen Anne's	St. Mary's	Somerset	Talbot	Washington	Wicomico	Worcester
After Hours	12	1	1																10							
Age of Employee																										
BD7 License	4				4																					
Beer, Wine, and Liquor - Cafeteria Class License																										
Contents Tampering or Refills	5	2				1					1		1													
Dispensing of Liquor	2							1					1													
Display of Licenses	6	3											1		1	1										
Failure to Cooperate (Board/Police)	21	1		1	3	4									1				11							
False Statement	2	1			1																					
Gambling on Premises	2				1											1										
Illegal Conduct	17				12				2												3					
Intoxicated Server	3	3																								
Keg Registration																										
Late Filing - Renewal	13	3											2											4	4	
License Compliance Check																										
Minor Conducted Sale	59	53			5												1									
No Alcohol Awareness Certificate	53				1		2									2		40					3	2	3	
No Trader's License	4	3															1									
Noise-Disturbance of Neighborhood																										
Open Container	5	2			1								1					1								
Outdoor Advertising																										
Outdoor Café																										
Ownership & Operation	9				2	2										2		2	1							
Patrons on Unlicensed Premise	1																				1					
Prohibited Hours	25			1	7								1				2	12	2							
Prohibited Practices	17		1			7				1					1			4	3							
Public Welfare or Nuisance	32				11	7												2	8		2	2				
Purchase from Other than Wholesaler	16	2				3							1		1				5		2			1		1
Ratio Violation or Late Ratio Report	16	2															4									10
Records, Reports, Invoices	22			1	4			1					1		1			14								
Refill Bottle																										
Relationship with Wholesaler	6				6																					
Revocation or Suspension	5	2															1						2			
Sale of Alcoholic Beverage to a Minor	420	53		14	26	20	3		15	4	30	3	9	10	8	3	2	89	101		3	3	5	15	2	2
Sale to Intoxicated Person	25	3				15			1									4			2					
Sale of Alcohol without a License																										
Sanitation & Safety	4				4																					
Trade Name Violation	2	1														1										
Unapproved Source																										
Unauthorized Entertainment	23				3			1											19							
Underage Possession	9																9									
Vacation of Premises	8					8																				
Violation Restriction of License	4																		4							
<b>Total Violations</b>	<b>852</b>	<b>135</b>	<b>2</b>	<b>17</b>	<b>91</b>	<b>67</b>	<b>5</b>	<b>3</b>	<b>17</b>	<b>6</b>	<b>31</b>	<b>3</b>	<b>18</b>	<b>10</b>	<b>13</b>	<b>10</b>	<b>20</b>	<b>168</b>	<b>164</b>	<b>0</b>	<b>13</b>	<b>7</b>	<b>8</b>	<b>22</b>	<b>19</b>	<b>3</b>

## RETAILALCOHOLIC BERVERAGES LICENSES

The twenty-three counties of Maryland, Baltimore City, and the City of Annapolis issue retail alcoholic beverages licenses. To find out details about the types of licenses issued, scope and restrictions of licenses, including hours of sale, fees, and other information, please go to the website of the liquor board, if available, or call. The telephone numbers for the liquor boards are on pages 38 and 39 of this report.

- 1) Allegany County <http://alleganygov.org/390/Board-of-License-Commissioners>
- 2) City of Annapolis <https://www.annapolis.gov/521/Alcoholic-Beverage-Control-Board>
- 3) Anne Arundel <http://www.aacounty.org/boards-and-commissions/board-of-license-commissioners/>
- 4) City of Baltimore <https://llb.baltimorecity.gov/>
- 5) Baltimore County <https://www.baltimorecountymd.gov/Agencies/liquorboard/index.html>
- 6) Calvert County <http://www.co.cal.md.us/index.aspx?nid=664>
- 7) Caroline County <http://www.carolinemd.org/196/Liquor-License-Board>
- 8) Carroll County <http://ccgovernment.carr.org/ccg/license/>
- 9) Cecil County <http://www.ccgov.org/government/liquor-board>
- 10) Charles County <https://www.charlescountymd.gov/commissioners/boards/board-license-commissioners-liquor-board>
- 11) Dorchester County [http://docogonet.com/index.php?page=board\\_of\\_license\\_commissioners](http://docogonet.com/index.php?page=board_of_license_commissioners)
- 12) Frederick County <http://www.frederickcountymd.gov/index.aspx?NID=1291>
- 13) Garrett County <http://www.garrettcounty.org/liquor-control-board>
- 14) Harford County <http://www.hclcb.org/>
- 15) Howard County <https://cc.howardcountymd.gov/Liquor-License>
- 16) Kent County <http://www.kentcounty.com/gov/commissioners/applications.php>
- 17) Montgomery County <http://www.montgomerycountymd.gov/dlc/>
- 18) Prince George's County <https://www.princegeorgescountymd.gov/562/Board-of-License-Commissioners>

- 19) Queen Anne's County <http://qac.org/602/License-Commission-Liquor-Board>
- 20) St. Mary's County <https://www.stmarysmd.com/alcohol/BeverageBoard.asp>
- 21) Somerset County <http://msa.maryland.gov/msa/mdmanual/36loc/so/html/soe.html>
- 22) Talbot County [http://www.talbotcountymd.gov/index.php?page=liquor\\_board](http://www.talbotcountymd.gov/index.php?page=liquor_board)
- 23) Washington County <http://www.wliquor-bd.org/>
- 24) Wicomico County <http://www.wicomicocounty.org/465/Board-of-License-Commissioners>
- 25) Worcester County <http://www.co.worcester.md.us/departments/drp/boards>



# RETAIL LICENSE ISSUING AUTHORITY

## **Allegany County**

Board of License Commissioners  
701 Kelly Road, Room 202  
Cumberland, Maryland 21502  
Phone: 301-724-6485 FAX: 301-777-2001

## **Annapolis (City of)**

Alcoholic Beverage Control Board  
Municipal Building, Room 102  
160 Duke of Gloucester Street  
Annapolis, Maryland 21401-2526  
Phone: 410-263-7942 FAX: 410-280-1853

## **Anne Arundel County**

Board of License Commissioners  
2660 Riva Road, Suite 360  
Annapolis, Maryland 21401  
Phone: 410-222-1148 FAX: 410-222-1810

## **Baltimore (City of)**

Board of Liquor License Commissioners  
231 East Baltimore Street, 6<sup>th</sup> Floor  
Baltimore, Maryland 21202  
Phone: 410-396-4377 FAX: 410-396-4382

## **Baltimore County**

Board of Liquor License Commissioners  
County Office Bldg., Mail Stop 1006A  
111 W. Chesapeake Ave., Room G-14  
Towson, Maryland 21204  
Phone: 410-887-3191 FAX: 410-887-3970

## **Calvert County**

Board of License Commissioners  
Calvert County Court House  
175 Main Street  
Prince Frederick, Maryland 20678-3337  
Phone: 410-535-1600 ext. 2306  
FAX: 410-535-1787

## **Caroline County**

Board of License Commissioners  
Health and Public Service Building  
403 South Seventh St., Suite 210  
Denton, Maryland 21629-1335  
Phone: 410-479-8100 FAX: 410-479-4187

## **Carroll County**

Board of License Commissioners  
County Office Building  
225 N. Center Street, Room 113  
Westminster, Maryland 21157-5194  
Phone: 410-386-2094 FAX: 410-386-2444

## **Cecil County**

Board of License Commissioners  
200 Chesapeake Boulevard, Suite 1600  
Elkton, Maryland 21921  
Phone: 410-996-5215 FAX: 410-996-1172

## **Charles County**

Board of License Commissioners  
County Government Building  
P.O. Box 2150  
200 Baltimore Street  
La Plata, Maryland 20646  
Phone: 301-645-0555 FAX: 301-645-0515

## **Dorchester County**

Board of License Commissioners  
County Office Building  
501 Court Lane, Room 101  
Cambridge, MD 21613  
Phone: 410-901-1076 FAX: 410-228-1563

## **Frederick County**

Board of License Commissioners  
12 E. Church Street, Winchester Hall  
Frederick, Maryland 21701  
Phone: 301-600-2984 FAX: 301-600-3500

# RETAIL LICENSE ISSUING AUTHORITY

## **Garrett County**

Board of License Commissioners  
Frederick A. Thayer III Courthouse  
Administrative Office Building  
203 South 4<sup>th</sup> Street, Room 208  
Oakland, Maryland 21550  
Phone: 301-334-1925 FAX: 301-334-5023

## **Harford County**

Liquor Control Board  
16 N. Main Street  
Bel Air, Maryland 21014-3780  
Phone: 410-638-3028 FAX: 410-638-4970

## **Howard County**

Board of License Commissioners  
George Howard Building  
3430 Court House Drive  
Ellicott City, Maryland 21043  
Phone: 410-313-2008 FAX: 410-313-3297

## **Kent County**

Board of License Commissioners  
Government Center  
400 High Street  
Chestertown, Maryland 21620  
Phone: 410-778-4600 FAX: 410-778-7482

## **Montgomery County**

Board of License Commissioners  
201 Edison Park Drive  
Gaithersburg, Maryland 20878  
Phone: 240-777-1900 FAX: 240-777-1909

## **Prince George's County**

Board of License Commissioners  
9200 Basil Court  
Largo, MD 20774  
Phone: 301-583-9980 FAX: 301-583-9978

## **Queen Anne's County**

Board of License Commissioners  
111 Vincit Street, Suite 104  
Centreville, Maryland 21617  
Phone: 410-758-3133 FAX: 410-758-2905

## **St. Mary's County**

Alcohol Beverage Board  
P.O. Box 653, 41650 Tudor Hall Road  
Leonardtown, Maryland 20650  
Phone: 301-475-4200 ext. 1600 FAX: 301-475-3364

## **Somerset County**

Board of License Commissioners  
11754 Somerset Avenue  
Princess Anne, Maryland 21853  
Phone: 410-651-0440 FAX: 410-651-9026

## **Talbot County**

Board of Liquor License Commissioners  
Courthouse South Wing  
11 North Washington Street  
Easton, MD 21601  
Phone: 410-770-8019 FAX: 410-770-8078

## **Washington County**

Board of License Commissioners  
148 W. Washington Street  
Hagerstown, Maryland 21740  
Phone: 301-797-4591 FAX: 301-797-4599

## **Wicomico County**

Board of License Commissioners  
212 W. Main Street, Suite 304  
Salisbury, Maryland 21801-0078  
Phone: 410-548-4835 FAX: 410-548-4374

## **Worcester County**

Board of License Commissioners  
One West Market St., Room 1201  
Snow Hill, Maryland 21863-1070  
Phone: 410-632-1908 ext. 1120 FAX: 410-632-3008

## LIQUOR CONTROL BOARDS

### Montgomery County

Department of Liquor Control  
16650 Crabbs Branch Way  
Rockville, Maryland 20855-2297  
Phone: 240-777-1990 FAX: 240-777-1962

### Wicomico County

Liquor Control Board  
807 S. Salisbury Boulevard  
Salisbury, Maryland 21801  
Phone: 410-749-5721 FAX: 410-341-0860

### Somerset County

Liquor Control Board  
10840 Market Lane, Bldg A, Suite 5  
Princess Anne, Maryland 21853  
Phone: 410-651-0588 FAX: 410-651-3622

### Worcester County

Liquor Control Board  
5363 Snow Hill Road  
Snow Hill, Maryland 21863  
Phone: 410-632-1250 FAX: 410-632-3010

## DISPENSARY LOCATIONS

### Montgomery County

Aspen Hill  
Burtonsville  
Cabin John  
Clarksburg  
Cloverly  
Darnestown  
Down Town Rockville  
Fallsgrove  
Flower  
Goshen Crossing  
Hampden Lane  
King Farm  
Kingsview  
Leisure World

Milestone  
Montrose  
Muddy Branch  
Olney  
Pike  
Potomac  
Seneca Crossing  
Silver Spring  
Walnut Hill  
Westwood  
Wheaton  
White Oak

### Somerset County

Crisfield  
Pocomoke  
Princess Anne

### Wicomico County

Salisbury - 3

### Worcester County

Pocomoke City

# STATE OF MARYLAND - CLERKS OF THE COURT

Dawne D. Lindsey, Clerk  
**Allegheny County** Circuit Court  
30 Washington Street  
Cumberland, Maryland 21502  
Telephone: 301-777-5923  
1-800-988-9087  
Fax: 301-777-2100

Robert P. Duckworth, Clerk  
**Anne Arundel County**  
Circuit Court  
P. O. Box 71  
8 Church Circle  
Annapolis, Maryland 21404-0071  
Telephone: 410-222-1397  
1-888-246-0615  
Fax: 410-222-1140

Frank M. Conaway, Clerk  
**Baltimore City** Circuit Court  
100 N. Calvert Street, Room 628  
Baltimore, Maryland 21202  
Telephone: 410-333-3722  
Fax: 410-333-3767

Julie Ensor, Clerk  
**Baltimore County** Circuit Court  
401 Bosley Avenue,  
P. O. Box 6754  
Towson, Maryland 21285-6754  
Telephone: 410-887-2601  
1-800-938-5802  
Fax: 410-887-2834

Kathy P. Smith, Clerk  
**Calvert County** Circuit Court  
175 Main Street  
Prince Frederick, Maryland 20678  
Telephone: 410-535-1660  
1-888-535-0113  
Fax: 410-535-9572

F. Dale Minner, Clerk  
**Caroline County** Circuit Court  
109 Market Street  
P. O. Box 458  
Denton, Maryland 21629  
Telephone: 410-479-1811  
Fax: 410-479-1142

Donald B. Sealing II, Clerk  
**Carroll County** Circuit Court  
55 N. Court Street, Room G8  
Westminster, Maryland 21157  
Telephone: 410-386-8710  
1-888-786-0039  
Fax: 410-876-0822

Derrick W. Lowe, Clerk  
**Cecil County** Circuit Court  
129 N. Main Street, Room 108  
Elkton, Maryland 21921  
Telephone: 410-996-1021  
1-888-287-0576  
Fax: 410-392-6032

Sharon L. Hancock, Clerk  
**Charles County** Circuit Court  
200 Charles Street  
P. O. Box 970  
La Plata, Maryland 20646  
Telephone: 301-932-3201  
301-870-2659  
Fax: 301-932-3289

Amy J. Craig, Clerk  
**Dorchester County** Circuit Ct.  
206 High Street  
P. O. Box 150  
Cambridge, Maryland 21613  
Telephone: 410-228-0481  
1-800-340-9186  
Fax: 410-228-1860

Sandra K. Dalton, Clerk  
**Frederick County** Circuit Ct.  
100 W. Patrick Street  
Frederick, Maryland 21701  
Telephone: 301-600-1976  
1-800-341-8797  
Fax: 301-600-2245

Timothy W. Miller, Clerk  
**Garrett County** Circuit Court  
203 S. 4<sup>th</sup> Street, Room 109  
P. O. Box 447  
Oakland, Maryland 21550  
Telephone: 301-334-1937  
1-800-989-9760  
Fax: 301-334-5017

James Reilly, Clerk  
**Harford County** Circuit Court  
20 W. Courtland Street  
Bel Air, Maryland 21014  
Telephone: 410-638-3426  
410-879-2000  
1-800-989-8296  
Fax: 410-838-8540

Wayne A. Robey, Clerk  
**Howard County** Circuit Court  
The Thomas Dorsey Bldg.  
9250 Bendix Rd.  
Columbia, Maryland 21045  
Telephone: 410-313-2111  
1-888-313-0197  
Fax: 410-313-3896

Mark L. Mumford, Clerk  
**Kent County** Circuit Court  
103 North Cross Street  
Chestertown, Maryland 21620  
Telephone: 410-778-7460  
1-800-989-2520  
Fax: 410-778-7412

Barbara Meiklejohn, Clerk  
**Montgomery County** Circuit Court  
50 Maryland Avenue, Room 111  
Rockville, Maryland 20850  
Telephone: 240-777-9400  
1-888-287-0593  
Fax: 240-777-9451

Sydney Harrison, Clerk  
**Prince George's County** Circuit Court  
Court House, Room L-15  
14735 Main Street  
Upper Marlboro, Maryland 20772  
Telephone: 301-952-3318  
1-800-937-1335  
Fax: 301-952-3502

Scott MacGlashan, Clerk  
**Queen Anne's County** Circuit Court  
100 Court House Square  
Centreville, Maryland 21617  
Telephone: 410-758-1773  
410-758-1783 (After 5:00)  
1-800-987-7591  
Fax: 410-758-4627

Joan W. Williams, Clerk  
**St. Mary's County** Circuit Court  
41605 Courthouse Drive  
Leonardtown, Maryland 20650  
Telephone: 301-475-7844  
1-800-988-5052  
Fax: 301-475-4658

Charles Horner, Clerk  
**Somerset County** Circuit Court  
30512 Prince William Street  
Princess Anne, Maryland 21853  
Telephone: 410-845-4840  
1-800-341-2206  
Fax: 410-651-1048

Mary Ann Shortall, Clerk  
**Talbot County** Circuit Court  
11 N. Washington St., Ste. 16  
Easton, Maryland 21601  
Telephone: 410-822-2611  
1-800-339-3403  
Fax: 410-820-8168

Dennis J. Weaver, Clerk  
**Washington County**  
Circuit Court  
24 Summit Avenue  
Hagerstown, Maryland 21740  
*Telephone: 301-733-8660*  
*1-800-937-2062*  
*Fax: 301-791-1151*

Mark S. Bowen, Clerk  
**Wicomico County**  
Circuit Court  
Court House, Room 105  
101 North Division Street  
PO Box 198  
Salisbury, Maryland 21803  
*Telephone: 410-543-6551*  
*1-800-989-6592*  
*Fax: 410-546-8590*

Susan Braniecki, Clerk  
**Worcester County** Circuit Court  
Court House, Room 104  
One West Market Street  
P. O. Box 40  
Snow Hill, Maryland 21863  
*Telephone: 410-632-5500*  
*410-632-0600*  
*1-800-340-0691*  
*Fax: 410-632-5507*