

Comptroller of Maryland
Revenue Administration Division
Inheritance and Estate Tax Comparative Summary
For The Month and Fiscal Year to Date June 2018 and 2017
(Subject to Year End Adjustments)

Month of June

	<u>2018</u>	<u>2017</u>	<u>Difference</u>	
Inheritance Tax				
Collateral	\$ 4,774,787	\$ 5,167,835	\$ (393,048)	(7.6) %
Direct	5,403	4,193	1,210	28.9
Interest & Penalty	6,564	1,945	4,619	100.0 +
Tax on Commissions	155	1,738	(1,583)	(91.1)
	<u>4,786,909</u>	<u>5,175,711</u>	<u>(388,802)</u>	<u>(7.5)</u>
Estate Tax				
Receipts	6,324,750	7,233,852	(909,102)	(12.6)
Refunds	(386,194)	(1,087,413)	701,219	64.5
	<u>5,938,556</u>	<u>6,146,439</u>	<u>(207,883)</u>	<u>(3.4)</u>
General Fund	<u>\$ 10,725,465</u>	<u>\$ 11,322,150</u>	<u>\$ (596,685)</u>	<u>(5.3) %</u>

Fiscal Year to Date

	<u>2018</u>	<u>2017</u>	<u>Difference</u>	
Inheritance Tax				
Collateral	\$ 52,256,340	\$ 48,257,286	\$ 3,999,054	8.3 %
Direct	63,868	60,301	3,567	5.9
Interest & Penalty	75,877	102,102	(26,225)	(25.7)
Tax on Commissions	5,392	6,856	(1,464)	(21.4)
	<u>52,401,477</u>	<u>48,426,545</u>	<u>3,974,932</u>	<u>8.2</u>
Estate Tax				
Receipts	169,909,755	190,180,575	(20,270,820)	(10.7)
Refunds	(13,865,969)	(15,134,666)	1,268,697	8.4
	<u>156,043,786</u>	<u>175,045,909</u>	<u>(19,002,123)</u>	<u>(10.9)</u>
General Fund	<u>\$ 208,445,263</u>	<u>\$ 223,472,454</u>	<u>\$ (15,027,191)</u>	<u>(6.7) %</u>