



Alcohol & Tobacco Tax Annual Report

Fiscal Year 2016



Peter Franchot

Comptroller of Maryland



Peter Franchot
Comptroller

To the General Assembly and the Governor of Maryland:

I am pleased to present the Annual Alcohol and Tobacco Tax Report of the Revenue Administration Division for Fiscal Year 2016 as provided in Article 2B, §14-203, of the Annotated Code of Maryland.

This report furnishes general information and data about the administration and collection of tax revenue, licensure and regulation, and other-related items, including consumption and local alcoholic beverage statistics.

If you need further information, please contact my staff in the Revenue Administration Division at 410-260-7980 and we will be happy to help you.

Sincerely,

A handwritten signature in black ink that reads 'Peter Franchot'. The signature is written in a cursive style with a large, stylized 'P' and 'F'.

Comptroller of Maryland

Table of Contents

I.	Introduction	1-18
II.	Revenues	
	State Gross Revenue: 1933-2016	19
	Gross Revenue Net of Refunds	20
	Alcoholic Beverages Revenue	21
	Tobacco Revenue	22
	State Revenue: Licenses	23
	State Revenue: Alcohol Permits.....	24
III.	Sales & Consumption	
	Per Capita Consumption: Alcoholic Beverages	25
	Per Capita Tax Dollars & Consumption.....	26
	Alcoholic Beverages and Cigarettes	
	Wholesale Alcoholic Beverage Sales and	
	Cigarette Sales	27
	Maryland Winery Gallonage Sales.....	28
	Maryland Brewery Gallonage Sales.....	29
IV.	Administrative & Enforcement	
	Summary of Activities.....	30
V.	Local Jurisdictions: Retail Licenses, Revenue, and Statistics	
	Bulk Transfer Permits.....	31
	Area & Population Chart.....	32
	State of Maryland: County Restrictions	33
	Local Revenue: Liquor Boards & Dispensaries	34
	Retail Licenses Issued: Summary	35
	Retail Licenses Issued: Local Liquor Boards.....	36
	Retail License Violations.....	37
	Retail License Information: Locations	38-40
	Retail License Issuing Authorities.....	41-42
	Liquor Control Boards & Dispensary Locations	43
	Clerks of the Court	44-45

Introduction

The Revenue Administration Division of the Comptroller of Maryland is responsible for collecting the alcoholic beverages tax and tobacco tax, and the Field Enforcement Division is responsible for regulation and enforcement of the State's alcoholic beverages and tobacco tax laws.

This annual report provides data and statistics related to both the tax collection function of the Revenue Administration Division and the regulatory function of the Field Enforcement Division. All information in this report, including but not limited to revenue, licensure, and other regulatory activities are for fiscal year 2016: July 1, 2015 through June 30, 2016.

Taxes

The Maryland Alcohol Beverages Tax is imposed on each gallon at the following rates:

Distilled Spirits *	\$ 1.50
Wine	\$ 0.40
Beer ** & Hard Cider	\$ 0.09

(* If distilled spirits contains a percentage of alcohol greater than 100 proof, or 50% alcohol, an additional tax for each 1 proof over 100 proof is 1.5 cents for each gallon.

** Flavored Malt Beverages (FMBs) are taxed at the same rate as beer)

Local jurisdictions are prohibited from imposing an alcohol tax. After paying refunds and the administrative costs of the Comptroller, alcohol beverage taxes are distributed to the General Fund of the State.

The Maryland Tobacco Tax is imposed on cigarettes and other tobacco products. Local jurisdictions are prohibited from imposing a tobacco tax on cigarettes. In addition to the \$ 2.00 tax on a 20-cigarette pack, there is an additional \$.10 cent tax for each cigarette in a package of more than 20 cigarettes, and a \$ 0.10 cent tax for each cigarette in a package of free sample cigarettes. If the cigarette pack has 10 or fewer cigarettes, the tax is \$ 1.00 for each pack.

The tax rate for OTP is a percentage of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction.

Generally, the tax rate for OTP is 30% of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars.

Tobacco tax revenues are used to pay for refunds, and the Comptroller's administration costs with the balance distributed to the General Fund of the State.

Revenue

Total net receipts from alcoholic beverages and tobacco taxes, license and permit fees, and miscellaneous income for fiscal year 2016 was \$428,740,138. Compared to fiscal year 2015, fiscal year 2016 tax revenues indicate the following changes: 3.8% increase in distilled spirits;

a 0.2% decrease in wine; and a 0.9% increase in beer with an overall increase of 0.022% in alcoholic beverages tax collection

The net receipt from the sales of cigarette tax stamps in the amount of \$361,394,699 reflects a 0.8% increase from fiscal year 2015. The net receipt from Other Tobacco Products tobacco tax is \$34,811,848, an increase of 3.2% from fiscal year 2015. Other Tobacco Products include chewing tobacco, moist snuff, pipe tobacco, cigars, and roll-your-own tobacco.

Compared to alcoholic beverages tax revenues, tobacco taxes provided the largest percentage of net receipts 84.1%. As a percentage of net tax revenue, distilled spirits accounted for 3.9% wine: 1.5%; and beer: 2%. Other tobacco products tax accounted for 8.1% of the total tax revenues.

The Comptroller issues alcoholic beverages manufacturer and wholesaler licenses, and various permits. Local liquor boards issue alcoholic beverages retail licenses. Cigarette manufacturer and wholesaler licenses are issued by the Comptroller. As of May 1, 2011, OTP in-state manufacturer licenses and OTP licenses for both in-state and out-of-state wholesalers have been issued by the Comptroller repealing the OTP registration system. The Clerks of the Court issue cigarette retail licenses; and as of May 1, 2011, OTP retailer licenses and tobacconist licenses.

The tobacco license fees collected consist of cigarette manufacturer and wholesaler licenses issued by the Comptroller, and since May 1, 2011, license fees for other tobacco products manufacturer and wholesaler licenses.

Alcohol and tobacco license fees collected by the Comptroller are paid to the General Fund. Cigarette license fees are to be used to enforce the Maryland Cigarette Sales Below Cost Act.

Alcohol and Tobacco Legislation

The Maryland General Assembly passed several legislative bills during the 2016 session related to alcohol and tobacco laws. A summary of the legislation is available at <http://mgaleg.maryland.gov/> the Maryland General Assembly's website.

2016 Legislative Session:

Alcoholic Beverages

EFFECTIVE JULY 1, 2016.

STATEWIDE BILLS:

1. Senate Bill 587 – Alcoholic Beverages – Ban on Powdered Alcohol

- (1) Palcohol is a prepackaged substance which can be added to water to produce alcohol.
- (2) The Alcohol and Tobacco Tax and Trade Bureau of the U.S. Department of the Treasury approved labels for Palcohol, a brand of powdered alcohol, on March 10, 2015, making it legal for Palcohol to be sold in the United States. Additionally, the U.S. Food and Drug Administration have determined that the non-alcohol ingredients in Palcohol comply with agency regulations.
- (3) At the request of the Comptroller, the Maryland State Licensed Beverage Association, the Maryland Beer Wholesalers Association, and the Licensed Beverage Distributors of Maryland agreed in 2015 to a voluntary ban on the sale of powdered alcohol.
- (4) Chapter 475 of 2015 temporarily prohibited a person in the State from selling or offering for sale alcoholic beverages that are sold in powder or crystalline form to be used directly or in combination with water or any other substance through June 30, 2016.
- (5) This bill extends the ban on powdered alcohol in the State through June 30, 2018. A violator is guilty of a misdemeanor and on conviction is subject to a fine of up to \$1,000.

2. Senate Bill 724 – Senate Bill 725 – Senate Bill 724 - Alcoholic Beverages – Code Revision

- (1) This Act revises, restates, and recodifies the laws of the State that relate to alcoholic beverages, including provisions on State and locally issued permits and licenses, general beer regulation, forfeitures, enforcement, prohibited acts, and penalties.
- (2) Senate Bill 725 is a companion bill to Senate Bill 724 that corrects cross references to the new Alcoholic Beverages Article and corrects various errors in that article.

EFFECTIVE JULY 1, 2016.

3. House Bill 733 – Alcoholic Beverages – Sampling, Sale and Consumption of Products

- (1) Authorizes the holder of multiple manufacturers' licenses at the same or different premises to allow the sampling, sales, and consumption of products produced under the licenses at each of the premises, consistent with the authorization of each license.
- (2) A farm brewery license holder may apply for and obtain, under a different name, one or more additional licenses for the same or other premises.
- (3) Additionally, the bill repeals prohibitions against distillery, rectifying, limited winery, and farm brewery license holders from selling or allowing being consumed at the licensed premises any product other than products produced by the license holder.

EFFECTIVE JULY 1, 2016.

4. Senate Bill 410 – Alcoholic Beverages – Liquor Distillery Licenses and Permits

- (1) A Class 1 distillery license is issued by the Comptroller's Office and authorizes the establishment and operation of a plant for distilling brandy, rum, whiskey, alcohol, and neutral spirits.
- (2) It also authorizes the sale and delivery of those alcoholic beverages, with specified restrictions.
- (3) This bill repeals the gallonage limitation that allowed only those Class 1 distillery license holders that manufacture up to 27,500 gallons of product annually to sell up to three 750 milliliter bottles of product for off-sale consumption and related merchandise to persons of legal drinking age who participate in a guided tour of the licensed premises.

EFFECTIVE JULY 1, 2016.

5. House Bill 1337 – Alcoholic Beverages – Liquor Distillery Licenses and Permits

- (1) This bill establishes a nonresident distillery permit and a Class 8 liquor wholesaler's license.
- (2) The Comptroller's Office may issue a nonresident distillery permit to a person who does not have a nonresident dealer's permit, produces no more than 100,000 gallons of liquor annually, and is licensed to do so outside the State.
- (3) The nonresident distillery permit holder may sell and deliver the permit holder's own liquor from a location outside the State to an authorized retail license holder or permit holder in the State.

- (4) The Comptroller's Office may issue a Class 8 liquor wholesaler's license to a person that holds a Class 1 distillery license and produces no more than 100,000 gallons of liquor annually.
- (5) The license authorizes the license holder to distribute not more than 27,500 gallons of its own liquor annually.

EFFECTIVE OCTOBER 1, 2016.

6. House Bill 1316 – Alcoholic Beverages – Class 9 Limited Distillery

- (1) This bill allows the Comptroller to issue a Class 9 limited distillery license in all jurisdictions within the State.
- (2) The bill also authorizes the Comptroller to issue a Class 9 limited distillery license to a Class B beer, wine, and liquor (BWL) license holder or a Class D BWL license holder in the State, if the Class B BWL or Class D BWL license authorizes sales for both on- and off-premises consumption.

EFFECTIVE JULY 1, 2016.

7. Senate Bill 630 – Alcoholic Beverages – Distillery Off-Site Permit

- (1) Authorizes the Comptroller to grant a distillery off-site permit to a holder of a Class 1 distillery license or a Class 9 limited distillery license.
- (2) The bill also authorizes the Comptroller to grant a liquor festival permit to a nonprofit organization.

EFFECTIVE JULY 1, 2016.

LOCAL BILLS:

1. Senate Bill 483 – Alcoholic Beverages – Alleghany County – Minimum Age to Serve Liquor

- a. Decreases the minimum age to serve liquor in Alleghany County from age 21 to age 18, making the minimum age to serve liquor consistent with the minimum age to serve beer and light wine.

EFFECTIVE JULY 1, 2016.

2. Senate Bill 736 – House Bill 994 – Alcoholic Beverages – Alleghany County – Sunday Sales for a Class A licensee

- a. These identical bills authorize a holder of a Class A beer license; a Class A beer and light wine (BW) license; or a Class A beer, wine, and liquor (BWL) license to sell alcoholic beverages consistent with the license classification on Sundays from 11 a.m. to midnight after paying an additional \$250 fee.
- b. Additionally, these bills authorize the Board of License Commissioners to issue a 2-day Sunday sales permit to a holder of a Class A beer license, a Class A BW license, or a Class A BWL license under specified circumstances.

EFFECTIVE JULY 1, 2016.

3. Senate Bill 878 – House Bill 995 – Alcoholic Beverages – Alleghany County – Sunday Sales

- a. These bills alter the hours of sale, from 1 p.m. to 2 a.m. the following day to 11 a.m. to 2 a.m. the following day, for a

holder of a Class D beer license, a Class D BW license, a Class B BWL license, and a Class D BWL license under specified circumstances.

- b. The bills also alter the hours of sale, from 1 p.m. to 2 a.m. the following day to 11 a.m. to 2 a.m. the following day, for a 2-day Sunday sales permit purchased by a holder of a Class D beer license, a Class D BW license, a Class B BWL license, and a Class D BWL license under specified circumstances.

EFFECTIVE JULY 1, 2016.

4. Senate Bill 175 – House Bill 238 – Alcoholic Beverages – Anne Arundel County – Disposition of Fees

- a. These bills require the Board of License Commissioners to remit all collected fees, including a specified \$200 administrative hearing fee, to the Comptroller's Office, instead of to the county government.
- b. The Comptroller's Office must use the collected fee revenue to approve and remit to the county the amount necessary to pay the salaries and benefits of the board and its employees and to pay the expenses of the board.
- c. The remaining balance must then be remitted to the county at the end of the fiscal year for the general purposes of the county.

EFFECTIVE JULY 1, 2016.

5. House Bill 642 – Alcoholic Beverages – Anne Arundel County – Licenses

- a. This bill allows a Class BLX license holder to obtain a music, entertainment, dancing, outdoor, or outdoor entertainment permit.
- b. The Act also allows a Class BLX license holder to obtain a

second or third license for use in a restaurant if the restaurant is located in a shopping center with a gross area of at least 1,000,000 square feet and it is zoned MXD-C (Mixed Use Commercial) by the county.

- c. The Act also exempts the Class BLX Deluxe Restaurant license from a distance restriction related to schools and places of worship.
- d. Finally, the Act specifies that the general limit of one alcoholic beverage license for a license holder does not apply to hotel-limited service (on-sale) licenses in Anne Arundel County.

EFFECTIVE JULY 1, 2016.

6. Senate Bill 852 – Alcoholic Beverages – Anne Arundel County – Beer and Wine Festivals

- a. This bill expands the scope of the beer and wine festival (BWF) license authorized by the Board of License Commissioners to issue the license for use at any festival that the board approves.
- b. The bill also authorizes the license to be issued to a non-profit organization if specified conditions are met, and specifies that the holder of a BWF license may sell beer or wine at a festival without holding a State-issued non-profit beer festival permit or State-issued non-profit wine festival permit.

EFFECTIVE JULY 1, 2016.

7. House Bill 1068 – Alcoholic Beverages – Baltimore City – Pub Crawl Promoter’s Permit

- a. This bill establishes a pub crawl promoter’s permit that authorizes individuals, for-profit organizations, and nonprofit organizations to publicize, sell tickets for, organize, operate, produce, or stage a pub crawl.
- b. The application fee is \$50, the permit fee is \$120, and all participating license holders must pay a \$100 participation fee.
- c. The Board of License Commissioners may adopt regulations establishing the requirements for conducting a pub crawl, including public notice requirements at the premises of participating license holders.
- d. Before being issued the promoter’s permit, an applicant must obtain a special event permit from the Baltimore City Department of Transportation.
- e. A person who publicizes, organizes, operates, produces, facilitates, sells tickets for, or stages a pub crawl who has knowledge or reason to know that a pub crawl promoter’s permit has not been obtained is subject to a fine of not less than \$1,000 and not more than \$3,000, a license suspension, or both.
- f. The board may not grant a promoter’s permit for at least one year to any license holder in violation of the permit requirement.

EFFECTIVE JULY 1, 2016.

**8. Senate Bill 561 – House Bill 1210 –
Alcoholic Beverages – Baltimore City
– Licenses**

- a. These identical bills establish a Class D beer license and authorize its issuance and transfer in a specified area.
- b. The bills also decrease the percentage of total daily receipts of a Class B BWL license holder that must be from the sale of food from 65% to 51%.
- c. The bills authorize the Board of License Commissioners to issue a Class C BWL liquor license in several areas of the city and to transfer one Class B-D-7 license from a specified location to another specified location. The bills also alter the areas for which the board may transfer a license for use in buildings within 300 feet of a church or school.
- d. Finally, the bills alter the expiration date for all alcoholic beverages licenses that are due to expire on April 30, 2016, to expire on May 31, 2016, and, if renewed, will expire on April 30, 2017.

EFFECTIVE UPON
ENACTMENT.

**9. Senate Bill 1159 – Alcoholic
Beverages – Baltimore City – Board
of License Commissioners**

- a. This bill requires the Governor to fill a vacancy on the Board of License Commissioners within 15 days.
- b. When evaluating an applicant for board membership, the Governor must consider the need for geographic, political, racial, ethnic, cultural, and gender diversity on the board.

- c. The Act adds, however, that if the Governor does not appoint and the Senate does not confirm four members to the board by April 12, 2016, the Governor's board appointment and removal powers will be repealed and granted to the mayor and president of the City Council of Baltimore City.
- d. In fact, no appointments were made by the Governor by April 12, 2016, and the appointment and removal powers now rest with the mayor and president of the city council.

EFFECTIVE UPON
ENACTMENT.

**10. House Bill 1644 – Alcoholic
Beverages – Baltimore County –
Racetrack License**

- a. This bill authorizes the Board of License Commissioners to transfer one Class B or Class D BWL license from Election District 15 to a specified location in Election District 8 at the Maryland State Fairgrounds owned by the Maryland State Fair and Agricultural Society.
- b. The license transferred must be converted to a Class B minimum square foot (MSF) (on-sale) BWL license.
- c. The issuance and renewal requirements, MSF area requirement for food and beverage preparation and consumption, and hours and days of sale for the Class B (MSF) license are the same as those provided for a Class B BWL (on-sale) hotel and restaurant license.

EFFECTIVE JULY 1, 2016.

**11. Senate Bill 624 – House Bill 1156 –
Alcoholic Beverages – Calvert County
– Beer and Wine Festival License**

- a. These bills modify the scope of the existing special wine festival license to establish a special BWF license.
- b. The fee for the license is \$15.00.
- c. The Board of License Commissioners may issue a license to a holder of an existing retail alcoholic beverages license that authorizes the sale of beer or wine, holders of specified licenses, or to a non-profit organization.
- d. The board may approve up to four weekends each year for each applicant and must approve the location for the festival.

EFFECTIVE JULY 1, 2016.

**12. House Bill 1353 – Alcoholic Beverages
– Calvert County – Special Event
Festival Permit**

- a. This bill lowers the requirement that an applicant for a special event festival BWL permit demonstrate a reasonable expectation of attracting a minimum number of customers to the special event from 750 to 250 customers.

EFFECTIVE JULY 1, 2016.

**13. House Bill – 549 – Alcoholic
Beverages – Caroline County –
Refillable Container Permit**

- a. This bill authorizes the Board of License Commissioners to issue a refillable container permit for draft beer to the holder of a Class B or Class H license.

- b. The annual permit fee is \$500.
- c. The hours of sale for refillable container permit begin at the same time as the applicant's alcoholic beverages license and ends at midnight.

EFFECTIVE JULY 1, 2016.

**14. Senate Bill – 677 – House Bill 737 –
Alcoholic Beverages – Carroll County
– Beginning Hours of Sale**

- a. These bills alter the hours during which holders of various BW and BWL licenses may sell or provide alcoholic beverages for on or off premises consumption.

EFFECTIVE JULY 1, 2016.

**15. House Bill 791 – Alcoholic Beverages
– Carroll County – Beer, Wine, and
Liquor Tasting License**

- a. These bills establish a BWL tasting license. The Board of License Commissioners may issue the license to a holder of a BWL License.
- b. The license authorizes the holder and the holder of a solicitor's permit to allow the consumption of beer, wine, and liquor for tasting by a customer or an employee of the license holder, if the customer or the employee is not charged.
- c. The board is required to regulate specified aspects of the tasting license. The annual license fee is \$150.

EFFECTIVE JULY 1, 2016.

**16. Senate Bill 958 – House Bill 1071 –
Alcoholic Beverages – Cecil County –
Licenses**

- a. These bills authorize the Comptroller to issue a Class 7 micro-brewery license to a holder of a Class B BWL (on-sale) license or a Class D BWL license in Cecil County.
- b. The hours and days of sale are the same as those of a Class D license. For a holder of a Class D BWL license that also holds a Class 7 micro-brewery license, the board may determine the required ratio of gross receipts from the sale of food to the gross receipts from the sale of alcoholic beverages.
- c. The bills also repeal the authority of the Board of License Commissioners to issue a Class B BWL license to the owner of a hotel that meets specified requirements, but retains the authority to issue a Class B BWL license to a restaurant.

EFFECTIVE JULY 1, 2016.

**17. Senate Bill 687 – House Bill 706 –
Alcoholic Beverages – Charles County
– Entertainment Concessionaire and
Facility Licenses**

- a. These identical bills authorize the Board of License Commissioners to issue (1) an entertainment concessionaire license and (2) an entertainment facility license.
- b. The annual fee for the entertainment concessionaire license is \$5,000, and the annual fee for the entertainment facility license is \$15,000.

- c. The annual fee for both licenses is required to be paid on or before May 1 of each year.

EFFECTIVE JULY 1, 2016.

**18. Senate Bill 649 – Alcoholic Beverages
– City of Annapolis – Refillable
Container Permit for Draft Beer**

- a. This bill authorizes the Board of License Commissioners to issue a refillable container permit for draft beer to the holder of a Class E license.

EFFECTIVE JULY 1, 2016.

**19. Senate Bill 530 – Alcoholic Beverages
– Dorchester County – Class B Beer,
Wine, and Liquor License, Minimum
Seating Requirements**

- a. This bill reduces the minimum seating requirement for the issuance of a Class B BWL license to a restaurant, motel, or hotel from 50 to 25.

EFFECTIVE JULY 1, 2016.

**20. Senate Bill 699 – House Bill 840 –
Alcoholic Beverages – Frederick
County – Theater License**

- a. These bills rename the Class C (Maryland Ensemble Theater) on-sale beer and wine license to be a Class C (theater) license and expand eligibility to include any theatre that seats 200 or fewer individuals per performance.
- b. The bills also rename the Class MEC (micro-brewery/entertainment center) license to be a Class EC (entertainment center) license and authorize the board to issue the license to a person for use in conjunction with a Class B

- BWL license in addition to a Class 7 microbrewery license.
- c. The bills clarify that a holder of a Class EC license may sell, for on-premises consumption, (1) malt beverages that are brewed in the license holder's microbrewery, if the license holder also holds a Class 7 microbrewery license or (2) beer, wine, and liquor, if the license holder also holds a Class B BWL license.

EFFECTIVE JULY 1, 2016.

21. House Bill 841 – Alcoholic Beverages License – Frederick County – Hotel Lobby License

- a. This bill establishes a hotel lobby license and authorizes the Board of License Commissioners to issue the license to a hotel that does not have a restaurant.
- b. The license fee is \$100.00
- c. The license authorizes the holder to sell beer and wine by the bottle from a store in the hotel lobby to patrons of the hotel for on-premises consumption.
- d. Alcohol may be sold (1) on Monday through Saturday, from 6:00 a.m. to 2:00 a.m. the following day and (2) on Sunday from 11:00 a.m. to 2:00 a.m. the following day.

EFFECTIVE JULY 1, 2016.

22. Senate Bill 696 – House Bill 842 – Alcoholic Beverages – Frederick County – Art Gallery Beer and Wine License

- a. These bills authorize the Board of License Commissioners to issue an art gallery beer and wine license in their respective counties to a nonprofit or for-

- profit retail business engaged in the display and sale of original artwork or copies of original artwork that are reproduced no more than 300 times, by an artist or group of artists.
- b. A business that displays and sells commercially prepared or mass-produced artistic products may not be issued the license.
- c. The annual license fee is \$100.
- d. The license authorizes the licensee to sell or serve beer and wine at retail for on-premises consumption when snacks are served.
- e. Beer and wine may be provided during normal business hours but no later than midnight. The license may not be transferred to another location.

EFFECTIVE JULY 1, 2016.

23. House Bill 843 – Alcoholic Beverages – Frederick County – Beauty Salon License

- a. This bill authorizes the Board of License Commissioners to issue a beauty salon BW license to a holder of a beauty salon permit.
- b. The fee is \$100.00
- c. The license authorizes the licensee to provide up to five ounces of beer or wine by the glass for on-premises consumption by a beauty salon customer during specified cosmetology services and fundraising events for which a permit has been issued.
- d. The license may not be transferred to another location.
- e. Beer and wine may be provided during normal business hours but no later than 9 p.m. License holders are subject to specified alcohol awareness training requirements.

EFFECTIVE JULY 1, 2016.

24. House Bill 844 – Alcoholic Beverages – Frederick County – Absence from Licensed Premises

- a. This bill expands the reasons that an individual certified by an approved alcohol awareness program may be absent from the licensed premises to include a personal or business reason, in addition to an emergency, if (1) the personal or business reason meets standards set in regulation by the Board of License Commissioners; and (2) the absence is for less than two hours.

EFFECTIVE JULY 1, 2016.

25. Senate Bill 860 – House Bill 1031 – Alcoholic Beverages – Frederick County – Refillable Containers

- a. This bill authorizes the Board of License Commissioners to issue a refillable container permit for draft beer or wine to the holder of a Class A or Class B alcoholic beverage license.
- b. The annual permit fee is \$50.00

EFFECTIVE JULY 1, 2016.

26. House Bill 1109 – Alcoholic Beverages – Frederick County – Dry Election Districts

- a. This bill repeals restrictions that prohibit the Board of License Commissioners from issuing specified alcoholic beverages licenses in specified election districts.
- b. The Act authorizes the board to issue any license authorized in the county to a location in the county, regardless of the election district, so long as a public hearing is held.

EFFECTIVE JULY 1, 2016.

27. Senate Bill 682 – House Bill 1028 – Alcoholic Beverages – Garrett County – Sunday Sales

- a. These bills submit to a referendum in election districts or precincts of election districts 2, 3-1, 12, and 16 in the county, at the November 2016 general election, a question of whether to authorize specified Sunday sales of alcoholic beverages for off-premises consumption in the applicable district or precinct.
- b. The bill also submits to a referendum in election districts or precincts of election districts 4, 8-1, 8-2, 13, and 14-2, at the November 2016 general election, a question of whether to authorize specified Sunday sales of alcoholic beverages for on- and off-premises consumption in the applicable district or precinct.
- c. The Board of License Commissioners must provide, by December 1, 2016, a complete list of all election districts and precincts in the county in which Sunday sales of alcoholic beverages are authorized.

EFFECTIVE JULY 1, 2016.

28. Senate Bill 879 – House Bill 1072 – Alcoholic Beverages – Garrett County – Various Licenses

- a. These bills establish numerous 7-day alcoholic beverages licenses and set both annual and one-time new license issuing fees
- b. The bills also exempt from a specified hearing requirement an application for a Class C multiple-day beer license; BW

license; or BWL license, if (1) the license holder anticipates attendance of fewer than 500 individuals at the event; and (2) the board has approved a license for the license holder in the prior year.

EFFECTIVE OCTOBER 1, 2016.

29. Senate Bill 795 – House Bill 892 – Alcoholic Beverages – Harford County – Movie Theater License

- a. These bills establish a Class MT (Movie Theater) BWL license.
- b. To be eligible for the license, the owner of a movie theater must provide documentation to the board that the owner has made an investment of at least \$250,000 in the theater.
- c. Under the license, beer, wine, and liquor may only be served in single-serve containers from a counter separate from a counter serving candy, popcorn, and nonalcoholic beverages.
- d. A movie theater for which a license is issued is subject to a specified alcohol awareness training requirement, and is required to offer food, other than candy and popcorn.
- e. The license holder may sell beer and wine for on-premises consumption from 4 p.m. to midnight on the days that the movie theater is open. The annual license fee is \$500.

EFFECTIVE JULY 1, 2016.

30. House Bill 696 – Alcoholic Beverages – Harford County – Business Establishments Near Schools

- a. Authorizes the Board of License Commissioners to issue a license to an establishment anywhere in the county, if the establishment is not located

within 300 feet of a public or private school.

- b. The bill decreases the minimum distance requirement for areas outside of a municipality in the county from 1,000 feet.

EFFECTIVE JUNE 1, 2016.

31. Senate Bill 916 – House Bill 1051 – Alcoholic Beverages – Harford County – Community College License

- a. These bills establish a Class CC (community college) BW license in the county and authorize the Board of License Commissioners to issue the license to officers of a community college for use on enclosed parts of the campus that are (1) owned by the community college; and (2) used and equipped to promote or host events. The license holder may sell beer and wine at events held on campus on a maximum of 25 days per year.
- b. The license holder may not sell beer or wine at a student sporting event or an event sponsored by students.
- c. The annual fee is \$1,500.

EFFECTIVE JULY 1, 2016.

32. House Bill 632 – Alcoholic Beverages – Howard County – Licenses for Luxury Restaurants and Farm Breweries

- a. This bill authorizes the Comptroller to issue a Class 8 farm brewery license to a license holder that holds no more than two Class B and no more than seven Class BLX BWL licenses.
- b. The bill decreases, from seven to six, the number of Class BLX (luxury restaurant) (on-sale) BWL licenses that may be

issued to an individual or a person who also holds two Class B (on-sale) BWL licenses, and also decreases, from nine to eight, the total number of Class BLX (luxury restaurant) (on-sale) BWL licenses that may be issued to one individual or person.

EFFECTIVE JULY 1, 2016.

33. House Bill 654 – Alcoholic Beverages – Howard County – Class D Beer, Wine, and Liquor Licenses

- a. This bill requires an applicant for a Class D BWL on and off sale 7-day license to attest that gross receipts from the sale of food will be at least equal to 20% off the gross receipts from the sale of food and alcoholic beverages.
- b. The bill also requires an applicant, before each license renewal, to attest that gross receipts from the sale of food for the 12-month period immediately prior to the application for renewal were at least equal to 20% of the gross receipts from the sale of food and alcoholic beverages.
- c. In addition, the bill allows a holder of a Class D license to employ an individual who is at least 18 years old to sell or serve beer and wine.

EFFECTIVE JULY 1, 2016.

34. House Bill 655 – Alcoholic Beverages – Howard County – Class D Licenses

- a. This bill adds a Class D on and off sale BWL license to two groups of licenses, one of which, but not both, may be issued by the Board of License Commissioners to an individual or for the use of a person.

- b. The bill also clarifies that the licenses are for separate premises.

EFFECTIVE JULY 1, 2016.

35. House Bill 1090 – Alcoholic Beverages – Howard County – Continuing Care Retirement Community License

- a. This bill alters the requirements to be issued or have renewed a Class C BWL license.
- b. The Act also authorizes residents of continuing care retirement communities and their guests to consume beer, wine, and liquor not purchased from the Class C license holder under specified circumstances.

EFFECTIVE JULY 1, 2016.

36. House Bill 1092 – Alcoholic Beverages – Montgomery County – Class BD-BWL License Hours of Sale

- a. This bill makes numerous changes to the Class BD-BWL license
- b. The bill expands the on premises hours of sale and authorizes the Board of License Commissioners to issue a caterer's license to the holder of a Class BD-BWL license.
- c. The bill also specifies the 10-license limit on Class B licenses in Montgomery County include not more than one Class BD-BWL license.

EFFECTIVE OCTOBER 1, 2016.

37. House Bill 1064 – Alcoholic Beverages – Montgomery County – Distance from Places of Worship, Schools, and Youth Centers

- a. This bill repeals the prohibition on the Board of License Commissioners from issuing a

license to an establishment within certain distances from a place of worship, elementary or secondary school, or youth center sponsored or operated by a governmental unit.

EFFECTIVE JULY 1, 2016.

38. House Bill 1073 – Alcoholic Beverages – Montgomery County – License Applications Online Notice

- a. This bill authorizes the Board of License Commissioners to fulfill a notice requirement related to applications for alcoholic beverages licenses by posting a completed application online at least 14 days prior to the application hearing date instead of publishing the notice in local newspapers.

EFFECTIVE JULY 1, 2016.

39. House Bill 1076 – Alcoholic Beverages – Montgomery County – Sports Stadium Licenses

- a. This bill establishes for use in a sports stadium that has a minimum capital investment of \$2 million, not including the cost of land and serves as a venue for professional events and has a seating capacity of 2,000 persons as established by the county fire marshal.
- b. The annual fee is \$2,000.

EFFECTIVE JULY 1, 2016.

40. House Bill 1074 – Alcoholic Beverages – Montgomery County – Laytonville

- a. This bill alters the restriction on the licenses that may be issued for use in the town of Laytonville so that the two licenses allowed may be any combination of Class B (on-

sale) BWL or Class H (on-sale) BW hotel and restaurant license.

EFFECTIVE UPON ENACTMENT.

41. House Bill 1020 – Alcoholic Beverages – Prince George’s County – Class B-WPL

- a. This bill establishes a Class B-WPL (waterfront pavilion) license and authorizes the Board of License Commissioners to issue the license to an establishment in a pavilion located at a waterfront entertainment retail complex as defined in local law.
- b. The license authorizes live entertainment throughout the licensed premises and the sale of beer, wine, and liquor at retail for consumption on premises from 6 a.m. to 2 a.m. the following day.
- c. The board may issue no more than three B-WPL licenses.
- d. The license fee is \$500 per month for a period of three to six months.

EFFECTIVE JULY 1, 2016.

42. House Bill 1021 – Alcoholic Beverages – Prince George’s County – Licensing, Notice Requirements and Loitering Enforcement

- a. This bill requires the Board of License Commissioners to maintain a comprehensive database of loitering arrests and citations issued by local law enforcement after obtaining the data from appropriate law enforcement agencies.
- b. The board is authorized to impose a fine on license holders for three or more loitering

violations in a 12-month period and must include a record of the fines imposed in the comprehensive database.

- c. The bill also expands public hearing notice requirements for the board.
- d. The bill requires the board to implement enhanced meeting notice rules for public meetings regarding the issuance, transfer, or protest of a license renewal.
- e. The requirements include posting a notice of the date, time, and location of the hearing as soon as practicable after the hearing is scheduled, to specified municipalities, civic organizations, homeowners' associations, and condominiums.
- f. The bill authorizes specified license conversions, alters license fees, and alters the hours of sale for specified licenses. The bill also alters the number of licenses that may be issued in the county, and authorizes the issuance of 13 Class B-DD (Development District) licenses for restaurants in certain locations.
- g. The bill also authorizes the issuance of Sunday off-sale permits to holders of Class A BWL licenses on or after January 1, 2016.

EFFECTIVE JULY 1, 2016.

43. House Bill 1069 – Alcoholic Beverages – Prince George’s County – Entertainment Concessionaire and Facility Licenses

- a. Establishes an entertainment facility (EF) license and an entertainment concessionaire (EC) license.
- b. Each license permits the sale of beer, wine, and liquor within the

video lottery terminal facility. The hours of sale for the EF and EC license are the same as the hours of operation for a video lottery facility established under State law.

- c. The EF annual license fee is \$22,000; the EC annual license fee is \$5,000.

EFFECTIVE JULY 1, 2016.

44. House Bill 1135 – Alcoholic Beverages – Prince George’s County – Board of License Commissioners Budget and Funding

- a. This bill requires the county executive and the county council to recognize the Board of License Commissioners as a “public safety” agency for purposes of the annual budget.
- b. The county council is authorized to include in the annual budget up to \$50,000 for software and mobile device modernization.
- c. The county executive and county council are required to establish and distribute \$300,000 of revenue collected for license fees to an Alcoholic Beverages Capital Investment and Modernization Fund to be used by the board to purchase equipment and software for modernization.
- d. The board must use the fund to purchase mobile devices for enforcement staff and software and devices for data integration before the provisions related to the fund terminate on December 31, 2016.

EFFECTIVE JUNE 1, 2016.

45. House Bill 1311 – Alcoholic Beverages – Prince George’s County –

Developmental District Licenses and Sunday Off-Sale Permits

- a. Authorizes the Board of License Commissioners to issue (1) up to five Class B-DD (Development District) licenses to restaurants located within the Riverdale Park Station area; (2) up to two Class B-DD licenses to restaurants located within a specified area of Riverdale Park Town Center; and (3) five Sunday off-sale permits to holders of a Class B BWL license with an off-sale privilege that acquired the license on or after January 1, 2016.
- b. The bill also requires the board to waive the reinvestment requirement for Class B BWL license holders that meet specified conditions.
- c. The bill increases from 100 to 105, the maximum number of Sunday off-sale permits that may be in effect at any one time.

EFFECTIVE JULY 1, 2016.

46. Senate Bill 1015 – House Bill 1062 – Alcoholic Beverages – St. Mary’s County – Permits, Training, Prohibited Acts, and Violations

- a. These identical bills make multiple changes to provisions governing alcoholic beverages licenses.
- b. The bills establish a beer and wine tasting (BWT) permit and alter, from three ounces to two ounces, the maximum serving size of each offering of beer under a Class beer and wine tasting or sampling license.
- c. The bills require specified license holders to attend Responsible Alcohol Service Training and authorize the

board to impose a fine of up to \$500 on an employee of a licensee for selling alcoholic beverages to an individual under age 21.

- d. The bills also authorize the board to revoke or suspend the license of a person the board finds to have violated the law relating to licensing the sale of alcoholic beverages, in addition to imposing a civil penalty of up to \$1,000.

EFFECTIVE JULY 1, 2016.

47. House Bill 779 – Alcoholic Beverages – Washington County – Local Penalties

- a. This bill authorizes the Board of License Commissioners to issue a fine not exceeding \$200 to an employee of a licensee who sells or provides alcoholic beverages to a minor.

EFFECTIVE OCTOBER 1, 2016.

48. Senate Bill 877 – House Bill 1320 – Alcoholic Beverages – Washington County – Class CT License

- a. These bills establish a Class CT (cinema/theater) (on-sale) BWL License.
- b. The bills authorize the Board of License Commissioners to issue the license for use in a cinema or theater that is in a building primarily designed to show movies to the public, has a capacity to hold at least 100 permanent seats, and has a minimum of six movie theater rooms.
- c. The holder may sell alcoholic beverages on Thursdays in the lobby for 45 minutes before the movie starts and in a VIP room for 45 minutes before the movie

- starts, as well as during the movie.
- d. The license holder is required to obtain a crowd control training certificate from a board-certified program and, while serving alcoholic beverages, have one certified crowd control manager on premises for every 250 individuals present.
 - e. One individual, who has completed a certified alcohol awareness program, as required by the State, must be on premises at all times when alcohol is being served.
 - f. The annual license fee is \$1,000. The bills terminate October 1, 2017.

EFFECTIVE JULY 1, 2016.

49. Senate Bill 1076 – Alcoholic Beverages – Washington County – Population Ratio Quota Classes of Licenses

- a. This bill specifies the types of licenses that the Board of License Commissioners is prohibited from issuing in an election district if the number exceeds the population ratio quota.
- b. The bill also clarifies that the board may issue specified licenses that would otherwise violate the population ratio quota in an election district if the board determines that there is a public need and desire for the license.
- c. Finally the bill reduces the minimum seating capacity required for a Class B on-and-off-sale licenses from seating 75 to 50 persons, in line with the requirement for a Class B on-sale license.

EFFECTIVE JULY 1, 2016.

50. Senate Bill 1077 – Alcoholic Beverages – Washington County – License Renewal Procedures

- a. This bill makes multiple changes to license renewal procedures. The bill requires the application and required documents to renew an annual license be filed between April 1 and June 15, inclusive.
- b. A license holder who files an application on or before June 16 and June 30 is subject to a penalty of \$50 for each day of violation.
- c. The bill requires that a license renewal application be accompanied by a specified documentation.
- d. The bill also authorizes the Board of License Commissioners to issue renewed licenses for the following license year between June 15 and July 1, inclusive; and requires all renewed licenses to be dated July 1.

EFFECTIVE JULY 1, 2016.

51. Senate Bill 1078 – Alcoholic Beverages – Washington County – Class A Beer, Wine and Liquor License Fee

- a. This bill increases from \$300 to \$600, the annual license fee for a Class A BWL license.

EFFECTIVE JULY 1, 2016.

52. Senate Bill 1079 – Alcoholic Beverages – Washington County – Hotel and Motel Licenses

- a. This bill alters the requirements for a Class B BWL license issued to a hotel or a motel.
- b. The bill also limits the license to on-sale privileges only and authorizes the Board of License

- Commissioners to adopt specified regulations.
- c. The board may issue the license to the owner of a hotel or motel that meets specified requirements.

EFFECTIVE JULY 1, 2016.

53. Senate Bill 1140 – Alcoholic Beverages – Wicomico County – Youth and Civic Center License

- a. This bill establishes a Class B Youth and Civic Center license. The Wicomico County Board of License Commissioners may issue a license to a designee of the county executive for use at the Wicomico Youth and Civic Center (WYCC).
- b. During the term of the license, WYCC must maintain a kitchen, dining space, and meeting space.
- c. The license authorizes the license holder to sell beer, wine, and liquor for on-premises consumption to individuals attending a youth and civic center event.
- d. The hours of sale are the same as a Class B BWL license, and the annual license fee is \$1,500.

EFFECTIVE JULY 1, 2016.

54. Senate Bill 130 – Alcoholic Beverages – Worcester County – Refillable Container Permit Draft Beer

- a. This bill authorizes the Board of License Commissioners to issue a refillable container permit for draft beer to the holder of a Class B or Class D alcoholic beverages license.
- b. The annual permit fee is \$500.

EFFECTIVE JULY 1, 2016.

55. Senate Bill 967 – House Bill 697 – Alcoholic Beverages – Worcester County – Class A Beer, Wine, and Liquor License

- a. This establishes a Class A BWL license and authorizes the Board of License Commissioners to issue a Class A BWL license in accordance with specified requirements.
- b. The hours of sale are 6 a.m. to 2 a.m. the following day, Monday through Sunday.
- c. The annual license fee is \$4,500.

STATE GROSS REVENUE: 1933 - 2016

(a) Alcoholic Beverages License Fees	\$13,041,312
(b) Tax on Distilled Spirits	859,888,199
(c) Manufacturer's Tax on Distilled Spirits	1,528,684
(d) Tax on Wine	203,345,811
(e) Tax on Beer	470,497,765
(f) Alcoholic Beverages Permit Fees	20,544,926
(g) Cigarette Tax	7,479,317,153
(h) Other Tobacco Products Tax	246,515,668
(i) Other Tobacco Products Licenses	87,700
Miscellaneous Revenue - Alcoholic Beverages	1,631,942
Miscellaneous Revenue - Tobacco Tax	69,405,470
Total	\$9,365,804,630

- (a) License fees are collected from manufacturers, wholesalers, railroads, steamboats and airline companies.
- (b) The distilled spirits and sparkling and fortified wine tax was created on December 5, 1933 at \$1.10 per wine gallon not over 100 proof. The tax on distilled spirits increased to \$1.25 per wine gallon on 100 proof or less on October 1, 1939, and increased to \$1.50 per wine gallon on 100 proof or less on July 1, 1955.
- (c) The manufacturer's tax on distilled spirits began on April 1, 1936 at the rate of 5 cents per proof gallon. The rate decreased to 2 ½ cents per proof gallon on June 1, 1937, brandy and neutral spirits were exempt. This tax was repealed on September 30, 1939.
- (d) Prior to April 1, 1935, the tax levied on sparkling and fortified wines was the same rate as distilled spirits at \$1.10 per gallon. As of May 17, 1935, the tax on distilled spirits; however, all wines of whatever alcoholic content were taxed at a rate of \$ 0.20 cents per gallon. The wine tax rate increased to 40 cents per gallon on July 1, 1972.
- (e) The beer alcoholic beverages tax was created on April 1, 1936 at the rate of 2.4375 cents per gallon. The rate increased to 3 cents per gallon on October 1, 1938, and further increased to 9 cents per gallon on July 1, 1972.
- (f) Certain permit fees were established June 1, 1943 at an annual fee of \$5.00 for each permit. As of June 1, 1959, permit fees of \$50.00 established for: Public Storage, Public Transportation, Public Storage and Transportation, Nonresident Dealer, Import-Export, and Bulk Transfer. Permit fees of \$25 established for: Individual Storage, Private Bulk Sales, and Non-Beverage (Commercial). Permit fees of \$2.00 established for: Change of Domicile, Individual Transportation, and Vehicle Identification per vehicle. No permit fee for Non-Beverage eleemosynary or fuel-alcohol. Solicitor's Permit created on June 1, 1973; the Wine Exhibition Permit on July 1, 1985 (\$50.00 fee); and the Charity Wine Auction Permit on July 1, 1986 (\$500.00 fee).

Non-Resident Storage Permits created on July 1987 (\$500.00 fee). Alcohol Awareness Program Permit created on July 1, 1989 (\$15.00 fee). Numerous license and permit fees increased effective May 1, 1992. Alcohol Awareness Instructor's Permit created on October 1, 1994 (\$5.00 fee); Family Beer and Wine Facility Permit on June 1, 1996 (\$400.00 fee); Private Bulk Sales Permit on October 1, 1997 (\$25.00 fee); Winery Special Event Permit on October 1, 2000 (\$25.00 fee). Direct Wine Seller's Permit has been repealed, and replaced on July 1, 2011 by Direct Wine Shipper Permit (\$200 fee) and Common Carrier Permit (\$100 fee). Fee per vehicle for Vehicle Identification card increased from \$2.00 to \$10.00 on June 1, 2003. Fee for a Charity Wine Auction permit reduced \$500.00 to \$10.00 on June 1, 2004. Non-resident winery permit created on April 25, 2006 (\$50.00 fee). Brewery Special Event Permit created on June 1, 2008 (\$25.00 fee). Resident Dealer Permit created on July 1, 2009 (\$200 fee), and the fees for a Public Storage and Transportation Permit, Nonresident Dealer's Permit, and a Bulk Transfer Permit increased to \$200.

- (g) Tobacco tax on cigarettes effective July 1, 1958, at rate of 3 cents per pack. Tax increased to 6 cents per pack on July 1, 1961; 10 cents per pack on June 1, 1975; 13 cents per pack on July 1, 1980; 16 cents per pack on June 1, 1991; 36 cents per pack on May 1, 1992; 66 cents per pack on July 1, 1999; \$1.00 per pack on June 1, 2002; and \$2.00 per pack on January 1, 2008. Prior to 1961, cigarette tax was imposed by certain counties and Baltimore City.
- (h) Tobacco tax on Other Tobacco Products became effective on July 1, 2000 at a rate of 15% of the wholesale price.
- (i) Other Tobacco Products Licenses effective May 1, 2011. Annual OTP fees: In-state manufacturers: \$25.00, all wholesalers: \$250 (waived if have cigarette wholesaler license); storage warehouse: \$ 25.00

Note: The Alcoholic Beverages Division merged with the Cigarette Tax Unit in fiscal year 1972. Tobacco revenue begins in fiscal year 1972.

Gross Revenue Net of Refunds

	<u>Gross Receipts</u>	<u>Refunds</u>	<u>Net Receipts</u>	<u>Total Receipts</u>
Receipts:				
Spirits at \$1.50 per wine gallon	\$ 16,539,921	\$ 1,614	\$ 16,538,307	3.9%
Wine at \$.40 per gallon	6,348,318	10	6,348,308	1.5%
Beer at \$.09 per gallon	8,751,702	10,916	8,740,786	2.0%
Cigarette Tax	361,521,160	1,126,461	360,394,699	84.1%
Other Tobacco Tax	34,830,353	18,505	34,811,848	8.1%
Alcoholic Beverage License Fees	391,115	-	391,115	0.1%
Alcoholic Beverage Permit Fees	1,380,415	50	1,380,365	0.3%
Miscellaneous Alcoholic Beverages	54,479	1,000	53,479	
Miscellaneous Tobacco Tax	66,706		66,706	
Fines	1,600	-	1,600	
Other Tobacco License Fees	12,925	-	12,925	
SUBTOTAL	<u>\$ 429,898,694</u>	<u>\$ 1,158,556</u>	<u>\$ 428,740,138</u>	<u>100.0%</u>

Notes:

Miscellaneous Alcoholic Beverages are Tax Application Fees, cash bonds, certified copies, service charges, sale of confiscated alcohol beverages and seized cash.

Other Tobacco License Fees:

manufacturers, wholesalers, and storage warehouse. Fee waived for OTP wholesaler

ALCOHOLIC BEVERAGES REVENUE

Distilled Spirits

MONTH	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
July	\$ 6,392	\$ 164,084	141,775	214,197.05
August	1,066,315	1,119,276	1,159,842	1,186,378.38
September	1,354,790	1,295,370	1,240,005	1,364,510.89
October	1,183,935	1,152,878	1,265,515	1,270,675.57
November	1,619,166	1,667,412	1,637,196	1,540,641.77
December	1,465,339	1,373,341	1,355,382	1,422,548.36
January	1,450,681	1,661,990	1,711,372	1,745,989.39
February	953,706	932,096	796,789	514,986.75
March	1,315,482	1,272,759	1,279,219	1,373,645.99
April	1,261,215	1,206,482	1,219,954	1,428,729.04
May	1,317,639	1,315,040	1,288,111	1,222,079.39
June	2,841,669	2,970,146	2,835,669	3,253,925.81
TOTAL	\$ 15,836,330	\$ 16,130,874	\$ 15,930,829	\$ 16,538,307
% change from prior year	-0.8%	1.9%	-1.2%	3.8%

Wine

MONTH	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
July	\$ 33,679	\$ 20,638	98,827	105,382
August	433,196	442,537	460,208	462,494
September	512,420	486,229	459,618	445,921
October	466,889	475,111	510,282	534,567
November	536,132	573,784	584,504	540,745
December	605,293	540,512	514,502	562,906
January	615,470	676,156	703,443	728,352
February	439,634	408,675	511,652	303,710
March	483,678	515,571	501,202	524,693
April	485,641	478,162	523,379	571,867
May	485,838	515,370	497,838	483,829
June	1,037,728	972,007	992,612	1,083,842
TOTAL	\$ 6,135,598	\$ 6,104,752	\$ 6,358,067	\$ 6,348,310
% change from prior year	2.1%	-0.5%	4.1%	-0.2%

Beer

MONTH	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
July	\$ 65,583	\$ 62,131	178,500	184,334
August	899,869	894,931	826,912	795,519
September	836,841	805,776	836,059	799,080
October	696,791	558,031	725,381	814,488
November	685,795	703,841	702,711	672,876
December	743,354	674,989	552,747	584,232
January	645,949	623,211	630,723	648,438
February	619,989	607,706	543,594	542,477
March	643,279	653,019	595,727	644,677
April	690,180	701,273	727,527	727,054
May	779,950	759,189	776,650	809,339
June	1,587,442	1,528,252	1,570,472	1,518,273
TOTAL	\$ 8,895,022	\$ 8,572,350	\$ 8,667,003	\$ 8,740,785
% change from prior year	-1.5%	-3.6%	1.1%	0.9%

TOBACCO REVENUE

Cigarettes

MONTH	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
July	\$ 8,836,652	\$ 7,846,610	13,112,467	9,172,486
August	33,231,779	31,477,510	27,304,627	36,400,305
September	35,351,427	32,041,438	29,847,542	28,168,232
October	29,693,822	32,358,081	32,431,841	29,290,653
November	34,284,437	34,633,119	30,624,183	31,231,793
December	31,585,402	29,765,322	31,184,212	29,693,617
January	30,010,392	27,051,208	26,126,458	30,529,531
February	21,666,630	26,216,843	26,045,462	24,725,154
March	33,494,362	28,233,800	29,522,633	27,391,272
April	30,517,959	34,224,275	27,892,456	29,790,477
May	31,241,965	31,723,265	31,314,687	30,244,941
June	59,397,317	52,818,573	52,205,640	53,756,239
TOTAL	\$ 379,312,145	\$ 368,390,044	\$ 357,612,208	\$ 360,394,700
% change from prior year	-4.6%	-2.9%	-2.9%	0.8%

Other Tobacco Products

MONTH	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
July	\$ 364,061	\$ 669,432	669,483	494,748
August	2,831,775	2,476,152	2,792,622	2,811,402
September	3,297,503	2,776,020	3,050,669	2,840,032
October	3,139,577	3,422,421	3,000,767	3,267,488
November	2,826,410	2,812,130	2,535,450	2,666,667
December	2,924,140	2,431,529	2,537,597	2,724,991
January	3,086,334	2,938,545	3,105,260	3,181,685
February	2,536,998	2,154,112	2,428,587	2,436,902
March	2,035,574	2,670,355	2,340,587	2,531,345
April	3,578,334	2,935,713	2,857,913	3,237,517
May	2,434,011	2,742,944	2,693,122	2,839,218
June	5,098,793	5,933,562	5,727,000	5,779,854
TOTAL	\$ 34,153,510	\$ 33,962,915	\$ 33,739,057	\$ 34,811,847
% change from prior year	166.7%	-0.6%	-0.7%	3.2%

STATE REVENUE - LICENSES

Licenses Issued FY2016		<u>Annual Fee</u>	<u>Revenue Collected</u>	<u>Total</u>
	Alcohol License Fees:			
64	Application	\$ 200	\$ 12,750	
673	Filing Fee	30	20,200	
	737			\$ 32,950
	Manufacturer's Licenses:			
23	Distillery	(Cost Varies)	35,020	
64	Rectifying	(Cost Varies)	35,720	
5	Winery	(Cost Varies)	3,375	
90	Limited Winery	(Cost Varies)	17,280	
29	Brewery	(Cost Varies)	41,625	
1	Pub-Brewery	(Cost Varies)	500	
33	Micro-Brewery	(Cost Varies)	15,875	
14	Farm Brewery	(Cost Varies)	2,600	
	259			\$ 151,995
	Wholesaler's Licenses			
53	Beer, Wine and Liquor	(Cost Varies)	95,705	
31	Wine and Liquor	(Cost Varies)	51,250	
3	Beer and Wine	(Cost Varies)	19,500	
15	Beer	(Cost Varies)	17,500	
4	Wine	(Cost Varies)	20,020	
69	Limited Winery	(Cost Varies)	3,595	
53	Limited Beer	(Cost Varies)	2,413	
	228			209,983
	Railroad Licenses:			
2	Beer, Wine and Liquor	\$ 200.00	400	400
	2			
	Steamboat Licenses:			
1	Beer, Wine and Liquor	(Cost Varies)	7,313	7,313
	1			
	Airplane Licenses:			
9	Beer, Wine and Liquor	\$ 200.00	1,800	1,800
	9			
	Caterer's Statewide:			
1	Alcoholic Beverages	(Cost Varies)	131,125	131,125
	1			
	Cigarette Licenses:			
21	Manufacturer	25	525	
47	Wholesaler	750	35,250	
43	Subwholesaler	500	21,708	
0	Vendor	500	-	
1	Storage Warehouse	25	25	
16	Application Fee	200	3,150	
67	Filing Fee	30	2,000	
	195			62,658
	Other Tobacco Products Licenses:			
7	Manufacturer	25	175	
51	Wholesaler	250	12,750	
-	Storage Warehouse	25	-	
	58			12,925
	1490			\$ 611,148
	Total Revenue Collected			\$ 611,148

STATE REVENUE - ALCOHOL PERMITS

<u>Permits Issued FY2016</u>		<u>Annual Fee</u>	<u>Revenue Collected</u>
468	Alcohol Awareness Instructor	\$ 5	\$ 2,340
23	Alcohol Awareness Program	15	345
44	Special Event	25	1,100
75	Brewery Off Site	100	7,500
166	Bulk Transfer	200	33,200
118	Change of Domicile	5	590
-	Direct Wine Sellers	200	-
3	Common Carrier	100	300
559	Family Beer and Wine	400	223,600
9	Import and Export	75	675
73	Individual Storage	50	3,650
34	Individual Transportation	10	340
9	Non-Resident Brewery	50	450
6	Non-Beverage	50	300
1,651	Non-Resident Dealer	200	330,200
9	Non-Resident Storage	500	4,500
39	Non-Resident Winery	50	1,950
5	Private Bulk Sale	25	125
19	Public Storage	75	1,425
14	Public Storage and transportation	200	2,800
515	Public Transportation	75	38,625
15	Resident Dealer	200	3,000
2,905	Solicitor	50	145,250
45,819	Vehicle Identification Cards	10	458,190
6	Wine Auction	10	60
9	Wine Exhibition	50	450
57	Winery Offsite	100	5,700
22	Winery Festival	100	2,200
<u>52,672</u>			<u>\$ 1,268,865</u>

Notes: (1) The permit year begins November 1st and ends the following October 31st.
(2) Direct Wine Shipper Permit effective July 1, 2011.

PER CAPITA CONSUMPTION ALCOHOL BEVERAGES

Per Capita Gallons				Per Capita Gallons			
County	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>	County	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
Allegany	1.74	1.46	23.14	Harford	1.58	2.50	16.02
Anne Arundel	2.34	4.06	19.40	Howard	1.63	3.02	11.59
Baltimore	2.06	2.86	15.01	Kent	2.56	4.20	22.77
Baltimore City	2.37	2.27	16.94	Montgomery	1.09	2.45	9.00
Calvert	2.05	2.78	20.14	Prince George's	1.76	1.55	13.40
Caroline	1.59	1.50	20.41	Queen Anne's	2.20	1.87	23.24
Carroll	1.68	2.78	18.57	St. Mary's	1.68	1.09	18.60
Cecil	2.95	3.21	25.59	Somerset	1.02	1.09	14.35
Charles	2.12	1.72	14.69	Talbot	2.52	6.07	20.45
Dorchester	1.97	1.94	22.55	Washington	2.03	1.76	20.00
Frederick	1.79	2.71	18.06	Wicomico	1.13	1.85	18.88
Garrett	2.48	2.58	26.86	Worcester	5.08	5.56	54.85

Note:

These figures are based on deliveries to retail licensees in the subdivisions by Maryland wholesaler licensees.

PER CAPITA TAX DOLLARS AND CONSUMPTION ALCOHOLIC BEVERAGES AND CIGARETTES

Per Capita Tax Dollars
(Based on Net Revenue)

	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Distilled Spirits	\$ 2.440	\$ 2.522	\$ 2.551	\$ 2.611	\$ 2.661	\$ 2.698	\$ 2.722	\$ 2.674	\$ 2.703	\$ 2.648	\$ 2.749
Wine	0.869	0.908	0.929	0.952	0.983	1.004	1.024	\$1.036	1.023	1.057	1.055
Beer	<u>1.683</u>	<u>1.677</u>	<u>1.682</u>	<u>1.614</u>	<u>1.603</u>	<u>1.570</u>	<u>1.539</u>	<u>\$1.502</u>	<u>1.436</u>	<u>1.436</u>	<u>1.453</u>
Total	\$ 4.992	\$ 5.107	\$ 5.162	\$ 5.177	\$ 5.247	\$ 5.272	\$ 5.285	\$ 5.212	\$ 5.162	\$ 5.146	\$ 5.258
Cigarettes	\$ 48.403	\$ 47.786	\$ 60.614	\$ 69.992	\$ 69.288	\$ 68.454	\$ 67.785	\$ 64.039	\$ 61.732	\$ 59.451	\$ 59.913

Per Capita Consumption in Gallons
(Based on Deliveries to Retailers)

	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Distilled Spirits	1.620	1.670	1.686	1.729	1.771	1.787	1.794	1.802	1.791	1.777	1.845
Wine	2.132	2.221	2.276	2.324	2.404	2.450	2.497	2.498	2.501	2.502	2.538
Beer *	<u>18.496</u>	<u>18.226</u>	<u>18.285</u>	<u>17.962</u>	<u>17.691</u>	<u>17.162</u>	<u>16.743</u>	<u>16.170</u>	<u>15.990</u>	<u>15.485</u>	<u>15.538</u>
Total	22.248	22.117	22.247	22.015	21.866	21.399	21.034	20.470	20.282	19.764	19.921
Cigarettes	48.944	48.262	43.251	35.441	35.022	31.731	34.220	32.359	31.400	30.247	30.315

* Based on Maryland Department of Health population estimates.

Sources: (1) U.S. Census Bureau, <http://quickfacts.census.gov>

(2) Brief Economic Facts - Counties of Maryland and Baltimore City

CIGARETTE SALES STATEWIDE

Cigarettes (Packs of 20)*

182,354,400

Note: Sales by political subdivisions are not available for cigarettes

WHOLESALE ALCOHOLIC BEVERAGES SALES

Deliveries Statewide

Total Gallons

Distilled Spirits	11,098,974
Wine	15,266,467
Beer	93,463,255

Deliveries by Political Subdivision

	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
Allegany	126,597	106,294	1,688,069
Anne Arundel	1,311,414	2,275,623	10,868,925
Baltimore	1,702,769	2,365,167	12,413,890
Baltimore City	1,476,322	1,412,256	10,552,031
Calvert	186,088	251,469	1,825,026
Caroline	51,824	48,679	664,128
Carroll	282,557	466,120	3,117,086
Cecil	302,202	329,149	2,620,181
Charles	328,203	265,399	2,273,075
Dorchester	64,242	63,198	734,550
Frederick	436,120	659,370	4,401,241
Garrett	73,505	76,441	797,302
Harford	394,969	624,844	4,007,756
Howard	503,682	935,405	3,583,758
Kent	50,826	83,181	451,271
Montgomery	1,121,199	2,526,264	9,276,605
Prince George's	1,592,269	1,400,940	12,117,318
Queen Anne's	107,399	175,737	1,134,280
St. Mary's	185,338	206,365	2,052,658
Somerset	26,337	28,302	371,035
Talbot	94,942	228,391	769,682
Washington	302,993	262,629	2,991,531
Wicomico	114,722	187,878	1,917,337
Worcester	262,454	287,367	2,834,521
TOTALS	11,098,974	15,266,467	93,463,255

MARYLAND WINERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales Retailers</u>	<u>Sales to Winery</u>	<u>Samples</u>	<u>Sales to Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Other</u>	<u>Total</u>	<u>% Change</u>
2013	36,808	140,918	16,594	144,554	4,508	1,298	344,680	8.8
2014	36,294	161,707	19,592	160,507	4,211	2,188	384,498	11.6
2015	46,252	171,075	20,564	170,877	5,397	2,087	416,252	8.26
2016	59,320	188,567	22,611	175,944	18,686	2,006	467,132	12.22

MARYLAND BREWERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales at the Brewery</u>	<u>Sales To Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Consumed On Premise</u>	<u>Returned To Brewery</u>	<u>Tour Sales</u>	<u>Total</u>	<u>% Change</u>
2013	390,701	1,599,903	2,562,829	20,634	(15,372)		4,558,695	16.7
2014	351,761	1,878,442	2,739,363	30,106	(17,778)	384	4,982,278	9.3
2015	392,735	2,564,543	3,241,989	38,966	(23,714)	27,257	6,241,776	25.3
2016	359,173	3,093,103	3,572,739	61,479	(25,730)	21,587	7,082,351	13.5 %

SUMMARY OF ACTIVITIES

Audits Completed:

Brewery (Maryland)	3
Beer - Wholesaler (Maryland)	24
Rectifier, Distillery or Winery	21
Liquor and Wine Wholesaler (Maryland)	35
Cigarette Wholesaler	27
Other Tobacco Products	5

115

Inspection and Verification of Monthly Returns and Reports:

Maryland Manufacturer and Wholesaler:	
Brewery Tax Return	716
Beer Wholesaler Report	1,198
Distilled Spirits and Wine Tax Returns	3,121
Railroad, Steamboat and Airline Tax Returns	288
Out-of-State Brewer Tax Return	2,650
Out-of-State Wineries Tax Return	415
Non-resident Brewery	102
Cigarette Wholesaler Monthly Report	553
Cigarette Manufacturer Sample Tax Return	214
Cigarette Stamp Purchases and Payments Return	565
Other Tobacco Products Tax Return (Wholesaler)	1,509
Other Tobacco Products Tax Return (Retailer)	448
Direct Wine Shippers	3,455

15,234

Refund Claims Verified and Approved:

	<u>Amount</u>	<u>No. of Claims</u>
Alcoholic Beverages:		
Beer	\$ 10,916.17	28
Wine	\$ 9.50	1
Other tobacco products:		
Wholesaler	\$ 10,831.52	5
Retailer	\$ 7,673.81	6
Escrow	\$ 16,345.58	155
Issued Permits	\$ 250.00	2
Cash Bond	\$ 1,000.00	1
Distilled Spirit	\$ 1,613.58	3
Cigarette Stamp	1,126,460.65	7

208

Other Reports:

Auditor's reports reviewed and entered	116
Credit Control Reports received and checked	6,569
Returned check reports received and checked	368
Keg books	813
Public storage	160
Transportation	63
Import-Export	63
Non-resident storage	61

8,213

Total

23,447

BULK TRANSFER PERMITS

Under Article 2B, § 2-101(f), a person whose license has expired or otherwise has been discontinued may, within 60 days, obtain a bulk transfer permit in order to transfer with or without consideration whether by sale, gift, inheritance, assignment or otherwise, the stock of alcoholic beverages on hand as of last day the license was effective.

The fee for a bulk transfer permit is \$200. The table below indicates the number of bulk transfer permits issued in the respective jurisdictions, an approximate 14% decline from the prior year.

Allegany County	2
City of Annapolis	0
Anne Arundel County	12
Baltimore City	34
Baltimore County	23
Calvert County	2
Caroline County	0
Carroll County	7
Cecil County	2
Charles County	3
Dorchester County	3
Frederick County	9
Garrett County	0
Harford County	8
Howard County	3
Kent County	1
Montgomery County	14
Prince George's County	13
Queen Anne's County	3
St. Mary's County	5
Somerset County	1
Talbot County	1
Washington County	12
Wicomico County	4
Worcester County	4
Total:	<u>166</u>

STATE OF MARYLAND

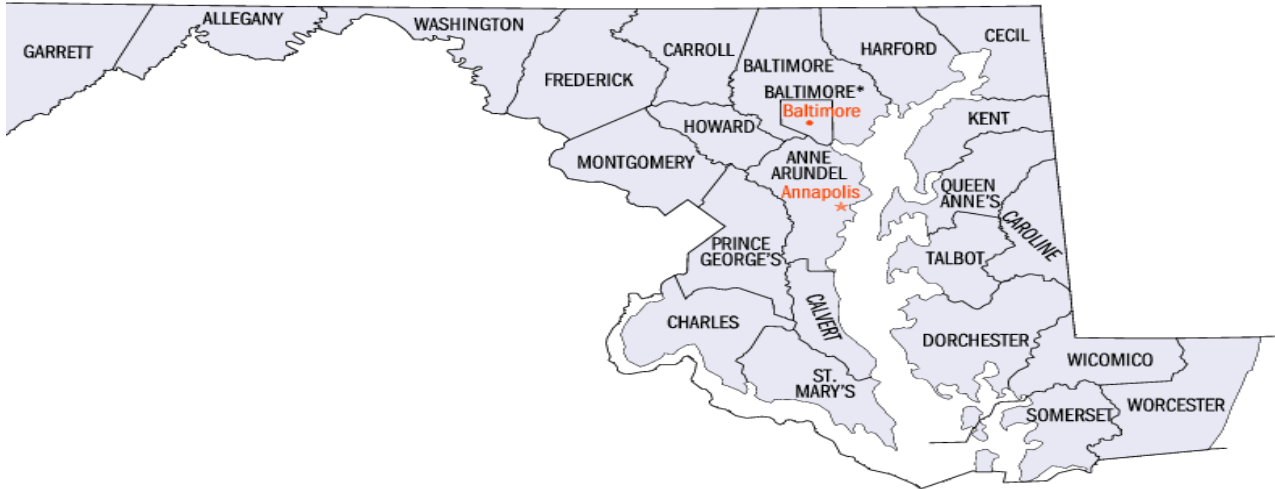
AREA AND POPULATION CHART

	<u>Land Area</u> <u>in Square</u> <u>Miles</u>	<u>Population</u>
Allegany County	424	72,952
Anne Arundel County	415	560,133
City of Annapolis	7	38,856
Baltimore County	598	826,925
Baltimore City	81	622,793
Calvert County	213	90,613
Caroline County	319	32,538
Carroll County	448	167,830
Cecil County	346	102,383
Charles County	458	154,747
Dorchester County	541	32,578
Frederick County	660	243,675
Garrett County	647	29,679
Harford County	437	250,105
Howard County	251	309,284
Kent County	277	19,820
Montgomery County	491	1,030,447
Prince George's County	483	904,430
Queen Anne's County	372	48,804
St. Mary's County	357	110,382
Somerset County	320	25,859
Talbot County	269	37,643
Washington County	458	149,573
Wicomico County	374	101,539
Worcester County	468	51,675
Total	<u><u>9,714</u></u>	<u><u>6,015,263</u></u>

Sources: (1) U.S. Census Bureau, <http://quickfacts.census.gov>

(2) Brief Economic Facts - Counties of Maryland and Baltimore
Maryland Department of Business & Economic Developme

STATE OF MARYLAND ALCOHOLIC BEVERAGE RESTRICTIONS



Frederick County

Beer Only: Districts: 14th, 17th, and 22nd

Restrictions: 3rd District of Middletown. See Article 2B, § 8-211(d-1)

No Alcoholic Beverages: Districts: 6th, 10th, 16th, 19th, and 23rd

All Alcoholic Beverages

Permitted: Districts: 1st, 2nd, 4th, 5th, 7th, 8th, 9th, 11th, 12th, 13th, 15th, 18th, 20th, 21st, 24th, 25th, 26th

Montgomery County

No Alcoholic beverages: 12th District (Damascus), Barnesville, Kensington, Laytonsville, Washington Grove, and City of Takoma Park.
Certain exceptions apply. See Article 2B, § 8-216

Local Revenue: Liquor Boards and County Dispensaries

<u>County Dispensaries:</u>	<u>License Gross Revenue</u>	<u>Number of Stores</u>	<u>Year Ended</u>	<u>Gross Profit</u>	<u>Expenses</u>	<u>Net Profit</u>	<u>Total Revenue</u>
Montgomery County	\$ 2,107,144	25	6/30/2016	\$ 80,701,438	\$ 55,004,659	\$ 25,696,779	\$ 27,803,923
Somerset County	1,714,723	3	4/30/2015	485,425.00	337,524.00	147,901.00	1,862,624
Wicomico County	135,857	3	6/30/2015	1,946,645.00	1,406,411.00	540,234.00	676,091
Worcester County	766,715	4	5/31/2016	1,824,090.22	1,824,090.22	-	766,715
 <u>Other Jurisdictions:</u>							
Baltimore City	2,201,413						2,201,413
City of Annapolis	452,630						452,630
Allegany County	126,885						126,885
Anne Arundel County	846,310						846,310
Baltimore County	880,267						880,267
Calvert County	134,650						134,650
Caroline County	50,650						50,650
Carroll County	178,145						178,145
Cecil County	163,030						163,030
Charles County	197,170						197,170
Dorchester County	79,438						79,438
Frederick County	379,932						379,932
Garrett County	126,675						126,675
Harford County	399,260						399,260
Howard County	295,010						295,010
Kent County	94,348						94,348
Prince George's County	1,889,488						1,889,488
Queen Anne's County	91,900						91,900
St. Mary's County	91,250						91,250
Talbot County	165,150						165,150
Washington County	154,410						154,410
Grand Totals:	<u>\$ 13,722,449</u>						<u>\$ 40,107,364</u>

RETAIL LICENSES ISSUED

(Summary)

	<u>Total</u>	<u>% of Total</u>
Class "A" - Off Sale:		
Beer	55	
Wine	0	
Beer and Wine	455	
Beer, Wine and Liquor	<u>1,108</u>	
Total "A" Licenses	1,618	22.2%
Class "B" - On or Off Sale (Hotels and Restaurants):		
Beer	21	
Wine	0	
Beer and Wine	534	
Beer, Wine and Liquor	<u>3,017</u>	
Total "B" Licenses	3,572	49.0%
Class "C" - On Sale (Clubs):		
Beer	2	
Wine	0	
Beer and Wine	33	
Beer, Wine and Liquor	<u>523</u>	
Total "C" Licenses	558	7.7%
Class "D" - On or Off Sale (Taverns and On Sale Generally):		
Beer	56	
Wine	0	
Beer and Wine	285	
Beer, Wine and Liquor	<u>645</u>	
Total "D" Licenses	986	13.5%
Caterers - On or Off Sale:		
Beer, Wine and Liquor	76	1.0%
Class "BD-7" - On or Off Sale:		
Beer, Wine and Liquor (Baltimore City)	473	6.49%
Total:	<u><u>7,283</u></u>	<u><u>100.0%</u></u>
Summary by Alcoholic Beverages		
Beer	134	1.8%
Beer and Wine	1,307	17.9%
Beer, Wine and Liquor	5,842	80.2%
Total:	<u><u>7,283</u></u>	<u><u>100.0%</u></u>

Retail alcoholic beverages licenses are issued by the 23 counties and the cities of Baltimore and Annapolis. The license year begins May 1st and ends April 30th, except in Allegany, Baltimore, Calvert, Cecil, Garrett, Kent, Prince George's counties and Baltimore City where the year begins July 1st, and Worcester county where the year begins June 1st. In Kent and Queen Anne's counties, licenses may be issued for six-month periods. This summary includes county retail stores but does not include additional licenses issued by incorporated towns where permitted law.

RETAIL LICENSE: LOCAL LIQUOR BOARDS

	Beer				Beer & Wine					Wine				Beer, Wine & Liquor							Pop. per Liq. Lic Location			
	Total				Total					Total				Total										
	A	B	C	D	Beer	A	B	C	D	B&W	A	B	C	D	Wine	A	B	C	D	BWL		BD7	Cat	Disp.
Baltimore City				0	28	14	13	48	103					0	257	344	65	52	718	428		428	1249	1,763
Allegany			4	4	9		1	50	60					0		3	30	57	90	1		1	155	819
Anne Arundel				0	1	49	2	4	56					0	79	279	39	108	505			0	561	1,509
City of Annapolis		2		2	4	13			17					0	14	67	9	1	91			0	110	4,115
Baltimore			1	1	11	9	12	1	33					0	179	323	83	150	735			0	769	1,145
Calvert	8			1	9	5	7		12					0	28	51	10	10	99			0	120	1,122
Caroline	5	1		2	8	6	2		8					0	16	6	4	3	29			0	45	1,126
Carroll			1		1	13	1	3	18					0	41	74	15		130			0	149	1,196
Cecil				0	4	8		1	13					0	23	89	17		129			0	142	1,148
Charles				0				8	8					0	26	68	10	63	167			0	175	1,127
Dorchester	19			19	15	8	1	5	29					0	16	23	9		48			0	96	827
Frederick	13	8		4	25	29	25	2	56					0	54	151	37		242			0	323	1,176
Garrett	1			5	6	5	9		4	18				0		24	1	26	51			0	75	1,689
Harford				0	7	24			31					0	45	83	26	8	162	3		3	196	2,037
Howard			1	1		21		3	24					0	62	157		32	251	9	4	13	289	1,021
Kent		2		1	3	9	10		19					0	13	24	8	2	47			0	69	1,367
Montgomery		1		1	158	192		91	441					0		552	37	5	594	24		24	1060	1,988
Prince George's	4	4		32	40	7	27	1	48	83				0	138	315	41		494			0	617	3,062
Queen Anne's	2	2		4	9	5			14					0	16	32	10	8	66			0	84	1,094
St. Mary's	1			3	4	5	8		13					0	45	59		43	147		1	1	165	553
Somerset	1			1	17	2		3	22					0		6	6	6	18			0	41	41,823
Talbot				0	11	42			53					0	15	66	10		91			0	144	1,147
Washington	1		1		2	2	4		6					0	38	19	26	35	118	6	70	76	202	764
Wicomico				1	1	63	4		5	72				0	3	52	15	2	72	2		2	147	924
Worcester		1		1	2	49	38		11	98				0		150	15	34	199		1	1	300	2,556
TOTAL	55	21	2	56	134	455	534	33	285	1307	0	0	0	0	1108	3017	523	645	5293	473	76	549	7283	1,884

Notes:

- (1) County Dispensaries: Montgomery, Somerset, Wicomico, Worcester
- (2) Caroline, Dorchester, Queen Anne's and Washington Counties permit two licenses to same premises in certain cases.

RETAIL LICENSE VIOLATIONS - BASED ON REPORTS RECEIVED

	Total Violations	Allegany	Anne Arundel	Baltimore City	Baltimore County	Calvert	Caroline	Carroll	Cecil	Charles	City of Annapolis	Dorchester	Frederick	Garrett	Harford	Howard	Kent	Montgomery	Prince George's	Queen Anne's	St. Mary's	Somerset	Talbot	Washington	Wicomico	Worcester
After Hours	12	1											5					3	3							
Age of Employee																										
BD7 License																										
Beer, Wine, and Liquor - Cafeteria																										
Class License																										
Contents Tampering or Refills	7				1					1								3	1					1		
Dispensing of Liquor																										
Display of Licenses	9	3																6								
Failure to Cooperate (Board/Police)	15			3	1														6							2
False Statement	2																		1							
Gambling on Premises	3			1																	1					
Illegal Conduct	33			29				2											2							
Intoxicated Server	2	2																								
Keg Registration																										
Late Filing - Renewal	63	5							10				11	3		30		1							3	
License compliance check																										
Minor Conducted Sale	9																					3		6		
No Alcohol Awareness Certificate	49					1	3						2		3			30						6	3	1
No Trader's License	7	6																			1					
Noise-Disturbance of neighborhood																										
Open Container	5	2																	3							
Outdoor Advertising																										
Outdoor Café																										
Ownership & Operation	4				1								2									1				
Patrons on unlicensed premise	2						1															1				
Prohibited Hours	12			6															6							
Prohibited Practices	15				2	1		2						1	3				3		1		1			1
Public Welfare or Nuisance	35			18	4					1									8		3			1		1
Purchase from Other than Wholesaler	11	3			1									1	1	1			4							
Ratio Violation or Late Ratio Report	6																								6	
Records, Reports, Invoices	18			14		1							3													
Refill Bottle																										
Relationship with Wholesaler	6			6																						
Revocation or Suspension	22						4											10		2	3	3				
Sale of Alcoholic Beverage to a Minor	321	18	6	18	40	3	4	37	1	18	11	10	16	5	15	1		69		2	6	12	6		9	14
Sale to Intoxicated Person	16				4														12							
Sale of Alcohol without a license	103								2										101							
Sanitation & Safety	9			6																	3					
Trade Name Violation	1															1										
Unapproved Source																										
Unauthorized Entertainment	29			21									3							5						
Underage Possession	24																24									
Vacation of Premises	8	1							6											1						
Violation Restriction of License	1		1																							
Total Violations	859	41	7	122	54	4	14	39	21	20	11	10	42	10	25	35	24	139	139	4	20	18	13	13	16	18

RETAIL ALCOHOLIC BEVERAGES LICENSES

The twenty-three counties of Maryland, Baltimore City, and the City of Annapolis issue retail alcoholic beverages licenses. To find out details about the types of licenses issued, scope and restrictions of licenses, including hours of sale, fees, and other information, please go to the website of the liquor board, if available, or call. The telephone numbers for the liquor boards are on pages 24 and 25 of this report.

1. City of Annapolis
<http://www.ci.annapolis.md.us/Government/Boards/ABCB.aspx>
2. Allegany County - No website
3. Anne Arundel County
<http://www.aacounty.org/LiquorBoard/Classes/Index.cfm>
4. Baltimore City
<http://baltimorecity.gov/Government/BoardsandCommissions/LiquorBoard/LicenseTypes.aspx>
5. Baltimore County
<http://www.baltimorecountymd.gov/Agencies/liquorboard/formapplications.html>
6. Calvert County
<http://www.co.cal.md.us/index.aspx?nid=664>
7. Caroline County
http://www.carolineplancode.org/boards/liquor_board.html
8. Carroll County
<http://ccgovernment.carr.org/ccg/license/default.asp>
9. Cecil County
http://www.ccgov.org/dept_liquorbd/index.cfm
10. Charles County - No website
11. Dorchester County - No website

12. Frederick County
<http://www.frederickcountymd.gov/index.aspx?NID=1291>
13. Garrett County
<http://www.garrettcounty.org/liquor-control-board>
14. Harford County
<http://www.harfordcountymd.gov/lcb/>
15. Howard County
<http://cc.howardcountymd.gov/displayprimary.aspx?ID=6442459948>
16. Kent County
<http://www.kentcounty.com/gov/commissioners/applications.php>
17. Montgomery County
<http://www.montgomerycountymd.gov/dlctmpl.asp?url=/content/dlc/liquor/home/index.asp>
18. Prince George's County
http://www.princegeorgescountymd.gov/Government/BoardsCommissions/Board_L_licenses/index.asp
19. Queen Anne's County
<http://www.qac.org/default.aspx?pageid=623&template=3&PageLevel=2&toplevel=34&cid=73>
20. St. Mary's County
<http://www.co.saint-marys.md.us/countytreasurer/obtainingliquorlicense.asp>
21. Somerset County - No website
22. Talbot County
http://www.talbotcountymd.gov/index.php?page=liquor_board
23. Washington County
<http://www.wliquor-bd.org/>

24. Wicomico County
<http://wicliq.com/>

25. Worcester County
<http://liquormrt.com/>

RETAIL LICENSE ISSUING AUTHORITY

Allegany County

Board of License Commissioners
701 Kelly Road, Room 202
Cumberland, Maryland 21502
Phone: 301-724-6485 FAX: 301-777-2001

Annapolis (City of)

Alcoholic Beverage Control Board
Municipal Building, Room 102
160 Duke of Gloucester Street
Annapolis, Maryland 21401-2526
Phone: 410-263-7942 FAX: 410-280-1853

Anne Arundel County

Board of License Commissioners
2660 Riva Road, 3rd Floor
Annapolis, Maryland 21401
Phone: 410-222-1148 FAX: 410-222-1810

Baltimore (City of)

Board of Liquor License Commissioners
231 East Baltimore Street, 6th Floor
Baltimore, Maryland 21202
Phone: 410-396-4385

Baltimore County

Board of Liquor License Commissioners
County Office Building
111 W. Chesapeake Ave., Room G14
Towson, Maryland 21204
Phone: 410-887-3191 FAX: 410-887-3970

Calvert County

Liquor Board
Calvert County Court House
175 Main Street
Prince Frederick, Maryland 20678-3337
Phone: 410-535-1600 ext. 2306
FAX: 410-535-1787

Caroline County

Board of License Commissioners
Health and Public Service Building
403 South Seventh St., Suite 210
Denton, Maryland 21629-1335
Phone: 410-479-8100 FAX: 410-479-4187

Carroll County

Board of License Commissioners
County Office Building
225 N. Center Street, Room 113
Westminster, Maryland 21157-5194
Phone: 410-386-2094 FAX: 410-386-2444

Cecil County

Board of License Commissioners
200 Chesapeake Boulevard, Suite 1600
Elkton, Maryland 21921
Phone: 410-996-5215 FAX: 410-996-1172

Charles County

Board of License Commissioners
County Government Building
P.O. Box 2150
La Plata, Maryland 20646
Phone: 301-645-0555 FAX: 301-645-0515

Dorchester County

Board of License Commissioners
County Office Building
501 Court Lane, Room 101
Cambridge, MD 21613
Phone: 410-901-1076 FAX: 410-228-9641

Frederick County

Liquor Board
12 E. Church Street, Winchester Hall
Frederick, Maryland 21701
Phone: 301-600-1156 FAX: 301-600-3500

RETAIL LICENSE ISSUING AUTHORITY

Garrett County

Board of License Commissioners
Garrett County Government Building
203 South 4th Street, Room 208
Oakland, Maryland 21550
Phone: 301-334-1925 FAX: 301-334-5023

Harford County

Liquor Control Board
16 N. Main Street
Bel Air, Maryland 21014-3780
Phone: 410-879-6370 FAX: 410-638-4970

Howard County

Board of License Commissioners
George Howard Building
3430 Court House Drive
Ellicott City, Maryland 21043
Phone: 410-313-2008 FAX: 410-313-3297

Kent County

Board of License Commissioners
Government Center
400 High Street
Chestertown, Maryland 21620
Phone: 410-778-4600
FAX: 410-778-7482

Montgomery County

Board of License Commissioners
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1999 FAX: 240-777-1991

Prince George's County

Board of License Commissioners
5012 Rhode Island Ave., Room 204
Hyattsville, Maryland 20781
Phone: 301-699-2770 FAX: 301-985-3548

Queen Anne's County

Board of License Commissioners
160 Coursevall Drive
Centreville, Maryland 21617
Phone: 410-758-3133 FAX: 410-758-8473

St. Mary's County

Alcohol Beverage Board
P.O. Box 653, 41650 Tudor Hall Road
Leonardtown, Maryland 20650
Phone: 301-475-7844 ext. 1600 FAX: 301-475-3364

Somerset County

Board of License Commissioners
P.O. Box 74
Princess Anne, Maryland 21853
Phone: 410-651-0440 FAX: 410-651-9026

Talbot County

Board of License Commissioners
Court House South Wing
11 North Washington Street
Easton, Md. 21601
Phone: 410-770-8019 FAX: 410-770-8078

Washington County

Board of License Commissioners
148 W. Washington Street
Hagerstown, Maryland 21740
Phone: 301-797-4591 FAX: 301-797-4599

Wicomico County

Board of License Commissioners
212 Main Street
Salisbury, Maryland 21801-0078
Phone: 410-548-4835 FAX: 410-548-4374

Worcester County

Board of License Commissioners
One West Market St., Room 1201
Snow Hill, Maryland 21863-1070
Phone: 410-632-1908 FAX: 410-632-3008

LIQUOR CONTROL BOARDS

Montgomery County

Department of Liquor Control
16650 Crabbs Branch Way
Rockville, Maryland 20855-2297
Phone: 240-777-1990 FAX: 240-777-1962

Wicomico County

Liquor Control Board
807 S. Salisbury Boulevard
Salisbury, Maryland 21801
Phone: 410-749-5721 FAX: 410-341-0860

Somerset County

Liquor Control Board
10840 Market Lane, Bldg A, Suite 5
Princess Anne, Maryland 21853
Phone: 410-651-0588 FAX: 410-651-3622

Worcester County

Liquor Control Board
5363 Snow Hill Road
Snow Hill, Maryland 21863
Phone: 410-632-1250 FAX: 410-632-3010

DISPENSARY LOCATIONS

Montgomery County

Burtonsville
Cabin John
Chevy Chase
Cloverly
Darnestown
Diamond Square
Fallsgrove
Flower Avenue
Hampden Lane
Kensington
Kingsview
Leisure World

Milestone
Montgomery Village
Montrose Crossing
Muddy Branch
Olney
Pike
Potomac
Silver Spring
Walnut Hill
Westwood
Wheaton
White Oak

Somerset County

Crisfield
Pocomoke
Princess Anne

Wicomico County

Salisbury - 3

Worcester County

Berlin - 1
Ocean City - 3
Pocomoke City - 1
Snow Hill - 1

STATE OF MARYLAND - CLERKS OF THE COURT

Dawne D. Lindsey, Clerk
Allegheny County Circuit Court
30 Washington Street
Cumberland, Maryland 21502
Telephone: 301-777-5923
1-800-988-9087
Fax: 301-777-2100

Robert P. Duckworth, Clerk
Anne Arundel County Circuit Court
P. O. Box 71
8 Church Circle
Annapolis, Maryland 21404-0071
Telephone: 410-222-1397
1-888-246-0615
Fax: 410-222-1140

Lavinia G. Alexander, Clerk
Baltimore City Circuit Court
100 N. Calvert Street, Room 628
Baltimore, Maryland 21202
Telephone: 410-333-3722
Fax: 410-333-3767

Julie Ensor, Clerk
Baltimore County Circuit Court
401 Bosley Avenue, P. O. Box
6754
Towson, Maryland 21285-6754
Telephone: 410-887-2601
1-800-938-5802
Fax: 410-887-2834

Kathy P. Smith, Clerk
Calvert County Circuit Court
175 Main Street
Prince Frederick, Maryland 20678
Telephone: 410-535-1660
1-888-535-0113
Fax: 410-535-9572

F. Dale Minner, Clerk
Caroline County Circuit Court
109 Market Street
P. O. Box 458
Denton, Maryland 21629
Telephone: 410-479-1811
Fax: 410-479-1142

Donald B. Sealing II, Clerk
Carroll County Circuit Court
55 N. Court Street, Room G8
Westminster, Maryland 21157-
5155
Telephone: 410-386-8710
1-888-786-0039
Fax: 410-876-0822

Charlene Notarcola Clerk
Cecil County Circuit Court
129 N. Main Street, Room
108 Elkton, Maryland 21921
Telephone: 410-996-1021
1-888-287-0576
Fax: 410-392-6032

Sharon L. Hancock, Clerk
Charles County Circuit Court
200 Charles Street
P. O. Box 970
LaPlata, Maryland 20646
Telephone: 301-932-3201
301-870-2659
Fax: 301-932-3289

Amy J. Craig, Clerk
Dorchester County Circuit Ct.
206 High Street, P. O. Box 150
Cambridge, Maryland 21613
Telephone: 410-228-0481
1-800-340-9186
Fax: 410-228-1860

Sandra K. Dalton, Clerk
Frederick County Circuit
Court
100 W. Patrick St
Frederick, Maryland 21701
Telephone: 301-600-1976
1-800-341-8797
Fax: 301-600-2245

Timothy W. Miller, Clerk
Garrett County Circuit Court
203 S. 4th Street, Room 109
P. O. Box 447
Oakland, Maryland 21550
Telephone: 301-334-1937
1-800-989-9760
Fax: 301-334-5017

James Reilly, Clerk
Harford County Circuit Court
20 W. Courtland Street
Bel Air, Maryland 21014
Telephone: 410-638-3426
410-879-2000
1-800-989-8296
Fax: 410-838-8540

Wayne A. Robey, Clerk
Howard County Circuit Court
The Thomas Dorsey Bldg
9250 Bendix Rd.,
Columbia, Maryland 21045
Telephone: 410-313-2111
1-888-313-0197
Fax: 410-313-3896

Mark L. Mumford, Clerk
Kent County Circuit Court
103 North Cross Street
Chestertown, Maryland 21620
Telephone: 410-778-7460
1-800-989-2520
Fax: 410-778-7412

Barbara Meiklejohn, Clerk
Montgomery County Circuit Court
50 Maryland Avenue
Room 111
Rockville, Maryland 20850
Telephone: 240-777-9400
1-888-287-0593
Fax: 240-777-9451

Sydney Harrison, Clerk
Prince George's County Circuit Court
Court House, Room L-15
14735 Main Street
Upper Marlboro, Maryland 20772
Telephone: 301-952-3318
1-800-937-1335
Fax: 301-952-3502

Scott MacGlashan, Clerk
Queen Anne's County Circuit Court
100 Court House Square
Centerville, Maryland 21617
Telephone: 410-758-1773
410-758-1783 (After 5:00)
1-800-987-7591
Fax: 410-758-4627

Joan W. Williams, Clerk
St. Mary's County Circuit Court
41605 Courthouse Drive
Leonardtown, Maryland 20650
Telephone: 301-475-7844
1-800-988-5052
Fax: 301-475-4658

Charles Horner, Clerk
Somerset County Circuit Court
Court House
30512 Prince William Street
Princess Anne, Maryland 21853
Telephone: 410-845-4840
1-800-341-2206
Fax: 410-651-1048

Mary Ann Shortall, Clerk
Talbot County Circuit Court
Court House
11 N. Washington St., Ste. 16
Easton, Maryland 21601
Telephone: 410-822-2611
1-800-339-3403
Fax: 410-820-8168

Dennis J. Weaver, Clerk
Washington County Circuit
Court
24 Summit Avenue
Hagerstown, Maryland 21740
Telephone: 301-733-8660
1-800-937-2062
Fax: 301-791-1151

Mark S. Bowen, Clerk
Wicomico County Circuit
Court
Court House, Room 105
101 North Division Street
PO Box 198
Salisbury, Maryland 21803-
0198
Telephone: 410-543-6551
1-800-989-6592
Fax: 410-546-8590

Susan Braniecki, Clerk
Worcester County Circuit Court
Court House, Room 104
One West Market St.
P. O. Box 40
Snow Hill, Maryland 21863
Telephone: 410-632-5500
410-632-0600
1-800-340-0691
Fax: 410-632-5507

<http://mdcourts.gov/courtsdirectory/>