



COMPTROLLER
of MARYLAND
Serving the People

Alcohol & Tobacco Tax Annual Report

Fiscal Year 2015



Peter Franchot

Comptroller of Maryland



Peter Franchot
Comptroller

To the General Assembly and the Governor of Maryland:

I am pleased to present the Annual Alcohol and Tobacco Tax Report of the Revenue Administration Division for Fiscal Year 2015 as provided in Article 2B, §14-203, of the Annotated Code of Maryland.

This report furnishes general information and data about the administration and collection of tax revenue, licensure and regulation, and other-related items, including consumption and local alcoholic beverage statistics.

If you need further information, please contact my staff in the Revenue Administration Division at 410-260-7980 and we will be happy to help you.

Sincerely,

A handwritten signature in black ink that reads 'Peter Franchot'. The signature is written in a cursive style with a large, stylized 'P' and 'F'.

Comptroller of Maryland

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Introduction

The Revenue Administration Division of the Comptroller of Maryland is responsible for collecting the alcoholic beverages tax and tobacco tax, and the Field Enforcement Division is responsible for regulation and enforcement of the State's alcoholic beverages and tobacco tax laws.

This annual report provides data and statistics related to both the tax collection function of the Revenue Administration Division and the regulatory function of the Field Enforcement Division. All information in this report, including but not limited to revenue, licensure, and other regulatory activities are for fiscal year 2015: July 1, 2014 through June 30, 2015 .

Taxes

The Maryland Alcohol Beverages Tax is imposed on each gallon at the following rates:

Distilled Spirits *	\$ 1.50
Wine	\$ 0.40
Beer ** & Hard Cider	\$ 0.09

(* If distilled spirits contains a percentage of alcohol greater than 100 proof, or 50% alcohol, an additional tax for each 1 proof over 100 proof is 1.5 cents for each gallon.

** Flavored Malt Beverages (FMBs) are taxed at the same rate as beer)

Local jurisdictions are prohibited from imposing an alcohol tax. After paying refunds and the administrative costs of the Comptroller, alcohol beverage taxes are distributed to the General Fund of the State.

The Maryland Tobacco Tax is imposed on cigarettes and other tobacco products. Local jurisdictions are prohibited from imposing a tobacco tax on cigarettes. In addition to the \$ 2.00 tax on a 20-cigarette pack, there is an additional \$.10 cent tax for each cigarette in a package of more than 20 cigarettes, and a \$ 0.10 cent tax for each cigarette in a package of free sample cigarettes. If the cigarette pack has 10 or fewer cigarettes, the tax is \$ 1.00 for each pack.

The tax rate for OTP is a percentage of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction.

The tax rate for OTP is 15% of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction.

Tobacco tax revenues are used to pay for refunds, and the Comptroller's administration costs with the balance distributed to the General Fund of the State.

Revenue

Total net receipts from alcoholic beverages and tobacco taxes, license and permit fees, and miscellaneous income for fiscal year 2015 was \$424,152,495. Compared to fiscal year 2014, fiscal year 2015 tax revenues indicate the following changes: 1.2% decrease in distilled spirits; a 4.1% increase in wine; and a 1.1% increase in beer with an overall increase of 0.005% in alcoholic beverages tax collection

The net receipt from the sales of cigarette tax stamps in the amount of \$ 357,612,208 reflects a 2.9% decrease from fiscal year 2014. The net receipt from Other Tobacco Products tobacco tax is \$ 33,739,057, a decrease of 0.7% from fiscal year 2014. Other Tobacco Products include chewing tobacco, moist snuff, pipe tobacco, cigars, and roll-your-own tobacco.

Compared to alcoholic beverages tax revenues, tobacco taxes provided the largest percentage of net receipts at 84.3%. As a percentage of net tax revenue, distilled spirits accounted for 3.8%; wine: 1.5%; and beer: 2%. Other tobacco products tax accounted for 8% of the total tax revenues.

The Comptroller issues alcoholic beverages manufacturer and wholesaler licenses, and various permits. Local liquor boards issue alcoholic beverages retail licenses. Cigarette manufacturer and wholesaler licenses are issued by the Comptroller. As of May 1, 2011, OTP in-state manufacturer licenses and OTP licenses for both in-state and out-of-state wholesalers have been issued by the Comptroller repealing the OTP registration system. The Clerks of the Court issue cigarette retail licenses; and as of May 1, 2011, OTP retailer licenses and tobacconist licenses.

The tobacco license fees collected consist of cigarette manufacturer and wholesaler licenses issued by the Comptroller, and since May 1, 2011, license fees for other tobacco products manufacturer and wholesaler licenses.

Alcohol and tobacco license fees collected by the Comptroller are paid to the General Fund. Cigarette license fees are to be used to enforce the Maryland Cigarette Sales Below Cost Act.

Alcohol and Tobacco Legislation

The Maryland General Assembly passed several legislative bills during the 2015 session related to alcohol and tobacco laws. A summary of the legislation is available at <http://mgaleg.maryland.gov/the> Maryland General Assembly's website.

2015 Legislative Session:

Alcoholic Beverages

STATEWIDE:

1. Senate Bill 937 - House Bill 1288 - Alcoholic Beverages - Ban on Powdered Alcohol

- (1) Both bills prohibit a person from selling or offering for sale alcoholic beverages that are sold in powder or crystalline form to be used directly or in combination with water or any other substance.
- (2) A violator of this statute is guilty of a misdemeanor and on conviction is subject to a fine of up to a \$1,000.
- (3) The bills terminate on June 30, 2016.

2. Senate Bill 643 - House Bill 330 - Alcoholic Beverages - Microbreweries

- (1) Both bills authorize the holder of a Class 7 microbrewery license to apply for and obtain one additional microbrewery license for another premise under specific conditions.
- (2) A holder of one or two microbrewery licenses may distribute not more than 3,000 barrels of beer; brew, bottle, or contract for not more than 22,500 barrels; and sell up to 4,000 barrels for on premises consumption.
- (3) All of these limits are for barrels produced in aggregate from all of the licensee's premises.

3. Senate Bill 673 - House Bill 526 - Alcoholic Beverages - Beer Festivals

- (1) The identical bills establish a nonprofit beer festival permit that a local licensing board may issue as long as the nonprofit meets specified requirements.
- (2) The permit fee is \$100.
- (3) The bills also authorize the Comptroller's Office to issue a brewing company off-site permit to a Class 5 brewery, a Class 7 microbrewery, or a Class 8 farm brewery and to license or allow these licensees to participate in specified festivals, farmers' markets, fairs, and other events.

4. House Bill 290 - Alcoholic Beverages - Winery Off-Site Permits

- (1) This bill requires a winery off-site permit holder to notify the Comptroller's Office of its intention to attend an off-site event within a time period determined by the Comptroller's Office, instead of no later than the twentieth (20th) day of the month preceding the off-site event.
- (2) The bill increases from 21 to 32, the number of events that a winery off-site permit holder may attend statewide in a calendar year.

5. House Bill 291 - Alcoholic Beverages - Direct Wine Shipper's Permits

This bill requires a direct wine shipper to report to the

Comptroller's Office, in a manner determined by the Comptroller, information about the direct wine shipper's wine shipments, instead of reporting quarterly to the Comptroller's Office on the total amount of wine, by type, shipped in the State, the price charged, and the name and address of each purchaser.

Monday through Saturday from 7 a.m. to 2 a.m. the following day.

2. Senate Bill 921 – House Bill 868 – Alcoholic Beverages – Baltimore City – Penalties for Sales to Underage Persons

Both bills increase the maximum fine, from \$500 to \$1,000 that the Baltimore City Board of Liquor Commissioners may impose for a first offense of selling alcoholic beverages to a person less than 21 years of age.

LOCAL BILLS:

1. Senate Bill 644 – House Bill 515 – Alcoholic Beverages – Allegany County – Microbrewery/Restaurant License

- (1) These identical bills establish a special Class B-MB (microbrewery/restaurant) license in Allegany County with an annual license fee of \$900 and which may be issued by the Board of License Commissioners to a holder of a Class 7 microbrewery manufacturer's license.
- (2) The license holder may sell at retail, beer and light wine by the drink or by the bottle for on-premises consumption and liquor by the drink for on-premises consumption, in areas including a banquet room and a patio on the licensed premises.
- (3) Alcoholic beverages may be sold on Monday through Saturday from 7 a.m. to 2 a.m. the following day, and on Sunday from 1 p.m. to 2 a.m. the following day.
- (4) The license holder may also sell beer and light wine by the bottle for off-premises consumption on

3. Senate Bill 339 – Alcoholic Beverages – Baltimore City – Belvedere Square

- (1) Repeals the prohibition on the issuance of a new alcoholic beverages license within, or the transfer of an existing license into a specified geographic area in Baltimore City.
- (2) The bill authorizes the consumption of alcoholic beverages in any indoor or outdoor seating area located at 511 through 529 East Belvedere Avenue, and while crossing East Belvedere Avenue during a permitted special event while the street is closed.

4. Senate Bill 818 – Alcoholic Beverages – Baltimore City – Transfer of Licenses

Authorizes the Board of Liquor License Commissioners to issue a Class BWLT beer, wine, and liquor (on-premises) tasting

- license to a holder of a Class A beer, wine, and liquor license in the 3000 block of Frederick Avenue in Ward 20, precinct 9 of Legislative District 44A in Baltimore City based on the Legislative Districting Plan of 2012.
- (2) The bill also adds an exception to a prohibition against the transfer of a license or issuance of a license within 300 feet of a church or school for an area in the 46th alcoholic beverages district near Cross Street Market if the Liquor Board (1) has executed a memorandum of understanding (MOU) with a community organization in that area regarding the nature of the proposed establishment and (2) enforces the MOU.

5. Senate Bill 361 – House Bill 544 – Alcoholic Beverages – Calvert County – Bottle Clubs

- (1) These identical bills define “bottle club” in Calvert County as an establishment that is (1) a restaurant that accommodates the public and is equipped with a dining room facilities for preparing and serving regular meals or (2) a nightclub that offers the public music, dancing, or other nighttime entertainment.
- (2) The bill prohibits a bottle club that is not licensed from giving, serving, dispensing, keeping, or allowing to be consumed, any alcoholic beverages on its premises or on a premise under its control or possession.

6. Senate Bill 719 – House Bill 117 – Alcoholic Beverages – Carroll County – Sunday Hours of Sale

- (1) Both bills alter the hours of sale on Sundays, for holders of Class A off-sale licenses in Carroll County.
- (2) The new bills authorize the licensees to sell alcoholic beverages between 8 a.m. to 11 p.m., instead of 11 a.m. to 11 p.m.

7. House Bill 137 – Alcoholic Beverages – Charles County – License Fees

- (1) This bill authorizes the increase in fees for several licenses in Charles County.
- (2) This bill establishes additional fees that apply when license holders provide live entertainment or outdoor table service in Charles County under Class C, D, and H on-sale licenses. Both fees are \$200; thus, a licensee that provides both live entertainment and outdoor table service pays an additional \$400.

8. House Bill 589 – Alcoholic Beverages – Charles County – Certification of License Application

This bill requires the Treasurer of Charles County, instead of the Office of the County Supervisor of Assessments, to prepare a certification showing the value of specified merchandise,

fixtures, and stock-in-trade, as certified by the county by the State Department of Assessments and Taxation for a business that is applying for, transferring, or renewing an alcoholic beverages license.

9. Senate Bill 354 – House Bill 756 – Alcoholic Beverages - Charles County – Refillable Container Permit

- (1) Authorizes the Charles County Board of License Commissioners to issue a refillable container permit to the holder of a Class A, Class B, or Class D license to sell draft beer.
- (2) The annual permit fee in Charles county is \$500 for an applicant whose alcoholic beverages license does not have an off sale privilege, and \$50 for an applicant whose license has an off-sale privilege.
- (3) The Board may adopt regulations to implement the refillable container provisions.

10. Senate Bill 89 – House Bill 447 – Alcoholic Beverages – City of Annapolis – Election Days

This bill exempts the City of Annapolis from provisions of law that prohibit the selling or providing of alcoholic beverages on an election day during the hours when the polls are open in any election district or precinct where an election is being held.

11. Senate Bill 502 – House Bill 242 – Alcoholic Beverages – Frederick County – Multiple Event and Promoter’s Licenses

- (1) These identical bills authorize an applicant in Frederick County to purchase a single or multi-day special Class C license.
- (2) The license fee is \$10 per day for a single day or multi-day special Class C beer license or beer and wine license.
- (3) It is \$30 per day for a single or multi-day special Class C beer, wine, and liquor license.
- (4) The bills also authorize a promoter’s license in Frederick County. If 1,001 to 3,000 individuals are anticipated, the fee is \$600. However, if fewer than 1,000 people are to attend the fee is \$250.
- (5) If more than 3,000 people are anticipated to attend the fee is \$1,000.

12. House Bill 245 – Alcoholic Beverages – Frederick County – Sunday Sales

- (1) Authorizes the Frederick County Board of License Commissioners to set the on-sale Sunday hours, for specific events approved by the board, during which the holder of any class of on-sale license except Class E (on sale – steamboats), may sell alcoholic beverages for consumption on the licensed premises.
- (2) Thus for approved special events, the board may set hours that vary from Sunday hours which are currently set for 11 a.m. to 2 a.m.

13. Senate Bill 503 – House Bill 246 – Alcoholic Beverages – Frederick County – Notice for License Applications, Fees, and Inspectors

- (1) These bills allow the Board of License Commissioners to fulfill the statutory requirement of providing notice of application for a license by posting online a completed application at least 14 days before the hearing date.
- (2) These bills eliminate the \$1 fee to obtain a “certificate of permission” following the death of a license holder, and the \$1 fee for a specified “new license” following the death or incapacitation of all named individuals on a Class E (steamboat), Class F (railroad), or Class E (airplane) license issued to a company.
- (3) These bills authorize the board to appoint one chief alcoholic beverages inspector and not more than one additional full-time inspector or two part-time inspectors.
- (4) Moreover, these bills clarify that the chief alcoholic beverages inspectors and employees of the board may not hold interests in a premises, business or corporation involved in the sale or manufacturing of alcoholic beverages.

14. Senate Bill 500 – House Bill 273 – Alcoholic Beverages – Frederick County – Wine Events, Licensing, Alcohol Awareness Requirements, and Fines

- (1) These bills restrict the number of bottles of wine that may be open at any one time at a wine sampling or tasting event held under a beer, wine, and liquor

tasting (BWLTL) license in Frederick County.

- (2) The bills require an applicant for a license to collect 10 signatures for the required certificate from owners of real property within 5,000 feet of the premises which a license is sought, and create a process to be followed if there are not enough individuals within the area.
- (3) The bills require that an alcoholic beverages licensee or person employed as a supervisor by a licensee be certified by an approved alcohol awareness program and be present at the location when alcoholic beverages are sold.
- (4) Finally, the bills increase the maximum fine that the board may impose from \$1,500 to \$3,000 per offense for any violation that is cause for suspension, and authorize the board to reduce a suspension by allowing the licensee to pay a fine of up to \$1,000 for each week that suspension is reduced.

15. Senate Bill 499 – House Bill 275 – Alcoholic Beverages – Frederick County – Retirement Center License

- (1) These bills establish a special Class C (retirement center) on-sale beer, wine and liquor license in Frederick County.
- (2) The annual fee is \$1,500 and the license authorizes the holder to sell at retail beer, wine, and liquor to residents and guests at the licensed premises for on-premises consumption.

- (3) The license holder may sell for off-premises consumption only for special anniversaries or special events.
- (4) Organizations that rent the premises for an event may serve alcoholic beverages that the license holder provides and the number of such events is limited to 25 per year and may be open to the public.

16. Senate Bill 902 – Alcoholic Beverages – Frederick County – Alcoholic Beverages Licenses

- (1) This bill establishes a Class B-CC (conference center) beer, wine, and liquor license and authorizes the Frederick County Board of License Commissioners to issue the license to an establishment with (1) 150 bedrooms for the accommodation of the public; (2) at least one dining area with facilities for preparing and serving regular meals; (3) rooms for meetings, displays, banquet, balls, dancing, and live entertainment; and (4) a nightclub area equipped with a bar and an entertainment or dancing area.
- (2) The licensing fee is \$2,000.
- (3) Alcohol may be sold (1) Monday through Saturday, from 6:00 a.m. to 2:00 a.m. the following day and (2) on Sunday, from 11:00 a.m. to 2:00 a.m. the following day.
- (4) The bill also establishes a Class MEC (micro-brewery/entertainment center) license that may be issued for use in conjunction with a Class 7 micro-brewery license.

- (5) The entertainment center license authorizes the holder to sell, for on-premises consumption, malt beverages that are brewed in the license holder’s micro-brewery. The annual fee for such a license is \$1,500.
 - a. Alcohol may be sold (1) Monday through Saturday, from 6:00 a.m. to 2 a.m. the following day and on Sunday from 11:00 a.m. to 2:00 a.m. the following day.
- (6) This bill specifies that the Class 7 and the Class B-CC license maybe issued for use in the Ballenger (23rd) Election District. This bill also establishes a Class B license for use in the Ballenger Election District that maybe issued to a luxury-type restaurant that meets certain conditions.
- (7) Finally this bill specifies the current law limitations on the number of alcoholic beverage licenses that a single licensee may hold do not apply to the bill’s two new classifications of alcoholic beverages or the Class B license for use in the Ballenger Election District.

17. House Bill 139 – Alcoholic Beverages – Garrett County – Sunday Sales

This bill repeals the requirement for a holder of a special Class C license in Garrett County that a consumer order a meal simultaneously or prior to placing an order for an alcoholic beverages, or be entitled to a meal on the premises as part of a pre-arranged event before the

consumer is served an alcoholic beverage in specified establishments on a Sunday.

18. Senate Bill 715 – House Bill 523 – Alcoholic Beverages – Garrett County – Multiple Special Event License

- (1) These bills require an organization that is issued a special multiple event Class C license by the Garrett County Board of License Commissioners to ensure that at least one server who is certified by an approved alcohol awareness program is on the premises when alcoholic beverages are sold.
- (2) Alcoholic beverages may be stored on the licensed premises between the individual licensed events in a storage area that the board approves if the alcoholic beverages are in a specifically identified, locked and secured location and are not sold or consumed except during a licensed event.

19. House Bill 328 – Alcoholic Beverages – Harford County – Applications for Alcoholic Beverage Licenses

- (1) This bill repeals the requirement that every application for an alcoholic beverages license filed in Harford County must contain a certificate that is signed by at least 10 citizens who are owners of real estate and registered voters of the precinct in which the business is to be located, states the length of time each signer has known the applicant, states the signers have examined

the application and that they believe all statements are true and correct, and states the signers believe the applicant is a suitable person to obtain the license.

- (2) The bill also repeals the requirement that the signers of the certificate are familiar with the premises where the proposed business will be located and that they believe the location and building are suitable for the business of selling alcoholic beverages.

20. House Bill 329 – Alcoholic Beverages – Harford County – Inspectors

- (1) This bill authorizes the Harford County Liquor Control Board and general manager to appoint alcoholic beverages inspectors as necessary to provide appropriate control over newly created alcoholic beverages licensees.
- (2) The Act repeals a provision that is limited the board and general manager to appointing, in addition to inspectors serving before July 1, 1979, additional inspectors as necessary to provide control over newly created Class A off-sale licenses.

21. House Bill 399 – Alcoholic Beverages – Harford County – Class DBR License

- (1) This bill establishes a Class DBR license in Harford County. The annual license fee is \$500. The Harford County Board of License Commissioners may issue a Class DBR license to a holder of a Class 5

manufacturer's (brewery) license.

- (2) A Class DBR license serves as the on-site consumption permit and the license equivalent to a Class D license. The Act authorizes the holder of a Class DBR license to sell beer brewed at the brewery, but caps the sale of beer for on-premises consumption at 500 barrels per year.
- (3) A license holder may not sell beer for off-premises consumption beyond what is allowed under the license holder's Class 5 manufacturer's (brewery) license. A license holder is not required to sell food, but is required to provide prepackaged snacks.

22. Senate Bill 299 – House Bill 475 – Alcoholic Beverages – Harford County – Refillable Wine Containers

- (1) This bill expands the refillable container permit in Harford County, which currently only applies to beer, to include wine.
- (2) The existing \$50 permit fee applicable to refillable beer container permits in Harford County applies.
- (3) The bills also modify the hours of sale for any fluid (beer or wine) in a refillable container in Harford County to reflect the underlying license's hours.

23. House Bill 527 – Alcoholic Beverages – Harford County – Residency Requirements

- (1) This bill repeals Chapter 644 of 2014, which altered residency

requirements for certain business entities applying for alcoholic beverages Part H – Business and Economic Issues H-45 licenses in Harford County. If an application is made for specified entities, the applicant must be a resident of Harford County for at least one year before filing the application and must remain a resident as long as the license is in effect.

- (2) The applicant is not required to be a registered voter. If an application is made for a corporation or an limited liability company, the application must be applied for by, and be issued to, three of the officers holding a pecuniary interest in the corporation or three of the authorized persons holding a pecuniary interest in the limited liability company, as individuals, for the use of the corporation or limited liability company, as the case may be.
- (3) One of the applicants must be a bona fide resident of the county and the license remains valid only as long as the resident applicant remains a resident of the county.
- (4) A resident applicant must (1) own at least 25% of the total business, except that in the case of an applicant for a Class B (beer, wine, and liquor) license, the resident applicant must own at least 10% of the total business; (2) serve as manager or supervisor; and (3) be physically present on the premises a substantial amount of time on a daily basis.

24. House Bill 845 - Alcoholic Beverages - Harford County - Class B Café Licenses

- (1) This bill authorizes the Harford County Liquor Control Board to issue a special Class B Cafe beer, wine, and liquor license in Harford County. The annual license fee is \$3,000.
- (2) The special license authorizes the holder to sell beer and wine for consumption on or off the licensed premises and liquor for consumption on the licensed premises. A special cafe license is a seven-day license with an on-premises wine tasting privilege for every day of the year.
- (3) In addition, the special license may be used for off-premises catering. The Act also repeals the statutory limit on the number of existing Class B Cafe beer and wine licenses, requires the board to set the maximum number of such licenses that it may issue, and allows the license to be used for off-premises catering.

25. House Bill 145 - Alcoholic Beverages - Howard County - Hearing Board Compensation

This bill repeals the existing statutory compensation amounts for members of the Appointed Alcoholic Beverage Hearing Board in Howard County and instead authorizes the Howard County Council to set the compensation for board members.

26. House Bill 424 - Alcoholic Beverages - Howard County - Special Event Education Permits

- (1) This bill authorizes the Howard County Board of License Commissioners to issue a special event - education beer and wine tasting (BWT) alcoholic beverages permit and a special event-education beer, wine, and liquor tasting (BWLTL) permit.
- (2) These permits are to be used at an event at which a speaker provides instruction on how to develop a foundation of alcoholic beverages knowledge. Topics include styles of beer, wine, and liquor; methods of tasting; pairing food with beer, wine, and liquor; and serving, storing, and buying beer, wine, and liquor.
- (3) A holder of a Class A beer and wine (BW) license may be issued a BWT permit, and a holder of a Class A beer, wine, and liquor (BWL) license may be issued a BWT or a BWLTL permit. The annual permit fee for each is \$100.

27. Senate Bill 139 - House Bill 877 - Alcoholic Beverages - Kent County - Class B Wine Shop and Lounge License

- (1) These identical bills establish a Class B wine shop and lounge alcoholic beverages licenses in Kent County. The annual fee is \$300.
- (2) The license authorizes the sale of wine for consumption on or off the licensed premises. Additionally, the license allows the holder to sell or serve certain food items.
- (3) The license holder is not subject to any requirement regarding

the percentage of receipts derived from the sale of food.

- (4) An individual younger than the legal drinking age may enter the premises.

28. House Bill 88 – Alcoholic Beverages – Montgomery County – Refillable Wine Containers

- (1) This bill authorizes the Montgomery County Board of License Commissioners to issue a refillable wine container permit to the holder of an alcoholic beverages license that allows the same of wine for off-premises consumption.
- (2) The refillable container must meet the standards specified in current statewide law for refillable wine containers.
- (3) The board must issue the refillable wine container permit at no cost to the applicant.

29. Senate Bill 426 – House Bill 90 – Alcoholic Beverages – Montgomery County – License Requirements

- (1) Both bills replace the requirement that an applicant for an alcoholic beverages license in Montgomery County be a county resident with a requirement that the applicant be a resident of the State.
- (2) Additionally, an applicant who applies on behalf of specified business entities may meet any registered voter, taxpayer, or residency requirements by being a State resident.

30. House Bill 66 – Alcoholic Beverages – Montgomery County – Distance Restrictions

This bill authorizes the Montgomery County Board of License Commissioners to issue a Class B beer, wine, and liquor (on-sale) license for a restaurant located more than 275 feet from a church or other place of worship if the restaurant is located in a shopping center in Gaithersburg that is bordered by Maryland Route 355, Central Avenue, Poplarwood Place, and North Westland Drive. Additionally, the prior owner or tenant at the site of the restaurant held an alcoholic beverages license.

31. House Bill 89 – Alcoholic Beverages – Montgomery County – Class BD-BWL License

- (1) This bill establishes a Class BD-BWL alcoholic beverages license in Montgomery County. The annual license fee is \$3,500.
- (2) The license authorizes the sale of beer and wine for consumption on or off the licensed premises, as well as liquor for consumption only on the licensed premises.
- (3) On any day of the week, alcoholic beverages may be sold (1) for consumption on the licensed premises from 10 a.m. to 2 a.m. the following day and (2) for consumption off the licensed premises from 6 a.m. to 1 a.m. the following day.
- (4) The holder may also (1) hold a Class 7 micro-brewery license issued for a location in Montgomery County and (2)

obtain a refillable container permit for draft beer.

- (5) A single license holder may not hold more than one Class BD-BWL license, and a Class BD-BWL license may be issued in the City of Takoma Park.

32. House Bill 91 – Alcoholic Beverages – Montgomery County – Laytonsville

- (1) Repeals the authority of the Montgomery County Board of License Commissioners to issue up to two Class H (on-sale) beer and light wine, hotel and restaurant licenses for use in the town of Laytonsville.
- (2) In place of the Class H license, the Act authorizes the board to issue up to two Class B (on-sale) beer, wine, and liquor licenses for use in the town of Laytonsville. The license may be issued to a restaurant containing recreational devices.

33. House Bill 93 – Alcoholic Beverages – Montgomery County – One Day Licenses

This bill specifies that alcoholic beverages license restrictions related to distances from schools, places of worship, and youth centers in Montgomery County do not apply to a special culinary license or to a one-day special licenses for use on the premises of (1) elementary or secondary schools; (2) places of worship; (3) youth centers sponsored or conducted by a government agency.

34. House Bill 202 – Alcoholic Beverages – Montgomery County – Wineries

This bill authorizes the Montgomery County Board of License Commissioners to issue a Class D beer and light wine license to the holder of a Class 3 (winery) Manufacturer’s license in Montgomery County that produces no more than 20,000 gallons per year.

35. House Bill 316 – Alcoholic Beverages – Montgomery County – Takoma Park

This bill repeals the authority of the Montgomery County Board of License Commissioners to issue a (1) Class H-TP (on-sale) beer license; (2) Class D-TP beer and light wine license; and (3) Class C-TP (on-sale) beer, wine, and liquor license for use in Takoma Park. Instead, the Act authorizes the board to issue a Class H (on-sale) beer license, a Class D beer and light wine license, and a Class C (on-sale) beer, wine, and liquor license for use in Takoma Park. When a Class H-TP, Class D-TP, or Class C-TP license is renewed or transferred, the board must instead issue the licensee the corresponding Class H, Class D, or Class C license authorized by the Act.

36. House Bill 617 – Alcoholic Beverages – Prince George’s County – Licenses, Salaries, Inspectors and Bottle Clubs

- (1) Increases, from \$500,000 to \$1 million, the minimum capital investment for a catering

- business to be issued, prospectively, a Class BCE license;
- (2) Specifies that prohibitions against the sale of alcoholic beverages within 1,000 feet of a place of worship or a school do not apply to a BCE license;
 - (3) Alters residency requirements;
 - (4) Allows the board to permit an individual, partnership, or corporation to hold or have an interest in an unlimited number of BH licenses, rather than the previous limit of four such licenses;
 - (5) Increases the annual salary of (1) board members from \$17,000 to \$20,000; (2) the chair of the board from \$18,000 to \$22,000; (3) the board's attorney from \$15,500 to \$18,500; and (4) part-time inspectors from \$10,900 to \$13,900;
 - (6) Decreases the number of part-time liquor inspectors from 32 to 24;
 - (7) Authorizes the board or a county liquor inspector to order the immediate closure of a bottle club under specified circumstances; and
 - (8) Establishes notice, hearing, appeal, and penalty provisions applicable to the closure of a bottle club.

37. House Bill 705 - Alcoholic Beverages - Prince George's County - Penalties

- (1) This bill alters the authority of the Board of License Commissioners in Prince George's County to impose a fine, instead of or in addition to suspension or revocation of a

license, for any violation that is cause for suspension or revocation of a license.

- (2) The Act repeals the authority of the board to impose a fine of up to \$12,500 and, instead authorizes the board to impose (1) a fine of up to \$1,500 for a first offense, except for a violation involving furnishing or allowing underage consumption; (2) a fine of \$1,500 for a first offense of a violation involving furnishing or allowing underage consumption; (3) a fine between of \$1,501 and \$6,000 for a second offense in the same 24-month period; and (4) a fine of \$7,500 for a third offense in the same 24-month period.
- (3) For a fourth offense in the same 24-month period, unless the license is revoked, the board must impose a 30-day suspension.

38. House Bill 931 - Alcoholic Beverages - Prince George's County - Seven-day Sales

- (1) This bill establishes a special Sunday off-sale permit in Prince George's County and authorizes the Board of License Commissioners to issue the permit to the holder of any Class A beer, wine, and liquor license or to the holder of a Class B beer, wine, and liquor license with an off sale privilege.
- (2) The new permit authorizes the sale of alcoholic beverages for consumption off the licensed premises on Sunday only from 8 a.m. to midnight.
- (3) The application fee for the permit is \$750, and the annual

permit fee is \$2,590 for the holder of a Class A BWL license, or \$1,080 for the holder of a Class B BWL license with an off-sale privilege.

39. Senate Bill 369 – House Bill 932 – Alcoholic Beverages – Prince George’s County – City of College Park Class D Beer and Wine License

These bills specify that on or after July 1, 2015, one Class D (on-sale) beer and wine license issued for premises in the 7100 block of Baltimore Avenue in the City of College Park may be converted into a Class D (on- and off-sale) beer and wine license for premises that are located in the 7100 to 7200 block of Baltimore Avenue in the City of College Park.

40. Senate Bill 423 – Alcoholic Beverages – Prince George’s County – Towne Centre at Laurel

- (1) This bill increases from 142 to 143 the maximum number of Class A beer, wine and liquor licenses that may be issued by the board of Licenses Commissioners.
- (2) Furthermore, the Act allows the board to convert one authorized Class B-DD (Development District) license to be a Class A beer, wine, and liquor license to an establishment within the Towne Centre at Laurel.

41. Senate Bill 354 – House Bill 756 – Alcoholic Beverages – Queen Anne’s County – Refillable Container Permit

- (1) These bills authorize the Queen Anne’s County Board of License Commissioners to issue a refillable container permit to the holder of a Class A, Class B, Class C, or Class D license to sell draft beer.
- (2) The annual permit fee in Queen Anne’s County is \$500 for an applicant whose alcoholic beverages license does not have an off-sale privilege, and \$50 for an applicant whose license has an off-sale privilege.
- (3) The board may adopt regulations to implement the refillable container provisions. The bills also exempt an applicant for a Class B (on-sale) hotel and restaurant license of any type from distance restrictions between a proposed establishment and schools, churches, public libraries, and youth centers.

42. Senate Bill 906 – Alcoholic Beverages – Somerset County – Distance Restrictions

This bill exempts an establishment having any previous owner who was the holder of an alcoholic beverages license from the distance restriction between a licensed establishment and a school, church or other place of worship, public library, or youth center, as opposed to an establishment whose previous owner was the holder of an alcoholic beverages license.

43. Senate Bill 922 – Alcoholic Beverages – Washington County – Outdoor and Street Festival Licenses in Hagerstown

- (1) This bill authorizes the Washington County Board of License Commissioners to issue a special Class C (on-sale) beer and wine street festival license to a not-for-profit club, society, association, or organization in the Arts and Entertainment District within the City of Hagerstown. The license fee is \$30 per day. The total number of days authorized by the license is limited to 26 per calendar year.
- (2) A holder of a special Class C (on-sale) beer and wine street festival license must distribute a wristband to each individual at the event who is at least 21 years old and may not serve an alcoholic beverage to any individual who does not wear the wristband.
- (3) During an event, an individual may:
 - a. Purchase beer or wine from the holder of a street festival license or purchase beer or wine from, and consume on the premises of, a license holder with on-sale privileges within the Arts and Entertainment District;
 - b. Transport the beer or wine in the designated container to the premises of another license holder with on-sale privileges in the Arts and Entertainment District

and within the approved event area; and

- c. Consume the beer or wine within the Arts and Entertainment District approved event area, including on the premises of any license holder with on-sale privileges.

44. Senate Bill 634 – House Bill 794 – Alcoholic Beverages – Washington County – Liquor Tasting License

- (1) These bills authorize the Washington County Board of License Commissioners to issue a special liquor tasting license (LTL) to a holder of a Class A (off-sale) beer, wine, and liquor license.
- (2) The annual license fee is \$300 for 12 tastings and \$500 for 24 tastings. An LTL allows the licensee to provide liquor, for tasting or sampling purposes only, on the licensed premises.
- (3) Servings are limited to no more than one-half ounce of any one liquor to any one customer and four samples per customer.

45. Senate Bill 632 – House Bill 795 – Alcoholic Beverages – Washington County – Expunging of Violations

These identical bills require the Board of License Commissioners to expunge a violation of alcoholic beverages laws and regulations from a licensee’s record after five years from the date the violation occurred.

**46. Senate Bill 630 – House Bill 797 –
Alcoholic Beverages – Washington
County – Population Ratio Quota**

- (1) These bills modify the population ratio quota that applies to the issuance of certain alcoholic beverages licenses in Washington County.
- (2) The bills reduce the number of licenses that may be issued from one alcoholic beverages license for every 1,000 individuals residing in the election district where the license is issued to one license for every 3,000 individuals residing in the election district where the license is issued.

**47. Senate Bill 750 – House Bill 801 –
Alcoholic Beverages – Washington
County – Conversion of Class P
Licenses**

- (1) These bills repeal the authority of the Washington County Board of License Commissioners to issue a Class P pouring license.
- (2) Instead, the board is authorized to issue a Class B (on-sale) license of any type, countywide, to a restaurant that meets specified requirements, including having annual gross sales of food and nonalcoholic beverages greater than gross sales of alcoholic beverages.
- (3) Licenses issued under these provisions are not subject to population ratio quota requirements.
- (4) The annual fees for a Class B (on-sale) license are (1) \$50 for a beer license; (2) \$200 for a beer and light wine license; and (3) \$750 for a beer, wine, and liquor

license. The annual fees for a Class B (on- and off-sale) license, which are altered by the bills, are (1) \$350 for a beer license; (2) \$400 for a beer and light wine license; and (3) \$1,000 for a beer, wine, and liquor license. The annual license fee for a Sunday sale license remains at \$250.

**48. House Bill 835 – Alcoholic
Beverages – Washington County –
Refillable Containers**

- (1) This bill authorizes the Washington County Board of License Commissioners to issue a refillable container permit for draft beer to the holder of a Class A, Class B, or Class D license.
- (2) The annual permit fee is \$500 for an applicant whose alcoholic beverages license does not have an off-sale privilege and \$50 for an applicant whose license has an off-sale privilege.

**49. Senate Bill 631 – House Bill 836 –
Alcoholic Beverages – Washington
County – Repeal of Wine Tasting
License**

This bill repeals the authority of the Board of License Commissioners to issue a special wine tasting license to a holder of a Class B (on-off sale) beer, wine, and liquor license.

**50. Senate Bill 798 – House Bill 1039 –
Alcoholic Beverages – Washington
County – Micro-breweries**

These bills increase the annual production limit for Class 7 micro-breweries in Wicomico County from 22,500 barrels to 45,000 barrels of malt beverages.

**51. Senate Bill 523 – House Bill 689 –
Alcoholic Beverages – Worcester
County – Limited Distillery License**

- (1) These bills establish a Class 9 limited distillery license to be issued by the Comptroller. The annual license fee is \$500. The license must be issued only to a holder of a Class D beer, wine, and liquor license in Worcester County for use only on the premises for which the underlying alcoholic beverages license was issued.
- (2) The license authorizes the holder to establish and operate a plant in Maryland for distilling, rectifying, and bottling specified products, subject to specified restrictions, including a limit of 15,500 gallons of product that may be sold at retail on the licensed premises.
- (3) A license holder must abide by all trade practice restrictions applicable to distilleries.

**52. Senate Bill 38 – Alcoholic
Beverages – Worcester County –
Clubs**

This bill repeals the requirement that, in order to qualify for a seven-day Class C on-sale beer, wine, and liquor license in Worcester County, a club must maintain average daily receipts from the sale of food in excess of those for the sale of alcoholic beverages.

STATE GROSS REVENUE: 1933 - 2015

(a) Alcoholic Beverages License Fees	\$12,650,197
(b) Tax on Distilled Spirits	843,349,891
(c) Manufacturer's Tax on Distilled Spirits	1,528,684
(d) Tax on Wine	196,997,503
(e) Tax on Beer	461,756,979
(f) Alcoholic Beverages Permit Fees	19,164,561
(g) Cigarette Tax	7,118,922,453
(h) Other Tobacco Products Tax	211,703,821
(i) Other Tobacco Products Licenses	74,775
Miscellaneous Revenue - Alcoholic Beverages	1,576,863
Miscellaneous Revenue - Tobacco Tax	69,338,764
Total	\$8,937,064,491

- (a) License fees are collected from manufacturers, wholesalers, railroads, steamboats and airline companies.
- (b) The distilled spirits and sparkling and fortified wine tax was created on December 5, 1933 at \$1.10 per wine gallon not over 100 proof. The tax on distilled spirits increased to \$1.25 per wine gallon on 100 proof or less on October 1, 1939, and increased to \$1.50 per wine gallon on 100 proof or less on July 1, 1955.
- (c) The manufacturer's tax on distilled spirits began on April 1, 1936 at the rate of 5 cents per proof gallon. The rate decreased to 2 ½ cents per proof gallon on June 1, 1937, brandy and neutral spirits were exempt. This tax was repealed on September 30, 1939.
- (d) Prior to April 1, 1935, the tax levied on sparkling and fortified wines was the same rate as distilled spirits at \$1.10 per gallon. As of May 17, 1935, the tax on distilled spirits; however, all wines of whatever alcoholic content were taxed at a rate of \$ 0.20 cents per gallon. The wine tax rate increased to 40 cents per gallon on July 1, 1972.
- (e) The beer alcoholic beverages tax was created on April 1, 1936 at the rate of 2.4375 cents per gallon. The rate increased to 3 cents per gallon on October 1, 1938, and further increased to 9 cents per gallon on July 1, 1972.
- (f) Certain permit fees were established June 1, 1943 at an annual fee of \$5.00 for each permit. As of June 1, 1959, permit fees of \$50.00 established for: Public Storage, Public Transportation, Public Storage and Transportation, Nonresident Dealer, Import-Export, and Bulk Transfer. Permit fees of \$25 established for: Individual Storage, Private Bulk Sales, and Non-Beverage (Commercial). Permit fees of \$2.00 established for: Change of Domicile, Individual Transportation, and Vehicle Identification per vehicle. No permit fee for Non-Beverage eleemosynary or fuel-alcohol. Solicitor's Permit created on June 1, 1973; the Wine Exhibition Permit on July 1, 1985 (\$50.00 fee); and the Charity Wine Auction Permit on July 1, 1986 (\$500.00 fee).

Non-Resident Storage Permits created on July 1987 (\$500.00 fee). Alcohol Awareness Program Permit created on July 1, 1989 (\$15.00 fee). Numerous license and permit fees increased effective May 1, 1992. Alcohol Awareness Instructor's Permit created on October 1, 1994 (\$5.00 fee); Family Beer and Wine Facility Permit on June 1, 1996 (\$400.00 fee); Private Bulk Sales Permit on October 1, 1997 (\$25.00 fee); Winery Special Event Permit on October 1, 2000 (\$25.00 fee). Direct Wine Seller's Permit has been repealed, and replaced on July 1, 2011 by Direct Wine Shipper Permit (\$200 fee) and Common Carrier Permit (\$100 fee). Fee per vehicle for Vehicle Identification card increased from \$2.00 to \$10.00 on June 1, 2003. Fee for a Charity Wine Auction permit reduced \$500.00 to \$10.00 on June 1, 2004. Non-resident winery permit created on April 25, 2006 (\$50.00 fee). Brewery Special Event Permit created on June 1, 2008 (\$25.00 fee). Resident Dealer Permit created on July 1, 2009 (\$200 fee), and the fees for a Public Storage and Transportation Permit, Nonresident Dealer's Permit, and a Bulk Transfer Permit increased to \$200.

- (g) Tobacco tax on cigarettes effective July 1, 1958, at rate of 3 cents per pack. Tax increased to 6 cents per pack on July 1, 1961; 10 cents per pack on June 1, 1975; 13 cents per pack on July 1, 1980; 16 cents per pack on June 1, 1991; 36 cents per pack on May 1, 1992; 66 cents per pack on July 1, 1999; \$1.00 per pack on June 1, 2002; and \$2.00 per pack on January 1, 2008. Prior to 1961, cigarette tax was imposed by certain counties and Baltimore City.
- (h) Tobacco tax on Other Tobacco Products became effective on July 1, 2000 at a rate of 15% of the wholesale price.
- (i) Other Tobacco Products Licenses effective May 1, 2011. Annual OTP fees: In-state manufacturers: \$25.00, all wholesalers: \$250 (waived if have cigarette wholesaler license); storage warehouse: \$ 25.00

Note: The Alcoholic Beverages Division merged with the Cigarette Tax Unit in fiscal year 1972. Tobacco revenue begins in fiscal year 1972.

GROSS REVENUE NET OF REFUNDS

	<u>Gross Receipts</u>	<u>Refunds</u>	<u>Net Receipts</u>	<u>% Of Total Receipts</u>
Spirits at \$1.50 per wine gallon	\$ 15,930,830	\$ -	\$ 15,930,830	3.8%
Wine at \$.40 per gallon	6,358,508	443	6,358,065	1.5%
Beer at \$.09 per gallon	8,743,053	76,049	8,667,004	2.0%
Cigarette Tax	357,612,208	-	357,612,208	84.3%
Other Tobacco Tax	33,753,273	14,216	33,739,057	8.0%
Alcoholic Beverage License Fees	443,970	-	443,970	0.1%
Alcoholic Beverage Permit Fees	1,217,375	350	1,217,025	0.3%
Miscellaneous Alcoholic Beverages	53,530	4,000	49,530	
Miscellaneous Tobacco Tax	115,984	-	115,984	
Fines	7,472	-	7,472	
Other Tobacco License Fees	11,350	-	11,350	
SUBTOTAL	<u>\$ 424,247,553</u>	<u>\$ 95,058</u>	<u>\$ 424,152,495</u>	<u>100.0%</u>

Notes:

Miscellaneous Alcoholic Beverages are Tax Application Fees, cash bonds, certified copies, service charges, sale of confiscated alcohol beverages and seized cash.

Other Tobacco License Fees:

Manufacturers, wholesalers, and storage warehouse. Fee waived for OTP wholesaler who has a cigarette wholesaler license.

ALCOHOLIC BEVERAGES REVENUE

Distilled Spirits

	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
July	\$ 5,103	\$ 6,392	\$ 164,084	141,775
August	1,083,729	1,066,315	1,119,276	1,159,842
September	1,265,587	1,354,790	1,295,370	1,240,005
October	1,363,891	1,183,935	1,152,878	1,265,515
November	1,524,607	1,619,166	1,667,412	1,637,196
December	1,416,202	1,465,339	1,373,341	1,355,382
January	1,480,282	1,450,681	1,661,990	1,711,372
February	884,267	953,706	932,096	796,789
March	1,210,285	1,315,482	1,272,759	1,279,219
April	1,405,788	1,261,215	1,206,482	1,219,954
May	1,319,170	1,317,639	1,315,040	1,288,111
June	3,011,570	2,841,669	2,970,146	2,835,669
TOTAL	\$ 15,970,480	\$ 15,836,330	\$ 16,130,874	\$ 15,930,829
% change from prior year	8.6%	-0.8%	1.9%	-1.2%

Wine

	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
August	\$ 26,617	\$ 33,679	\$ 20,638	98,827
September	403,343	433,196	442,537	460,208
October	485,715	512,420	486,229	459,618
November	488,122	466,889	475,111	510,282
December	491,560	536,132	573,784	584,504
January	583,161	605,293	540,512	514,502
February	634,102	615,470	676,156	703,443
March	389,123	439,634	408,675	511,652
April	513,362	483,678	515,571	501,202
May	484,125	485,641	478,162	523,379
June	483,820	485,838	515,370	497,838
June	1,025,659	1,037,728	972,007	992,612
TOTAL	\$ 6,008,709	\$ 6,135,598	\$ 6,104,752	\$ 6,358,067
% change from prior year	12.0%	2.1%	-0.5%	4.1%

Beer

	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
July	\$ 65,246	\$ 65,583	\$ 62,131	178,500
August	853,410	899,869	894,931	826,912
September	876,358	836,841	805,776	836,059
October	759,984	696,791	558,031	725,381
November	628,799	685,795	703,841	702,711
December	683,501	743,354	674,989	552,747
January	634,780	645,949	623,211	630,723
February	654,800	619,989	607,706	543,594
March	694,952	643,279	653,019	595,727
April	789,516	690,180	701,273	727,527
May	726,848	779,950	759,189	776,650
June	1,662,114	1,587,442	1,528,252	1,570,472
TOTAL	\$ 9,030,310	\$ 8,895,022	\$ 8,572,350	\$ 8,667,003
% change from prior year	-2.2%	-1.5%	-3.6%	1.1%

TOBACCO REVENUE

Cigarettes

	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
July	\$ 8,776,820	\$ 8,836,652	\$ 7,846,610	13,112,467
August	38,385,802	33,231,779	31,477,510	27,304,627
September	35,357,167	35,351,427	32,041,438	29,847,542
October	35,833,769	29,693,822	32,358,081	32,431,841
November	30,621,552	34,284,437	34,633,119	30,624,183
December	33,523,746	31,585,402	29,765,322	31,184,212
January	29,287,144	30,010,392	27,051,208	26,126,458
February	27,722,118	21,666,630	26,216,843	26,045,462
March	29,864,195	33,494,362	28,233,800	29,522,633
April	33,683,405	30,517,959	34,224,275	27,892,456
May	32,948,361	31,241,965	31,723,265	31,314,687
June	61,699,558	59,397,317	52,818,573	52,205,640
TOTAL	\$ 397,703,637	\$ 379,312,145	\$ 368,390,044	\$ 357,612,208
% change from prior year	0.9%	-4.6%	-2.9%	-2.9%

Other Tobacco Products

	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
July	\$ 241,261	\$ 364,061	\$ 669,432	669,483
August	949,065	2,831,775	2,476,152	2,792,622
September	974,523	3,297,503	2,776,020	3,050,669
October	1,275,966	3,139,577	3,422,421	3,000,767
November	920,704	2,826,410	2,812,130	2,535,450
December	1,111,746	2,924,140	2,431,529	2,537,597
January	1,106,513	3,086,334	2,938,545	3,105,260
February	882,625	2,536,998	2,154,112	2,428,587
March	988,297	2,035,574	2,670,355	2,340,587
April	1,242,245	3,578,334	2,935,713	2,857,913
May	980,644	2,434,011	2,742,944	2,693,122
June	2,130,200	5,098,793	5,933,562	5,727,000
TOTAL	\$ 12,803,788	\$ 34,153,510	\$ 33,962,915	\$ 33,739,057
% change from prior year	16.6%	166.7%	-0.6%	-0.7%

STATE REVENUE - LICENSES

Licenses Issued FY2015		<u>Annual Fee</u>	<u>Revenue Collected</u>	<u>Total</u>
	Alcohol License Fees:			
97	Application	\$ 200	\$ 19,460	
<u>369</u>	Filing Fee	30	<u>11,070</u>	
	466			\$ 30,530
	Manufacturer's Licenses:			
13	Distillery	(Cost Varies)	22,600	
63	Rectifying	(Cost Varies)	31,350	
3	Winery	(Cost Varies)	2,250	
84	Limited Winery	(Cost Varies)	15,690	
20	Brewery	(Cost Varies)	28,875	
1	Pub-Brewery	(Cost Varies)	500	
36	Micro-Brewery	(Cost Varies)	15,060	
<u>10</u>	Farm Brewery	(Cost Varies)	<u>1750</u>	
	230			\$ 118,075
	Wholesaler's Licenses			
59	Beer, Wine and Liquor	(Cost Varies)	98,390	
26	Wine and Liquor	(Cost Varies)	29,910	
15	Beer and Wine	(Cost Varies)	18,288	
12	Beer	(Cost Varies)	12,813	
24	Wine	(Cost Varies)	28,125	
68	Limited Winery	(Cost Varies)	3,125	
<u>45</u>	Limited Beer	(Cost Varies)	<u>1,945</u>	
	249			192,595
	Railroad Licenses:			
<u>2</u>	Beer, Wine and Liquor	\$ 200.00	<u>400</u>	400
	2			
	Steamboat Licenses:			
<u>47</u>	Beer, Wine and Liquor	(Cost Varies)	<u>7,013</u>	7,013
	47			
	Airplane Licenses:			
<u>10</u>	Beer, Wine and Liquor	\$ 200.00	<u>1,950</u>	1,950
	10			
	Caterer's Statewide:			
<u>75</u>	Alcoholic Beverages	(Cost Varies)	<u>123,938</u>	123,938
	75			
	Cigarette Licenses:			
20	Manufacturer	25	500	
53	Wholesaler	750	39,750	
38	Subwholesaler	500	19,000	
1	Vendor	500	500	
1	Storage Warehouse	25	25	
7	Application Fee	200	1,400	
<u>106</u>	Filing Fee	30	<u>3,180</u>	
	226			64,355
	Other Tobacco Products Licenses:			
4	Manufacturer	25	100	
45	Wholesaler	250	11,250	
-	Storage Warehouse	25	-	
	49			11,350
	<u>1354</u>			
	Total Revenue Collected			<u>\$ 550,205</u>

STATE REVENUE - ALCOHOL PERMITS

<u>Permits Issued FY2015</u>		<u>Annual Fee</u>	<u>Revenue Collected</u>
415	Alcohol Awareness Instructor	\$ 5	\$ 2,075
23	Alcohol Awareness Program	15	345
60	Special Event	25	1,500
10	Brewery Off Site	100	1,000
171	Bulk Transfer	200	34,200
122	Change of Domicile	5	610
895	Direct Wine Sellers	200	179,000
4	Common Carrier	100	400
6	Family Beer and Wine	400	2,400
11	Import and Export	75	825
74	Individual Storage	50	3,700
41	Individual Transportation	10	410
6	Non-Resident Brewery	50	300
6	Non-Beverage	50	300
1,630	Non-Resident Dealer	200	326,000
14	Non-Resident Storage	500	7,000
48	Non-Resident Winery	50	2,400
8	Private Bulk Sale	25	200
21	Public Storage	75	1,575
11	Public Storage and transportation	200	2,100
479	Public Transportation	75	35,925
12	Resident Dealer	200	2,400
2,821	Solicitor	50	141,050
46,403	Vehicle Identification Cards	10	464,030
8	Wine Auction	10	80
4	Wine Exhibition	50	200
58	Winery Offsite	100	5,800
12	Winery Festival	100	1,200
<u>53,373</u>			<u>\$ 1,217,025</u>

PER CAPITA CONSUMPTION ALCOHOL BEVERAGES

Per Capita Gallons				Per Capita Gallons			
County	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>	County	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
Allegany	1.74	1.38	23.39	Harford	1.49	2.47	16.40
Anne Arundel	2.29	3.99	19.48	Howard	1.51	3.02	11.58
Baltimore	2.00	2.83	14.81	Kent	2.56	4.12	22.59
Baltimore City	2.29	2.26	16.79	Montgomery	1.06	2.40	9.31
Calvert	1.91	2.72	19.77	Prince George's	1.67	1.51	13.08
Caroline	1.46	1.42	19.87	Queen Anne's	2.07	1.86	23.07
Carroll	1.61	2.68	18.26	St. Mary's	1.57	1.16	18.53
Cecil	2.91	3.28	25.48	Somerset	1.00	1.16	14.61
Charles	2.04	1.67	14.64	Talbot	2.46	5.95	20.05
Dorchester	1.82	1.90	21.73	Washington	1.96	1.74	20.03
Frederick	1.71	2.66	17.88	Wicomico	1.07	1.88	19.11
Garrett	2.43	2.58	26.60	Worcester	5.14	5.61	53.85

Note:

These figures are based on deliveries to retail licensees in the subdivisions by Maryland wholesaler licensees.

PER CAPITA TAX DOLLARS AND CONSUMPTION ALCOHOLIC BEVERAGES AND CIGARETTES

Per Capita Tax Dollars (Based on Net Revenue)

	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
Distilled Spirits	\$ 2.440	\$ 2.522	\$ 2.551	\$ 2.611	\$ 2.661	\$ 2.698	\$ 2.722	\$ 2.674	\$ 2.703	\$ 2.648
Wine	0.869	0.908	0.929	0.952	0.983	1.004	1.024	\$1.036	1.023	1.057
Beer	<u>1.683</u>	<u>1.677</u>	<u>1.682</u>	<u>1.614</u>	<u>1.603</u>	<u>1.570</u>	<u>1.539</u>	<u>\$1.502</u>	<u>1.436</u>	<u>1.441</u>
Total	\$ 4.992	\$ 5.107	\$ 5.162	\$ 5.177	\$ 5.247	\$ 5.272	\$ 5.285	\$ 5.212	\$ 5.162	\$ 5.146
Cigarettes	\$ 48.403	\$ 47.786	\$ 60.614	\$ 69.992	\$69.288	\$ 68.454	\$ 67.785	\$ 64.039	\$ 61.732	\$ 59.451

Per Capita Consumption in Gallons (Based on Deliveries to Retailers)

	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
Distilled Spirits	1.620	1.670	1.686	1.729	1.771	1.787	1.794	1.802	1.791	1.777
Wine	2.132	2.221	2.276	2.324	2.404	2.450	2.497	2.498	2.501	2.502
Beer *	<u>18.496</u>	<u>18.226</u>	<u>18.285</u>	<u>17.962</u>	<u>17.691</u>	<u>17.162</u>	<u>16.743</u>	<u>16.170</u>	<u>15.990</u>	<u>15.485</u>
Total	22.248	22.117	22.247	22.015	21.866	21.399	21.034	20.470	20.282	19.764
Cigarettes	48.944	48.262	43.251	35.441	35.022	31.731	34.220	32.359	31.400	30.247

* Based on Maryland Department of Health population estimates.

Sources: (1) U.S. Census Bureau, <http://quickfacts.census.gov>

(2) Brief Economic Facts - Counties of Maryland and Baltimore City
Maryland Department of Business & Economic Development

CIGARETTE SALES STATEWIDE

Cigarettes (Packs of 20)*

181,945,500

Note: Sales by political subdivisions are not available for cigarettes

WHOLESALE ALCOHOLIC BEVERAGES SALES

Deliveries Statewide

Total Gallons

Distilled Spirits	10,689,328
Wine	15,051,084
Beer	93,144,041

Deliveries by Political Subdivision

	Distilled Spirits	Wine	Beer
Allegany	127,017	100,716	1,706,376
Anne Arundel	1,284,092	2,236,741	10,912,018
Baltimore	1,650,202	2,339,393	12,250,512
Baltimore City	1,425,908	1,408,203	10,457,833
Calvert	173,267	246,799	1,791,542
Caroline	47,362	46,161	646,432
Carroll	270,982	450,370	3,064,764
Cecil	297,472	336,075	2,609,227
Charles	314,978	258,306	2,265,230
Dorchester	59,286	61,836	707,769
Frederick	417,472	648,429	4,356,162
Garrett	72,145	76,596	789,565
Harford	373,209	616,733	4,102,020
Howard	468,060	932,731	3,582,623
Kent	50,759	81,591	447,740
Montgomery	1,089,103	2,471,656	9,598,421
Prince George's	1,507,025	1,366,865	11,832,641
Queen Anne's	101,055	171,385	1,125,944
St. Mary's	173,511	205,723	2,045,197
Somerset	25,868	29,870	377,795
Talbot	92,617	224,014	754,591
Washington	293,875	260,708	2,996,107
Wicomico	108,421	190,406	1,940,614
Worcester	265,642	289,777	2,782,918
TOTALS	10,689,328	15,051,084	93,144,041

MARYLAND WINERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales Retailers</u>	<u>Sales to Winery</u>	<u>Samples</u>	<u>Sales to Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Other</u>	<u>Total</u>	<u>% Change</u>
2003	13,504	49,785	7,472	40,765	1,312	0	112,838	13.2 %
2004	16,996	56,705	6,172	58,377	828	0	139,076	23.3
2005	20,802	62,497	4,919	72,328	1,035	201	161,783	16.3
2006	21,879	71,292	5,193	92,447	865	183	191,859	18.6
2007	13,748	84,295	6,205	123,123	1,167	119	228,658	19.2
2008	19,678	97,871	6,872	144,876	910	73	270,280	18.2
2009	31,657	101,735	9,451	133,867	1,279	129	278,117	2.9
2010	39,256	100,329	9,620	154,998	5,361	102	309,666	11.3
2011	34,125	117,148	12,438	179,294	2,188	406	345,599	11.6
2012	33,896	117,748	15,070	147,182	2,714	232	316,842	(8.3)
2013	36,808	140,918	16,594	144,554	4,508	1,298	344,680	8.8
2014	36,294	161,707	19,592	160,507	4,211	2,188	384,498	11.6
2015	46,252	171,075	20,564	170,877	5,397	2,087	416,252	8.26 %

MARYLAND BREWERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales at the Brewery</u>	<u>Sales To Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Consumed On Premise</u>	<u>Returned To Brewery</u>	<u>Tour Sales</u>	<u>Total</u>	<u>% Change</u>
2003	368,717	606,415	970,878	5,998	(4,836)		1,947,173	2.5
2004	364,969	526,071	613,586	2,595	(1,725)		1,505,497	(22.7)
2005	343,529	638,157	738,342	1,561	(3,584)		1,718,005	14.1
2006	311,843	691,824	936,465	1,068	(2,996)		1,938,204	12.8
2007	429,717	580,387	1,557,511	75	(4,517)		2,563,173	32.2
2008	322,611	499,096	1,539,660	0	(3,204)		2,358,163	(8.0)
2009	319,997	491,198	1,617,973	0	(2,956)		2,426,213	2.9
2010	451,356	774,777	1,647,804	3,210	(29,658)		2,847,489	17.4
2011	260,647	1,045,959	2,253,338	2,875	(46,330)		3,516,489	23.5
2012	340,295	1,277,382	2,294,544	9,880	(17,387)		3,904,714	11.0
2013	390,701	1,599,903	2,562,829	20,634	(15,372)		4,558,695	16.7
2014	351,761	1,878,442	2,739,363	30,106	(17,778)	384	4,982,278	9.3
2015	392,735	2,564,543	3,241,989	38,966	(23,714)	27,257	6,241,777	25.3 %

SUMMARY OF ACTIVITIES

Audits Completed:

Brewery (Maryland)	11
Beer - Wholesaler (Maryland)	26
Rectifier, Distillery or Winery	23
Liquor and Wine Wholesaler (Maryland)	37
Cigarette Wholesaler	37
Other Tobacco Products	4

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Inspection and Verification of Monthly Returns and Reports:

Maryland Manufacturer and Wholesaler:	
Brewery Tax Return	576
Beer Wholesaler Report	987
Distilled Spirits and Wine Tax Returns	3,014
Railroad, Steamboat and Airline Tax Returns	287
Out-of-State Brewer Tax Return	2,847
Out-of-State Wineries Tax Return	516
Non-resident Brewery	23
Cigarette Wholesaler Monthly Report	549
Cigarette Manufacturer Sample Tax Return	184
Cigarette Stamp Purchases and Payments Return	551
Other Tobacco Products Tax Return (Wholesaler)	1,493
Other Tobacco Products Tax Return (Retailer)	483
Direct Wine Shippers	3,092

14,602

Refund Claims Verified and Approved:

	<u>Amount</u>	<u>No. of Claims</u>
Alcoholic Beverages:		
Beer	\$ 76,048.56	32
Wine	\$ 442.74	2
Other tobacco products:		
Wholesaler	\$ 26,851.20	11
Retailer	\$ 845.18	4
Escrow	\$ 39,145.66	252
Issued Permits	\$ 350.00	4
Renewal Fee	\$30.00	1
Cash Bond	\$ 4,200.00	5

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Other Reports:

Auditor's reports reviewed and entered	138
Credit Control Reports received and checked	6,569
Returned check reports received and checked	368
Keg books	813
Public storage	186
Transportation	85
Import-Export	97
Non-resident storage	94

8,350

Total

23,401

BULK TRANSFER PERMITS

Under Article 2B, § 2-101(f), a person whose license has expired or otherwise has been discontinued may, within 60 days, obtain a bulk transfer permit in order to transfer with or without consideration whether by sale, gift, inheritance, assignment or otherwise, the stock of alcoholic beverages on hand as of last day the license was effective.

The fee for a bulk transfer permit is \$200. The table below indicates the number of bulk transfer permits issued in the respective jurisdictions, an approximate 13% increase from the prior year.

Allegany County	4
City of Annapolis	1
Anne Arundel County	13
Baltimore City	35
Baltimore County	26
Calvert County	2
Caroline County	1
Carroll County	5
Cecil County	2
Charles County	5
Dorchester County	2
Frederick County	7
Garrett County	2
Harford County	4
Howard County	8
Kent County	2
Montgomery County	15
Prince George's County	23
Queen Anne's County	1
St. Mary's County	8
Somerset County	0
Talbot County	4
Washington County	10
Wicomico County	6
Worcester County	7
Total:	<u>193</u>

STATE OF MARYLAND

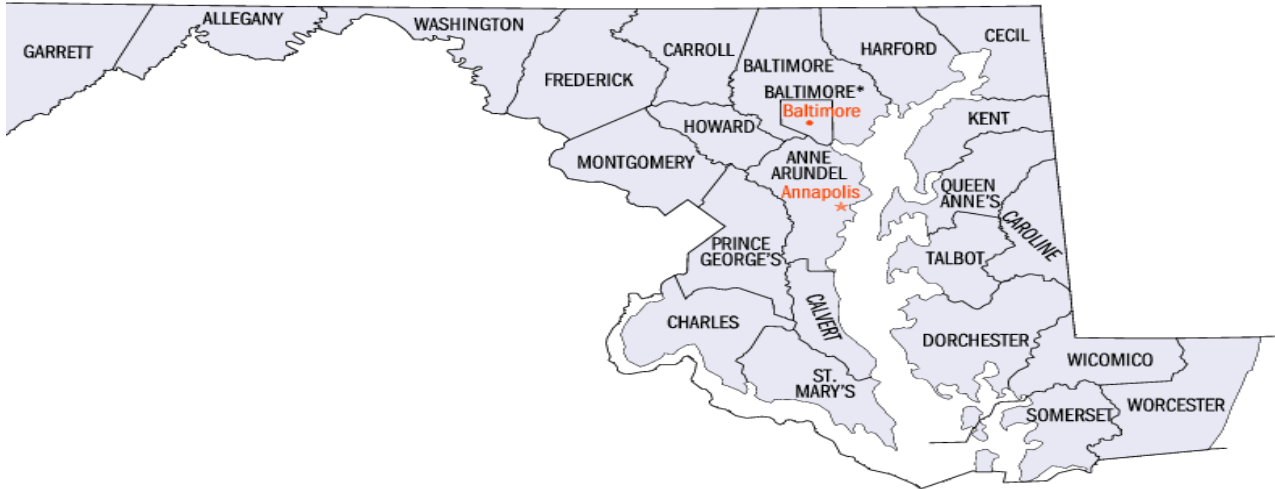
AREA AND POPULATION CHART

	<u>Land Area</u> <u>in Square</u> <u>Miles</u>	<u>Population</u>
Allegany County	424	72,952
Anne Arundel County	415	560,133
City of Annapolis	7	38,856
Baltimore County	598	826,925
Baltimore City	81	622,793
Calvert County	213	90,613
Caroline County	319	32,538
Carroll County	448	167,830
Cecil County	346	102,383
Charles County	458	154,747
Dorchester County	541	32,578
Frederick County	660	243,675
Garrett County	647	29,679
Harford County	437	250,105
Howard County	251	309,284
Kent County	277	19,820
Montgomery County	491	1,030,447
Prince George's County	483	904,430
Queen Anne's County	372	48,804
St. Mary's County	357	110,382
Somerset County	320	25,859
Talbot County	269	37,643
Washington County	458	149,573
Wicomico County	374	101,539
Worcester County	468	51,675
Total	<u>9,714</u>	<u>6,015,263</u>

Sources: (1) U.S. Census Bureau, <http://quickfacts.census.gov>

(2) Brief Economic Facts - Counties of Maryland and Baltimore
Maryland Department of Business & Economic Developme

STATE OF MARYLAND ALCOHOLIC BEVERAGE RESTRICTIONS



Frederick County

- Beer Only:** Districts: 14th, 17th, and 22nd
Restrictions: 3rd District of Middletown. See Article 2B, § 8-211(d-1)
- No Alcoholic Beverages:** Districts: 6th, 10th, 16th, 19th, and 23rd
- All Alcoholic Beverages Permitted:** Districts: 1st, 2nd, 4th, 5th, 7th, 8th, 9th, 11th, 12th, 13th, 15th, 18th, 20th, 21st, 24th, 25th, 26th

Montgomery County

- No Alcoholic beverages:** 12th District (Damascus), Barnesville, Kensington, Laytonsville, Washington Grove, and City of Takoma Park.
 Certain exceptions apply. See Article 2B, § 8-216

Local Revenue: Liquor Boards and County Dispensaries

<u>County Dispensaries:</u>	<u>License Gross Revenue</u>	<u>Number of Stores</u>	<u>Year Ended</u>	<u>Gross Profit</u>	<u>Expenses</u>	<u>Net Profit</u>	<u>Total Revenue</u>
Montgomery County	\$ 1,931,025		6/30/2015	\$ 78,798,000	\$ 47,819,000	\$ 30,979,000	\$ 32,910,025
Somerset County	23,300	3	4/30/2015	470,789	329,672	141,117	164,417
Wicomico County	134,110	3	6/30/2015	1,883,736	1,325,496	561,040	695,150
Worcester County	819,958	4	5/31/2015	2,140,263	2,140,263	0	819,958
 <u>Other Jurisdictions:</u>							
Baltimore City	1,549,112						1,549,112
City of Annapolis	447,700						447,700
Allegany County	125,950						125,950
Anne Arundel County	428,802						428,802
Baltimore County	848,448						848,448
Calvert County	140,450						140,450
Caroline County	49,350						49,350
Carroll County	177,370						177,370
Cecil County	177,580						177,580
Charles County	152,070						152,070
Dorchester County	69,825						69,825
Frederick County	378,706						378,706
Garrett County	124,900						124,900
Harford County	387,671						387,671
Howard County	291,290						291,290
Kent County	88,540						88,540
Prince George's County	1,728,350						1,728,350
Queen Anne's County	94,350						94,350
St. Mary's County	91,950						91,950
Talbot County	138,225						138,225
Washington County	131,750						131,750
Grand Totals:	<u>\$ 7,622,389</u>						<u>\$ 42,211,939</u>

RETAIL LICENSES ISSUED

(Summary)

	<u>Total</u>	<u>% of Total</u>
Class "A" - Off Sale:		
Beer	47	
Wine	0	
Beer and Wine	448	
Beer, Wine and Liquor	<u>1,062</u>	
Total "A" Licenses	1,557	21.6%
Class "B" - On or Off Sale (Hotels and Restaurants):		
Beer	26	
Wine	0	
Beer and Wine	546	
Beer, Wine and Liquor	<u>3,049</u>	
Total "B" Licenses	3,621	50.2%
Class "C" - On Sale (Clubs):		
Beer	3	
Wine	37	
Beer and Wine	32	
Beer, Wine and Liquor	<u>507</u>	
Total "C" Licenses	579	8.0%
Class "D" - On or Off Sale (Taverns and On Sale Generally):		
Beer	56	
Wine	0	
Beer and Wine	271	
Beer, Wine and Liquor	<u>636</u>	
Total "D" Licenses	963	13.4%
Caterers - On or Off Sale:		
Beer, Wine and Liquor	48	0.7%
Class "BD-7" - On or Off Sale:		
Beer, Wine and Liquor (Baltimore City)	444	6.16%
Total:	<u><u>7,212</u></u>	<u><u>100.0%</u></u>
Summary by Alcoholic Beverages		
Beer	132	1.8%
Wine	37	0.5%
Beer and Wine	1,297	18.0%
Beer, Wine and Liquor	<u>5,746</u>	<u>79.7%</u>
Total:	<u><u>7,212</u></u>	<u><u>100.0%</u></u>

Retail alcoholic beverages licenses are issued by the 23 counties and the cities of Baltimore and Annapolis. The license year begins May 1st and ends April 30th, except in Allegany, Baltimore, Calvert, Cecil, Garrett, Kent, Prince George's counties and Baltimore City where the year begins July 1st, and Worcester county where the year begins June 1st. In Kent and Queen Anne's counties, licenses may be issued for six-month periods. This summary includes county retail stores but does not include additional licenses issued by incorporated towns where permitted law.

RETAIL LICENSE: LOCAL LIQUOR BOARDS

	Beer				Beer & Wine				Wine				Beer, Wine & Liquor				Total Lic.	Pop. per Liq. Lic Location							
	Total Beer				Total B&W				Total Wine				Total												
	A	B	C	D	A	B	C	D	A	B	C	D	A	B	C	D			BWL	BD7	Cat	Disp.			
Baltimore City				0	35	14	14	47	110					0	219	361	73	53	706	444		444	1260	494	
Allegany			4	4	9		1	50	60					0	1	3	31	58	93			0	157	468	
Anne Arundel				0	2	49	2	2	55					0	80	283	47	109	519			0	574	968	
City of Annapolis		1		1	4	11			15					0	14	61	9	1	85			0	101	383	
Baltimore				1	11	8	12	1	32					0	181	317	86	152	736			0	769	1,070	
Calvert	8			1	5	6			11					0	30	55	9	8	102			0	122	742	
Caroline	5	1		2	5	3			8					0	16	5	4	3	28			0	44	743	
Carroll			1	1	1	11	1	4	17					0	40	71	15		126			0	145	1,156	
Cecil				0	4	8			12					0	24	90	10		124		17	17	153	666	
Charles				2		7		1	8					0	26	81	10	49	166			0	176	869	
Dorchester	12			12	6	6		4	16					0	11	27	10		48			0	76	430	
Frederick	11	7		18	30	29	1		60					0	53	140	36		229		3	3	310	779	
Garrett	1			5	6	6		4	16					0		24	1	27	52			0	74	404	
Harford				0	8	19			27					0	45	82	25	8	160		4	4	191	1,305	
Howard		2		1		20		3	23					0	62	166	8	31	267			0	293	1,040	
Kent	1	2		3	9	8			17					0	13	24	8	2	47			0	67	298	
Montgomery		1	1	1	150	206		87	443			37	37			520	2	2	524		2	2	1009	1,008	
Prince George's	4	3		33	40	7	27	1	48	83				0	134	308	41		483			0	606	1,469	
Queen Anne's	2	3		5	8	5			13					0	17	31	10	8	66		17	17	101	480	
St. Mary's	1			3	4	3	9		12					0	42	61		46	149		1	1	166	660	
Somerset	1			1	16	1		4	21					0		5	6	8	19			0	41	641	
Talbot				0	10	34			44					0	14	58	9		81			0	125	303	
Washington	1	5	1	7	2	13			15					0	37	74	26	35	172			0	194	771	
Wicomico				1	68	4		5	77					0	3	57	15	2	77		3	3	158	639	
Worcester		1		1	49	42		11	102					0		145	16	34	195		1	1	300	172	
TOTAL	47	26	3	56	132	448	546	32	271	1297	0	0	37	0	37	1062	3049	507	636	5254	444	48	492	7212	827

notes:

- (1) County Dispensaries: Montgomery, Somerset, Wicomico, Worcester
- (2) Caroline, Dorchester, Queen Anne's and Washington Counties permit two licenses to same premises in certain cases.

RETAIL LICENSE VIOLATIONS - BASED ON REPORTS RECEIVED

	Total Violations	Allegany	Anne Arundel	Baltimore City	Baltimore County	Calvert	Caroline	Carroll	Cecil	Charles	City of Annapolis	Dorchester	Frederick	Garrett	Harford	Howard	Kent	Montgomery	Prince George's	Queen Anne's	St. Mary's	Somerset	Talbot	Washington	Wicomico	Worcester	
After Hours	10	2				1							2					3	1		1						
Age of Employee																											
BD7 License	22			16															6								
Beer, Wine, and Liquor - Cafeteria	8																		8								
Class License																											
Contents Tampering or Refills	5														1					4							
Dispensing of Liquor																											
Display of Licenses	2	2																									
Failure to Cooperate (Board/Police)	19				3			1					4		5					6							
False Statement	3							3																			
Gambling on Premises	4			4																							
Illegal Conduct	36			32				2							2												
Intoxicated Server	2	1	1																								
Keg Registration	1					1																					
Late Filing - Renewal	58	5	10										30		10									1	2		
License compliance check																											
Minor Conducted Sale	7		6		1																						
No Alcohol Awareness Certificate	55					15	3						6		2				23					3		3	
No Trader's License	2	2																									
Noise-Disturbance of neighborhood																											
Open Container	1							1																			
Outdoor Advertising																											
Outdoor Café																											
Ownership & Operation	11			1	2								7									1					
Patrons on unlicensed premise	2								2																		
Prohibited Hours	40			13							1								5	21							
Prohibited Practices	42				3									1	11	4				19				1			3
Public Welfare or Nuisance	31		1	20		1									1	1				5		1				1	
Purchase from Other than Wholesaler	12	2			4								1	1	1					2						1	
Ratio Violation or Late Ratio Report	6																									6	
Records, Reports, Invoices	23			4				2					1		1	4			8							3	
Refill Bottle																											
Relationship with Wholesaler	5			3																							
Revocation or Suspension	12	4						1													1						3
Sale of Alcoholic Beverage to a Minor	487	26		75	46	3	7	46	5	23		13	14	2	37			56	35	3	5	8	16	19	7	41	
Sale to Intoxicated Person	21				18										1				2								
Sale of Alcohol without a license	1																							1			
Sanitation & Safety	6			4											1					1							
Trade Name Violation	3															1				2							
Unapproved Source																											
Unauthorized Entertainment																											
Underage Possession	2																	2									
Vacation of Premises	13	5			4			2												2							
Violation Restriction of License	5							1																		1	3
Total Violations	957	49	18	172	81	21	14	55	7	23	1	13	65	4	73	15	2	111	98	4	8	8	22	21	25	47	

RETAIL ALCOHOLIC BEVERAGES LICENSES

The twenty-three counties of Maryland, Baltimore City, and the City of Annapolis issue retail alcoholic beverages licenses. To find out details about the types of licenses issued, scope and restrictions of licenses, including hours of sale, fees, and other information, please go to the website of the liquor board, if available, or call. The telephone numbers for the liquor boards are on pages 24 and 25 of this report.

1. City of Annapolis
<http://www.ci.annapolis.md.us/Government/Boards/ABCB.aspx>
2. Allegany County - No website
3. Anne Arundel County
<http://www.aacounty.org/LiquorBoard/Classes/Index.cfm>
4. Baltimore City
<http://baltimorecity.gov/Government/BoardsandCommissions/LiquorBoard/LicenseTypes.aspx>
5. Baltimore County
<http://www.baltimorecountymd.gov/Agencies/liquorboard/formapplications.html>
6. Calvert County
<http://www.co.cal.md.us/index.aspx?nid=664>
7. Caroline County
http://www.carolineplancode.org/boards/liquor_board.html
8. Carroll County
<http://ccgovernment.carr.org/ccg/license/default.asp>
9. Cecil County
http://www.ccgov.org/dept_liquorbd/index.cfm
10. Charles County - No website
11. Dorchester County - No website

12. Frederick County
<http://www.frederickcountymd.gov/index.aspx?NID=1291>
13. Garrett County
<http://www.garrettcounty.org/liquor-control-board>
14. Harford County
<http://www.harfordcountymd.gov/lcb/>
15. Howard County
<http://cc.howardcountymd.gov/displayprimary.aspx?ID=6442459948>
16. Kent County
<http://www.kentcounty.com/gov/commissioners/applications.php>
17. Montgomery County
<http://www.montgomerycountymd.gov/dlctmpl.asp?url=/content/dlc/liquor/home/index.asp>
18. Prince George's County
http://www.princegeorgescountymd.gov/Government/BoardsCommissions/Board_L_licenses/index.asp
19. Queen Anne's County
<http://www.qac.org/default.aspx?pageid=623&template=3&PageLevel=2&toplevel=34&cid=73>
20. St. Mary's County
<http://www.co.saint-marys.md.us/countytreasurer/obtainingliquorlicense.asp>
21. Somerset County - No website
22. Talbot County
http://www.talbotcountymd.gov/index.php?page=liquor_board
23. Washington County
<http://www.wliquor-bd.org/>

24. Wicomico County
<http://wicliq.com/>

25. Worcester County
<http://liquormrt.com/>

RETAIL LICENSE ISSUING AUTHORITY

Allegany County

Board of License Commissioners
701 Kelly Road, Room 202
Cumberland, Maryland 21502
Phone: 301-724-6485 FAX: 301-777-2001

Annapolis (City of)

Alcoholic Beverage Control Board
Municipal Building, Room 102
160 Duke of Gloucester Street
Annapolis, Maryland 21401-2526
Phone: 410-263-7942 FAX: 410-280-1853

Anne Arundel County

Board of License Commissioners
2660 Riva Road, 3rd Floor
Annapolis, Maryland 21401
Phone: 410-222-1148 FAX: 410-222-1810

Baltimore (City of)

Board of Liquor License Commissioners
231 East Baltimore Street, 6th Floor
Baltimore, Maryland 21202
Phone: 410-396-4385

Baltimore County

Board of Liquor License Commissioners
County Office Building
111 W. Chesapeake Ave., Room G14
Towson, Maryland 21204
Phone: 410-887-3191 FAX: 410-887-3970

Calvert County

Liquor Board
Calvert County Court House
175 Main Street
Prince Frederick, Maryland 20678-3337
Phone: 410-535-1600 ext. 2306
FAX: 410-535-1787

Caroline County

Board of License Commissioners
Health and Public Service Building
403 South Seventh St., Suite 210
Denton, Maryland 21629-1335
Phone: 410-479-8100 FAX: 410-479-4187

Carroll County

Board of License Commissioners
County Office Building
225 N. Center Street, Room 113
Westminster, Maryland 21157-5194
Phone: 410-386-2094 FAX: 410-386-2444

Cecil County

Board of License Commissioners
200 Chesapeake Boulevard, Suite 1600
Elkton, Maryland 21921
Phone: 410-996-5215 FAX: 410-996-1172

Charles County

Board of License Commissioners
County Government Building
P.O. Box 2150
La Plata, Maryland 20646
Phone: 301-645-0555 FAX: 301-645-0515

Dorchester County

Board of License Commissioners
County Office Building
501 Court Lane, Room 101
Cambridge, MD 21613
Phone: 410-901-1076 FAX: 410-228-9641

Frederick County

Liquor Board
12 E. Church Street, Winchester Hall
Frederick, Maryland 21701
Phone: 301-600-1156 FAX: 301-600-3500

RETAIL LICENSE ISSUING AUTHORITY

Garrett County

Board of License Commissioners
Garrett County Government Building
203 South 4th Street, Room 208
Oakland, Maryland 21550
Phone: 301-334-1925 FAX: 301-334-5023

Harford County

Liquor Control Board
16 N. Main Street
Bel Air, Maryland 21014-3780
Phone: 410-879-6370 FAX: 410-638-4970

Howard County

Board of License Commissioners
George Howard Building
3430 Court House Drive
Ellicott City, Maryland 21043
Phone: 410-313-2008 FAX: 410-313-3297

Kent County

Board of License Commissioners
Government Center
400 High Street
Chestertown, Maryland 21620
Phone: 410-778-4600
FAX: 410-778-7482

Montgomery County

Board of License Commissioners
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1999 FAX: 240-777-1991

Prince George's County

Board of License Commissioners
5012 Rhode Island Ave., Room 204
Hyattsville, Maryland 20781
Phone: 301-699-2770 FAX: 301-985-3548

Queen Anne's County

Board of License Commissioners
160 Coursevall Drive
Centreville, Maryland 21617
Phone: 410-758-3133 FAX: 410-758-8473

St. Mary's County

Alcohol Beverage Board
P.O. Box 653, 41650 Tudor Hall Road
Leonardtown, Maryland 20650
Phone: 301-475-7844 ext. 1600 FAX: 301-475-3364

Somerset County

Board of License Commissioners
P.O. Box 74
Princess Anne, Maryland 21853
Phone: 410-651-0440 FAX: 410-651-9026

Talbot County

Board of License Commissioners
Court House South Wing
11 North Washington Street
Easton, Md. 21601
Phone: 410-770-8019 FAX: 410-770-8078

Washington County

Board of License Commissioners
148 W. Washington Street
Hagerstown, Maryland 21740
Phone: 301-797-4591 FAX: 301-797-4599

Wicomico County

Board of License Commissioners
212 Main Street
Salisbury, Maryland 21801-0078
Phone: 410-548-4835 FAX: 410-548-4374

Worcester County

Board of License Commissioners
One West Market St., Room 1201
Snow Hill, Maryland 21863-1070
Phone: 410-632-1908 FAX: 410-632-3008

LIQUOR CONTROL BOARDS

Montgomery County

Department of Liquor Control
16650 Crabbs Branch Way
Rockville, Maryland 20855-2297
Phone: 240-777-1990 FAX: 240-777-1962

Wicomico County

Liquor Control Board
807 S. Salisbury Boulevard
Salisbury, Maryland 21801
Phone: 410-749-5721 FAX: 410-341-0860

Somerset County

Liquor Control Board
10840 Market Lane, Bldg A, Suite 5
Princess Anne, Maryland 21853
Phone: 410-651-0588 FAX: 410-651-3622

Worcester County

Liquor Control Board
5363 Snow Hill Road
Snow Hill, Maryland 21863
Phone: 410-632-1250 FAX: 410-632-3010

DISPENSARY LOCATIONS

Montgomery County

Burtonsville
Cabin John
Chevy Chase
Cloverly
Darnestown
Diamond Square
Fallsgrove
Flower Avenue
Hampden Lane
Kensington
Kingsview
Leisure World

Milestone
Montgomery Village
Montrose Crossing
Muddy Branch
Olney
Pike
Potomac
Silver Spring
Walnut Hill
Westwood
Wheaton
White Oak

Somerset County

Crisfield
Pocomoke
Princess Anne

Wicomico County

Salisbury - 3

Worcester County

Berlin - 1
Ocean City - 3
Pocomoke City - 1
Snow Hill - 1

STATE OF MARYLAND - CLERKS OF THE COURT

Dawne D. Lindsey, Clerk
Alleghany County Circuit Court
30 Washington Street
Cumberland, Maryland 21502
Telephone: 301-777-5923
1-800-988-9087
Fax: 301-777-2100

Robert P. Duckworth, Clerk
Anne Arundel County Circuit Court
P. O. Box 71
8 Church Circle
Annapolis, Maryland 21404-0071
Telephone: 410-222-1397
1-888-246-0615
Fax: 410-222-1140

Frank M. Conaway, Clerk
Baltimore City Circuit Court
100 N. Calvert Street, Room 628
Baltimore, Maryland 21202
Telephone: 410-333-3722
Fax: 410-333-3767

Julie Ensor, Clerk
Baltimore County Circuit Court
401 Bosley Avenue, P. O. Box
6754
Towson, Maryland 21285-6754
Telephone: 410-887-2601
1-800-938-5802
Fax: 410-887-2834

Kathy P. Smith, Clerk
Calvert County Circuit Court
175 Main Street
Prince Frederick, Maryland 20678
Telephone: 410-535-1660
1-888-535-0113
Fax: 410-535-9572

F. Dale Minner, Clerk
Caroline County Circuit Court
109 Market Street
P. O. Box 458
Denton, Maryland 21629
Telephone: 410-479-1811
Fax: 410-479-1142

Donald B. Sealing II, Clerk
Carroll County Circuit Court
55 N. Court Street, Room G8
Westminster, Maryland 21157-
5155
Telephone: 410-386-8710
1-888-786-0039
Fax: 410-876-0822

Derrick W. Lowe, Clerk
Cecil County Circuit Court
129 N. Main Street, Room 108
Elkton, Maryland 21921
Telephone: 410-996-1021
1-888-287-0576
Fax: 410-392-6032

Sharon L. Hancock, Clerk
Charles County Circuit Court
200 Charles Street
P. O. Box 970
LaPlata, Maryland 20646
Telephone: 301-932-3201
301-870-2659
Fax: 301-932-3289

Amy J. Craig, Clerk
Dorchester County Circuit Ct.
206 High Street, P. O. Box 150
Cambridge, Maryland 21613
Telephone: 410-228-0481
1-800-340-9186
Fax: 410-228-1860

Sandra K. Dalton, Clerk
Frederick County Circuit Court
100 W. Patrick St
Frederick, Maryland 21701
Telephone: 301-600-1976
1-800-341-8797
Fax: 301-600-2245

Timothy W. Miller, Clerk
Garrett County Circuit Court
203 S. 4th Street, Room 109
P. O. Box 447
Oakland, Maryland 21550
Telephone: 301-334-1937
1-800-989-9760
Fax: 301-334-5017

James Reilly, Clerk
Harford County Circuit Court
20 W. Courtland Street
Bel Air, Maryland 21014
Telephone: 410-638-3426
410-879-2000
1-800-989-8296
Fax: 410-838-8540

Wayne A. Robey, Clerk
Howard County Circuit Court
The Thomas Dorsey Bldg
9250 Bendix Rd.,
Columbia, Maryland 21045
Telephone: 410-313-2111
1-888-313-0197
Fax: 410-313-3896

Mark L. Mumford, Clerk
Kent County Circuit Court
103 North Cross Street
Chestertown, Maryland 21620
Telephone: 410-778-7460
1-800-989-2520
Fax: 410-778-7412

Barbara Meiklejohn, Clerk
Montgomery County Circuit Court
50 Maryland Avenue
Room 111
Rockville, Maryland 20850
Telephone: 240-777-9400
1-888-287-0593
Fax: 240-777-9451

Sydney Harrison, Clerk
Prince George's County Circuit Court
Court House, Room L-15
14735 Main Street
Upper Marlboro, Maryland 20772
Telephone: 301-952-3318
1-800-937-1335
Fax: 301-952-3502

Scott MacGlashan, Clerk
Queen Anne's County Circuit Court
100 Court House Square
Centerville, Maryland 21617
Telephone: 410-758-1773
410-758-1783 (After 5:00)
1-800-987-7591
Fax: 410-758-4627

Joan W. Williams, Clerk
St. Mary's County Circuit Court
41605 Courthouse Drive
Leonardtown, Maryland 20650
Telephone: 301-475-7844
1-800-988-5052
Fax: 301-475-4658

Charles Horner, Clerk
Somerset County Circuit Court
Court House
30512 Prince William Street
Princess Anne, Maryland 21853
Telephone: 410-845-4840
1-800-341-2206
Fax: 410-651-1048

Mary Ann Shortall, Clerk
Talbot County Circuit Court
Court House
11 N. Washington St., Ste. 16
Easton, Maryland 21601
Telephone: 410-822-2611
1-800-339-3403
Fax: 410-820-8168

Dennis J. Weaver, Clerk
Washington County Circuit
Court
24 Summit Avenue
Hagerstown, Maryland 21740
Telephone: 301-733-8660
1-800-937-2062
Fax: 301-791-1151

Mark S. Bowen, Clerk
Wicomico County Circuit
Court
Court House, Room 105
101 North Division Street
PO Box 198
Salisbury, Maryland 21803-
0198
Telephone: 410-543-6551
1-800-989-6592
Fax: 410-546-8590

Susan Braniecki, Clerk
Worcester County Circuit Court
Court House, Room 104
One West Market St.
P. O. Box 40
Snow Hill, Maryland 21863
Telephone: 410-632-5500
410-632-0600
1-800-340-0691
Fax: 410-632-5507